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A PROGRAMMABLE CALCULATOR APPLICATIONS NOTEBOOK FOR PRACTICING PLANNERS

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A PROGRAMMABLE CALCULATOR APPLICATIONS NOTEBOOK FOR PRACTICING PLANNERS

ΒY

ROBERT M. ERICSON

A RESEARCH PROJECT SUBMITTED IN PARTIAL FULFILLMENT OF THE REQUIREMENTS FOR THE DEGREE OF MASTER OF COMMUNITY PLANNING

UNIVERSITY OF RHODE ISLAND

MASTER OF COMMUNITY PLANNING

RESEARCH PROJECT

OF

ROBERT M. ERICSON

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MASTER OF COMMUNITY PLANNING

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INTRODUCTION

A practicing planner needs the capability to solve quantitative problems. No planning curriculum can prepare its students for every kind of quantitative problem they can conceivably encounter. In my own field, renewable energy planning, some of the most important problems have emerged within the past few years: shadow calculations for solar access, tax incentive calculations for small hydroelectric site redevelopment, etc. Planners in this field are turning to powerful programmable calculator/printer systems as a means of coping.

Electronics engineers have been using programmable calculators since these tools appeared in 1977. I first began using the TI-59/PC-100C system in late 1979, while working on passive solar design problems with architects at the Northeast Solar Energy Center. Since then I have done thousands of runs for a wide variety of problems, mostly energy-related. It has become increasingly apparent that most of the advantages of the system can be transferred to other kinds of public planning.

Given an introductory notebook, most students should be able to acquire competence in calculator programming and applications more efficiently than I did. And so I decided to write such a notebook.

Quantitative problem solving with the TI-59/PC-100C is a blend of many things, from mathematical theory to keeping your fingerprints off the magnetic program cards.

Writing a notebook that respects the utility of brand-name and housekeeping information is not accepted academic practice in graduate schools, nor is the required double-spaced format appropriate for communicating this kind of information in the most efficient way. I have entered this project with some trepidation, despite my complete confidence in the hardware/software system.

Many of you will probably be unfamiliar with the specific hardware system discussed in this notebook. The Texas Instruments TI-59 programmable calculator operates much like the inexpensive TI-57. You may know someone who has a TI-57, so I will note here that its instruction manual, MAKING TRACKS INTO PROGRAMMING, is the best possible introduction to the TI algebraic operating system (AOS) and programming in general.¹

This notebook is based on several premises that should be discussed here. First, most planners will not have access to computers with the software they need. Furthermore, for problems with fewer than about 100 input data points, the TI-59 outperforms computers more often than not, simply because it is so easy to program, access and operate. I own a \$4000 microcomputer with a multi-purpose spreadsheet program, and the TI-59 is the minimal block time choice for most of the complex calculations in my work. The microcomputer works well for word processing and data storage, but it cannot compete as a calculator.

Second, the calculator's small size is a real advantage. It fits on the corner of a desktop or in an attache case

(with printer). Without the printer it operates on battery power for field applications. There is no substitute for this kind of close and constant utility.

Third, most planners will have at least a refreshable knowledge of algebra. Algebra is an important tool, good for understanding most of the quantitative problems you will face, and good for programming in an assembly language based on algebraic notation.

Fourth, consecutive, quick numerical solutions permit consideration of several values for variables that cannot be accurately determined or estimated. It is reassuring to know when improved accuracy of inputs adds little to the value of a solution, because then we can manage problemsolving resources more efficiently.

Fifth, the above process can be extended to provide broad understanding of the underlying dynamics of a problem, understanding that would otherwise be achieved only by more experienced or more analytical minds. It is difficult to appreciate this phenomenon without experiencing it once or twice. Trust me.

Sixth, the knowledge acquired from the process of quantitative problem solving is a commodity related to power. It can be used constructively to note specific options and consequences, thereby minimizing the latitude for politicizing decisions. Planners who cannot provide specific, accurate solutions to quantitative problems cannot

expect to be trusted by elected government officials.

Finally, the programmable calculator has been underestimated because of its small size, even though its speed and capacity exceed that of a central processing unit sold by IBM for a quarter million dollars in 1960. In 1980, when the federal government required utilities to provide on-site energy audits for their residential customers, I worked with a small group that designed a complying audit procedure. It required more than a hundred data inputs, more than a thousand calculations, and a complete discussion of results on-site. While other states set up central computer systems to be accessed by portable modem terminals, we developed an incredibly compressed TI-59 program. The Rhode Island utilities' non-profit auditing firm uses twenty calculator/printer systems for more than 10,000 audits per year. These systems save some \$300,000 per year in computer programming, leasing and operations costs. The good feeling of having worked on that project has sustained me through more than a few disappointing days since then.

NOTES

¹Ralph Oliva et al, MAKING TRACKS INTO PROGRAMMING, (Lubbock: Texas Instruments, 1977).

QUANTITATIVE METHODS IN PLANNING PRACTICE

Because quantitative methods have emerged from so many substantive fields and mathematical techniques, planning schools can include only the most practical and understandable in a two-year curriculum. And even this basic approach presents problems.

The economist John Kain has commented that quantitative methods courses in planning schools are too often <u>about</u> methods.¹ Students complete degrees without gaining competence in methods as tools.

In 1974 Daniel Isserman surveyed AIP-recognized schools to find out what methods were being taught. He found almost no consensus: only population projection and economic base were widely taught beyond the introductory level. Isserman also surveyed practicing planners for recommendations on what they thought should be taught. Again he found almost no consensus, and practicing planners collectively had different priorities from those of schools.²

Practicing planners listed the methods in which they thought competence should be required, while schools listed methods in which a basic introduction was required. The following list is ranked according to the practicing planners' priorities:

| Planners | Schools |
|----------|-----------------------------|
| 67% | 75% |
| 66 | 51 |
| 54 | 17 |
| | Planners 67% 66 54 |

| | | Planners | Schools |
|-----|------------------------|----------|---------|
| 4. | Economic base | 50% | 75% |
| 5. | Market area | 49 | 24 |
| 6. | Descriptive statistics | 43 | 61 |
| 7. | Cost-benefit | 41 | 37 |
| 8. | Cost-revenue | 37 | 24 |
| 9. | Inferential statistics | 27 | 51 |
| 10. | Gravity model | 26 | 54 |
| 11. | Input-output | 14 | 46 |
| 12. | Multiple regression | 14 | 46 |

The schools were clearly not providing the training that the profession required, however farsighted they may have been in selected methods such as input-output. The surveys were inconsistent in several ways. Schools were questioned on the gravity model, while planners were questioned on land use and transportation models in general. This makes the planners' minimal interest all the more emphatic. Property development finance was not included, which may account for the practicing planners' response to the housing need methods.

Isserman accepted all responses at face value, despite misgivings. Terms such as "competence" and "introduction" are subjective. It would have been prohibitively expensive to monitor course offerings by questioning or testing students. It might have been even more disconcerting.

The Isserman survey raises some serious questions about the sources of "professional judgment" in planning. For the experienced planner a reputation for wisdom may be sufficient to secure support for a plan or program, but younger planners will be increasingly challenged by management and systems science techniques from tangential fields.

The Isserman survey also raises questions about the

classification of quantitative methods. The survey did not discriminate between substantive field applications and mathematical techniques. This was most obvious in the case of inferential statistics. How much of inferential statistics are we discussing? Is probability included? What substantive field applications are we concerned with beyond questionnaire surveys?

Many planning schools offer statistics as an introductory techniques course, without attention to the mechanics of substantive field applications. This is particularly true when the course is taught outside the department. Students may concurrently be studying the mechanics of substantive field applications for other mathematical techniques they may not have learned before entering planning school. This double bind situation could be remedied with diagnostic tests and short tutorial courses that incorporate calculator programs. Business schools have done this within and parallel to their curricula.³

It would be helpful to classify commonly used planning methods in a two-way table that shows the intersections of mathematical techniques and substantive field applications. Each application method could be linked to at least one published source. For example, the PRACTITIONER'S GUIDE TO FISCAL IMPACT ANALYSIS is probably the most important published information source for that method, although sources for variations of the method could be noted.⁴ The manual

calculation method presented in the GUIDE has been enhanced in programmable calculator and microcomputer software, but nothing has been published to date.

NOTES

¹John Kain, "Rampant Schizophrenia: The Case of City and Regional Planning," JOURNAL OF THE AMERICAN INSTITUTE OF PLANNERS, (July 1970), p. 221.

²Daniel Isserman, PLANNING PRACTICE AND PLANNING EDUCATION: THE CASE OF QUANTITATIVE METHODS, (Urbana: Illinois, 1975).

³LRN, (January 1982), p. 3.

⁴Robert Burchell and David Listokin, PRACTITIONER'S GUIDE TO FISCAL IMPACT ANALYSIS, (New Brunswick: Rutgers, 1980).

ECONOMICS OF PROBLEM SOLVING

Linear programming was developed in the USSR during the 1930's, but it became a practical operations research method in the United States during the 1950's. The number of man-hours required to perform thousands of arithmetic operations increased costs and limited the number of problems worth solving. High-speed computers simply decreased the costs of linear programming (and, of course, increased the speed for real time applications).

Although computation costs have decreased dramatically over the past thirty years, lower costs have not necessarily been directly accessible. Professionals with relatively infrequent quantitative problem solving requirements may find the first cost of a computer and appropriate software to be prohibitive. When consultants are hired to solve the problems, they absorb the difference between the cost of computation and the market value of the solution.

There are some adaptive methods for getting around the cost problem. Large computers may test the limits of error for less complex models that fit into programmable calculators or even nomographs. Screening methods developed from back-of-the-envelope calculations can eliminate alot of problem cases that are not even worth considering for the purpose at hand. This is a bit theoretical, but the bottom line conclusion is that we can often avoid being dependent on equipment we cannot afford.

Think for a moment about how problems are solved. I might begin with a pencil and some graph paper (non-repro blue, four squares to the inch). I generally try to assemble the graphic, numerical and verbal components I need: a stylized drawing, diagrams, some arrows, a few numbers, book citations, some equations, more arrows, and erasures of things that seemed germaine but turned out not to be. I understand some of the dynamics of the problem from related experiences. In other ways I feel very inadequate. These are the times that professionals hide. We all try to cheat our limitations and avoid defeat (the area under a curve equals the number of squares you count on the graph paper).

If the problem is quantitative, it eventually boils down to data, mathematical operations and a useful format. Then is when it would be nice to have an inexpensive programmable calculator capable of doing things that would otherwise require computer access. There is something very satisfying about accomplishing the apparently impossible with tools you can easily conceal. To the extent that the Texas Instruments TI-59/PC-100C system can do this, the practicing planner has significant new opportunities.

In a world of complex problems, there are a few natural laws working for those of us using small tools. First, big models are not necessarily more useful than small models. William Alonso's old article on sources of error in models remains a good source of consolation and advice.¹ He notes

two kinds of error. Measurement errors are those acquired from inaccurate measurement. Specification errors come from deliberate (or mistaken) model simplification. Alonso's central point is that elaborate specification may in fact generate cumulative measurement errors beyond what a simpler model would have produced. There is, in almost every case, a point of diminishing return. His summary advice is to avoid the operations that generate cumulative error fastest, namely intercorrelated variables, subtraction and exponentiation. Add where possible, and multiply or divide if you cannot add.

Second, complex problems can often be broken down into relatively autonomous sub-problems. If we can represent a problem graphically, it is often possible to understand how component parts are connected before that connection is expressed mathematically. Dennis Meadows' world systems model appears on the following page; it shows in some detail which sectors are most directly related to which. If these linkages were expressed only mathematically, relatively few people would understand what is going on. And some strange things would happen as a result of that lack of understanding.

Results generated from mathematical models that have not been graphically represented may be counterintuitive (contrary to our intuitive understanding of how things work). This might be because we have underestimated the extent to which certain combinations of variables could affect outcomes (watch out for exponents between 0.9 and 1.1: they strike surprisingly quickly). Once you know how the game is played,

- KEY IC. Industrial Capital ICDR. Industrial Capital 1.
- Ë
- Depreciation Rate ALIC, Average Lifetime of 8.
- Industrial Capital ICUF. Industrial Capital 4.
- Litiliaation Fraction IO. Industrial Output
- ICOR, Industrial Capital Ĩ.
- Output Ratio 1. Investment Rate
- FIOAC. Fraction of 1. Industrial Output Allocated to Consumption
- IOPC. Industrial Output 11.
- Per Capila ISOPC. Indicated Service 12. Output Per Capita
- FIOAS. Fraction of 18. Industrial Output Allocated
- to Services SCIR. Service Capital 18.
- Investment Rate SC. Service Capital 18.
- SCDR. Service Capital 20.
- Depreciation Rate ALSC, Average Lifetime of 21. Service Capital
- SO, Service Output SCOR, Service Capital 92. 21.
- Output Ratio SOPC. Service Output 24.
- Per Capita F. Food
- 25. 25.1. LFH. Land Fraction
- Harvested 25.2.
- PL Processing Loss PAL Potentially Arable 26. Land
- AL Arable Land 27. LFC. Land Fraction 28.
- Cuttivated PALT. Potentially Arable
- 28.1. Land Total **DCPH.** Development Cost
- 29. per Hectare LDR. Land Development 30.
- Rate IFPC, Indicated Food Per 31.
- Capita TAI, Total Agricultural 84.
- Investment FIOAA. Fraction of 85.
- Industrial Output Allocated to Agriculture FPC. Food Per Capita LY. Land Yield LYF. Land Yield Factor
- 38 39.
- 40.
- AIPH. Agricultural Inputs 41.
- Per Hectare LYMC, Land Yield Multiplier 42. from Capital
- CAI. Current Agricultural 43. Inputs
- Al. Agricultural Inputs FIALD. Fraction of 44. 48.
- Investment Allocated to Land Development MPLO, Marginal Productivity 47.
- of Land Development



- 48
- 48.
- MPAI. Marginal Productivity of Agricultural Inputs MLYMC. Marginal Land Yield Multiplier from Capital ALL. Average Life of Land ALL Marginal Life of Land 50. 50.1.
- ALLN, Average Life of Land Normal
- LLMY, Land Life Multiplier 51. from Yield LER. Land Erosion Rate
- 91. 53. **UILPC. Urban-Industriat**
- Land Per Capita UILR. Urban-Industrial 54. Land Regulred
- 55. LRUI. Land Removal for
- Urban-Industrial use UILDT, Urban-Industrial 85.1. Land Development Time
- UIL. Urban-Industriel Land 56.
- 17. **LFERT. Land FERTIlity** 58. **LFDR. Land Fertility**
- Degradation Rate
- 58.
- Degradation LFR. Land Fertility 80.
- Regeneration ILF. Inherent Land Fertility 80.1.
- LFRT. Land Fertility 61. Regeneration Time ŧt. FALM. Fraction Allocated
- to Land Maintenance FR. Food Ratio 63.
- SFPC. Subsistence Food 63.1. Per Capita PFR. Perceived Food Ratio
- **64**. 65. LYMAP, Land Yield
- Multiplier from Air Pollution 65.2. 1070. Industrial Output In 1970
- 86. PCRUM. Per Capita **Resource Usage Multiplier**
- NRUR, Nonrenewable 67. **Resource Usage Rate**
- NRUF, Nonrenewable Resource Usage Factor NR. Nonrenewable 68.
- 68. Resources
- NRI. Nonrenewable 09.2. Resources Initial NRFR, Nonrenewable 70.
- Resources Frection
- Remaining FCAOR, Fraction of Capitel 71. Allocated to Obtaining
- Resources PGMO, Pollution 74.
- Generation Multiplier from Output 75. PGML. Pollution
- Generation Multiplier from Land
- POLG. POLlution Generation 78
- FPL. Fraction of Pollution 78.1. from Land
- FPO. Fraction of Pollution 78.2. from Output POP70. POPulation in 1970
- 78.4 78.6.
- AL70, Arable Land In 1970 POLGF, POLlution Π. **Generation Factor**

Figure 8. The complete World 8 model.

keeping score is simple enough. Think graphically whenever you can. Drag the unknowns back to familiar ground. As one unimpressed reviewer wrote of a noted professor's mathematical model:

Is it true, however, that the policy suggestions Forrester derives from his model are really surprising? The simplest way to answer these questions is to point out that one gets out of computer models what one puts in. If Forrester has defined a sick city in terms of a declining economy, increasing numbers of unemployed and high taxes, then it is obvious that a healthy city will simply manifest the reverse symptoms.

Keeping the underemployed out of the city . . . would certainly lead industry to soak up available labor. Then the quality of urban life would improve, the demands on taxes diminish because of the decline in large numbers of demoralised, discontented workers and the economy would begin to recover.

In fact there is nothing at all surprising in Forrester's conclusions given his assumptions. The model has only to be stood on its head for the solution to appear.²

NOTES

¹William Alonso, "Predicting Best with Imperfect Data," JOURNAL OF THE AMERICAN INSTITUTE OF PLANNERS (July 1968), pp. 251-55.

²H. Cole et al, MODELS OF DOOM, (New York: Universe Books, 1973), p. 198.

HARDWARE

Texas Instruments and Hewlett-Packard manufacture the only magnetic-card-reading programmable calculators sold in the United States. From 1977-81 the Texas Instruments TI-59 dominated its market, essentially because it offered greater capacity and lower price than the Hewlett-Packard HP-67 and HP-97 calculators. The new HP-41CV is superior to the TI-59, but at more than double the price.

The most obvious difference between the TI and HP equipment is in the assembly language used for programming. TI uses an Algebraic Operating System (AOS) that permits anyone with an understanding of algebraic notation to program almost literally from an equation. The HP assembly language uses Reverse Polish Notation (RPN), a more efficient method for allocating program steps. Competent mathematicians tend to prefer RPN as the more efficient calculation logic. Algebraic notation was developed for concept assembly on paper. My preference for AOS is based on the ease with which it can be translated from program steps back to equations. The review and modification of available programs turns out to be an important activity.

TI and HP programmables also differ in physical design. The TI-59 uses a fast (60 characters per second) printer that runs on 120VAC only. The slower HP printer can run on battery power. The HP-41CV displays letters; the TI-59 does not.

The HP calculators have superior card-reading tolerances; it is sometimes difficult for one TI-59 to read a card written on another. This has important implications for the way programs are marketed.

The TI-59 was designed as a multi-purpose calculation tool. None of its keys are dedicated to programs for specific substantive field applications. Instead, one program call key and ten user-defined keys access dedicated firmware contained in small modules that slide into the back of the calculator. These interchangeable modules contain up to 5000 program steps (typically a library of 20-25 programs). There are modules for business, investment, farming, etc., but none for community planning. The calculator comes with a master module designed for general use.

The TI-59/PC-100C system is both compact and modular. The diagram on the following page shows the relationship among parts. Note that the printer, calculator and modules each have their own instruction manuals. My entire system fits in a \$10 Woolworth attache case lined with thin, rigid foam sheeting from a Xerox packing case. The system costs about \$380 at discounted prices. Since repairs to the calculator are made on an exchange basis (\$63 per exchange for a replacement after warranties expire), there are no service benefits to buying from a local retail dealer rather than a discount mail order firm. The equipment is remarkably reliable.

For those of you who have seen or used a TI-57, the

\$380 PACKAGE



I've bought a TI-58C, send one free module right away

| | | | Adated copy of proof-of-purchase between June 15, 1982, literas must be postmark | e Offer February 1, 1982 and ed June 25, 1982. |
|---|--|--|--|--|
| 20/ 10/10/10 | | | l've bought a TI-59, send me two free modules right away. | I've bought a TI-58C, ser one free module right aw |
| TEXAS INSTRUMENTS CALCULATORS AND ACCESSORIES | C1047 | | I want these modules. Applied Statisti Real Estate/Investment Math/Util | cs 🗇 Business Decisio |
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differences in the TI-59 can be described as capacity-related rather than format related:

| | TI-57 | TI-59 |
|-----------------------|-------|-------|
| Program steps | 50 | 460 |
| Memory registers | 8 | 60 |
| Subroutines | 6 | 72 |
| Subroutine levels | 6 | 6 |
| Conditional branching | yes | yes |
| User-defined kevs | 0 | 10 |

The TI-59 has modifiable capacity: it can trade 60 program steps for 10 memory registers. Instead of a fixed 460/60 split, the range can be shifted from 160/100 to 960/0 in increments of 60/10.

The TI-57 has only 50 program steps, but these are functionally equivalent to about 80 steps on the TI-59, simply because more keystrokes are merged. For example, recalling a number from memory register 02 requires one step on a TI-57 and two on a TI-59. Of the minor differences in notation, only subroutine calls are worth mentioning here. The TI-57 calls numbered labels (eg, LBL 01), while the TI-59 calls key labels (eg, LBL x^2). You can set key/number equivalencies to keep track, so that programs for the TI-57 can be run or listed on the more expensive system.

The two instruction manuals are conceptually related, and the TI-57 uses the apt analogy of a model train layout to introduce programming concepts. The TI-59 manual, PERSONAL PROGRAMMING, uses flowcharting without analogies.¹

The most sensitive component in the TI-59 system is the magnetic card, but that card sets it apart as a professional tool. Each card has four banks (magnetic tracks), and each bank holds up to 240 program steps or 30 memory registers. Card numbers and bank numbers are not the same; they are simply equated by convention. The calculator can hold up to four banks of input at once. By convention the left side of the first card is called side one and uses bank

one. The right side of that card is side two and uses bank two. The left side of the second card is called side three and uses bank three, etc. Respect the convention and save your mind for more important complications.

Although the instruction manual fails to mention erasure and rerecording, the magnetic cards can be used over again. Since each card side physically includes all four banks (or tracks), simply remember to overwrite the same bank you used before. This option is useful when data has to be stored on cards temporarily. Magnetic cards cost about \$.40 each. When marking magnetic cards, use a black Flair pen that likes the surface (the ones that like the surface are great, but not all do). Let the ink dry thoroughly; it stays on until you wipe it off with soap and water.

Key definition cards that come with program library modules are black with gold lettering. Those that come with blank magnetic cards are gold and can be confused with magnetic cards. Throw them all away. The card case instruction manual is all you need for a program library module, and that is a good format to adopt for magnetic card programs as well. BANK DIAGRAM

This diagram has been redrawn from PERSONAL PROGRAMMING, and it is a necessary reference for intial program/memory allocation. The following pages show the key codes as keys and as printed steps. The latter is a necessary reference



for interpreting other people's programs. Note that the keys and printed steps are not always easy to match. Not all codes are directly entered.



Key Codes In Numerical Order

NOTES

• This command cannot be directly keyed in, but may be written into a program by going into learn mode and pressing STO 82 and deleting the STO. There is a two-digit number XY which follows the 82 command. X stands for the hierarchy register operation, where 0 is STO, 1 is RCL, 3 is SUM, 4 is "Prd, 5 is INV SUM, and 6-9 are INC "Prd. Y stands for the hierarchy register to be accessed (1-8). XY may be entered in the same manner as code 82 if XY by itself is an invalid keyboard entry.

"The Dsz instruction on the TI-59 can be used with any register (except 40, which implies indirect). Registers 10-99 cannot be keyed in directly but may be generated as follows: LRN "Dsz STO nn BST 8ST "Del SST - LRN.

| 001 07 7 002 10 E' 003 11 A 004 12 B 005 13 C 006 14 D 006 14 D 007 15 E 008 16 A' 009 17 B' 010 18 C' 011 19 D' 012 20 CLR 013 22 INV 014 23 LNX 015 24 CE 016 25 CLR 017 27 INV 018 28 LDG 019 29 CP 020 30 TAN | 051 59 INI 052 60 DEG 053 61 GTU 054 62 PG* 055 63 EX* 056 00 00 057 64 PD* 058 00 00 059 65 X 060 66 PAU 061 67 EQ 062 68 NDP 062 68 NDP 064 00 00 065 70 RAD 066 71 SBR 066 71 SBR 067 00 00 068 00 00 | 101 93 . 102 94 +/- 103 95 = 104 96 WRT 105 97 DSZ 106 00 00 107 98 ADV 108 99 PRT 109 00 0 133 21 2ND 134 26 2ND 135 31 LRN 136 41 SST 137 44 TNC |
|---|--|---|
| XXXXMORNSDDDOLOMO SCOD (XXXXMORNSDDDOLOMO SCOD (YCE POXE()+N | 071 73 RC* 072 00 00 073 74 SM* 074 00 00 075 75 - 076 76 LBL 077 77 GE 078 78 Σ+ 079 79 X 080 80 GRD 081 81 RST 082 82 HIR 083 00 00 084 83 GD* 084 83 GD* 085 00 00 086 00 0 087 84 DP* 088 00 00 087 84 DP* 090 86 STF 091 00 00 089 85 + 090 86 STF 091 00 00 092 87 IFF 093 00 00 094 00 00 095 00 00 096 88 DMS 097 89 # 098 90 LST | 138 51 BST 139 56 DEL 140 00 0 |

~

Many people simply purchase the software they need and avoid programming altogether. Program instructions can be treated like cookbook recipes, but there are risks involved. Even good programmers make mistakes that can embarrass you. Most programs can be modified to meet your needs more efficiently. The trick is to integrate review and modification.

TI-59 programs are available from several sources, but the largest and most important source is TI's own Personal Programming Exchange. PPX provides a quarterly newsletter and program catalog for \$20 per year. Cataloged programs cost \$4 each and are listed by six digit codes. The first two digits denote the subject area. A subject area classification table and sample abstract listings appear on the following pages.

PPX programs are also sold in related groups of 5-10 in books called Specialty Pakettes. The notation numbers are those used in the PPX catalog.

Texas Instruments does not pay for programs submitted to PPX, and there are people who write sophisticated programs worth more than \$100 per copy. These are sold independently, often through appropriate professional journals. When they are sold as "protected" magnetic cards, the contents cannot be reproduced or analyzed. Be wary of these: if they have programming mistakes within them, you may never know. Your TI-59 may have trouble reading cards written on another machine.

Texas Instruments offers program library modules that can be downlisted. Independent sources typically offer far more expensive modules that cannot be downlisted. If you trust the programmer, note that the modules present none of the reading problems posed by cards, nor do they wear out with extended use. If you do not trust the programmer, cards can at least be "unprotected" with a little effort.¹

Most planners will probably want to purchase relevant PPX programs, review the listings, and modify them as necessary. The best source for information on modifications and utility routines is LRN, the newsletter of the Washington, D.C. area TI-59 users group. The \$20 membership includes twelve issues (some of which are double issues) and at least a hundred directly useful programs, routines and insights.

Addresses for further information are:

| PPX-59 | | | LRN | | | |
|----------|----|-------|-----------|-----|--------|------|
| P.O. Box | 53 | | 9213 Lanl | ham | Severn | Road |
| Lubbock, | TX | 79408 | Lanham, 1 | MD | 20801 | |

NOTES

LRN, (march 1980), p. 2.

Professional Categories

BUSINESS

- Management Accounting 01
- Manufacturing Engineering 02 Inventory Control
- 03 Marketing/Sales 04
- 05 Personnel
- 06 Transportation
- Insurance 07
- 08 Real Estate
- 09 **Business (General)**

FINANCE

- Accounting 10
- 11 Auditing 12 Banking
- Consumer Finance 13
- 14 **Personal Finance**
- Economics 15
- 16 Leasing
- 17 Tax Planning/Preparation
- Securities 18
- Finance (General) 19

STATISTICS & PROBABILITY

Regression/Curve Fit 20 21 Analysis of Variance 22 Statistical Testing 23 Statistical Inference Stochastic Processes 24 25 Probability Theory **Probability Distributions** 26 27 Quality Assurance 28 Reliability/Maintainability 29 Statistics & Probability (General)

MATHEMATICS

30 Linear Algebra/Matrices Complex Variables 31 32 Harmonic Analysis 33 Nonlinear Systems 34 Numerical Integration 35 **Oifferential Equations** 36 Number Systems 37 System Modeling 38 **Operations Research** 39 Mathematics (General)

NATURAL SCIENCES 40

- Physics
- 41 Chemistry
- 42 Biology Agriculture
- 43 44
- Forestry
- 45 Ecology 46
- Geology/Resources
- 47 Oceanography 48
- Anthropology 49
- Natural Sciences (Other)

LIFE SCIENCES

- 50 Clinical / Oiagnostic
- 51 Virology/Immunology
- Pathology 52
- 53 Biochemistry
- 54 Genetics
- 55 Physiology
- 56 Pharmacology
- 57 Ophthalmology/Optics
- 58 Nutrition/Food Science
- 59 Life Sciences (General)
- 5

ENGINEERING

- 60 Aeronautical Engineering
- Chemical Engineering 61
- Civil Engineering 62
- 63 Computer Science
- Electrical Engineering 64
- 65 Electronic Engineering
- 66 Mechanical Engineering
- 67 Nuclear Engineering
- 68 System Engineering
- Engineering (General) 69

TECHNICAL

- Acoustics
- 70
- 71
- 72 Ceramics
 - Heating, Air Conditioning, Cooling
- 74 Optics
- Programming
- Surveying 77
- 78 Astronomy
 - Technical (Other)

SOCIAL & BEHAVIORAL SCIENCES

- Political Science 80
- 81 Sociology
- Psychology/Psychiatry 82
- 83 Law Enforcement
- 84 Social & Behavioral Sciences (Other)

NATURAL RESOURCES

- 85 Lumber/Forest Products
- 86 Oil/Gas/Energy
- 87 Food Resources 88
- Water Resources 89 Natural Resources (Other)

GENERAL

- 90 Utility Programs
- Demonstration/Games 91
- 92 Education
- 93 Air Navigation
- 94 Marine Navigation
- 95 Photography
- 96 Music
- 97 Astrology
- 98 Sports
- 99 Other

- Architecture
- 73

75

79

76 Seismology 1988686 INTERNAL RATE OF RETURN COMPUTATION

THIS PROGRAM CALCULATES THE IRR (INTERNAL RATE OF RETURN) FOR A WIDE CLASS OF PROBLEMS AND IS SIMILAR TO THE SECURITIES AMALYSIS PROGRAM 05 (SA-05). NOMEVER, THE RESTRICTION THAT EACH CASH FLOW BE IN A SUCCESSIVE SEQUENCE IS REMOVED. THIS ALLOWS ADDITIONAL FLEXIBILITY BUT DOES REQUIRE THE PERIOD OF EACH CASH FLOW TO BE ENTERED. THE PERIOD VALUE MAY ALSO BE A NOMINTEGER. THE IRR OF 46 CASH FLOWS CAN BE COMPUTED.

USER BENEFITS: ALLOWS THE USER TO MAKE BETTER DECISIONS BY ANALYZING FINANCIAL TRANSACTIONS.

RANDALL E. STAPONSKI, TULSA, DK. 104 STEPS

198061G FINANCIAL STATEMENT ANALYSIS

USES 20 LINE ITEMS FROM COMPARATIVE B/S AND P/L TO PROVIDE 11 MAIN AND 5 SECONDARY ANALYTICAL DATA ITEMS AS FOLLOWS: WORKING CAPITAL, CURRENTS RATID, QUICK RATID, AVERAGE COLLECTION PERIOD, INVENTORY TURXS, DEBT/ EQUITY X, GROSS MARGIN X, NET PROFIT TO SALES X, RETURN ON ASSETS X, RETURN ON EQUITY X, ALTMAN'S Z-SCORE, Z-SCORE "X" TERMS. PROVIDES FOR INOFPENDENT PRINTOUT OF: INPUT DATA, COMPUTED DATA, Z-SCORE "X" TERMS, AND RECOM-PUTATION OF Z-SCORE. THIS PROGRAM IS AN EXPANSION AND REORGANIZATION OF PYX1980804 AND PROVIDES FOR THE USE OF THE PC-100C PRINTER.

USER BENEFITS: EASY TO USE.

JIM GAINSLEY, MINNEAPOLIS, MH. 718 STEPS, PC-100A

198062G PROFITABILITY MEASURES

GIVEN NET RECEIPTS OF A PROJECT, CALCULATES SOLOMON'S AVERAGE RATE OF RETURN, NET PRESENT VALUE, PROFITABILITY Index, and net future value; all on a discrete or Continuous basis.

USER BENEFITS: READY CALCULATION OF WEALTH GROWTH RATE AND OTHER PROFITABILITY MEASURES.

JORGE VALENCIA, LIMA, PERU 429 STEPS

198063G IRR WITH INCREASING CASH FLOWS

FINDS RATE OF RETURN OF AN INVESIMENT WHOSE NET RE-Ceipts grow at a fixed rate per period.

USER BENEFITS: SIMPIFIES CALCULATION.

JORGE VALENCIA, LIMA, PERU 169 STEPS

198064G PROJECT APPRAISAL UNDER RISK

FOR A PROJECT WITH SEVERAL PROBABLE CASH FLOWS PER PERIOD, CALCULATES STANDARD DEVIATION OF CASH FLOWS PER PERIOD, STANDARD DEVIATION AND EXPECTED VALUE (INCLUDING INVESTMENT) OF PROBABLE NET PRESENT VALUE OF PROJECT, AND PROBABILITY OF GIVEN NET PRESENT VALUE OR LESSER AMOUNT.

USER BENEFITS: CONSIDERABLE TIME SAVING AND ERROR PREVENTION.

JORGE VALENCIA, LIMA, PERU 239 STEPS, MOD 2

198065G VARIABLE CASH FLOWS - CONTINUOUS

GIVES PRESENT VALUE AND FUTURE VALUE OF A SERIES OF CASH FLOWS BEING DISBURSED CONTINUOUSLY, WITH INTEREST CONVERTED CONTINUOUSLY ALSO. UNLIKE PPX0198006 THIS PROGRAM HANDLES A SERIES OF CASH FLOWS.

USER BENEFITS: BETTER FOR INVESTMENT MODELS BECAUSE OF ITS MATNEMATICAL ANALYSIS APPROACH.

JORGE VALENCIA, LIMA, PERU 152 STEPS

2080386 SIMPLE REGRESSION MODELING

COMPARES AND SELECTS THE BEST AMONG 4 COMMON SIMPLE REGRESSION MODELS. ALSO TIES IN WITH REGRESSION ANALYSIS AND MULTIVARIATE STATISTICAL METHODS PROGRAM-MING SYSTEM FOR THE COMPARISON OF OTHER USER-DEFINED MODELS, ANALYSIS OF RESIDUALS, AND AUTOCORRELATION ANALYSIS.

USER BENEFITS: ELIMINATES DATA RE-ENTRY.

CHORMAN W. CHING, HAMILTON, CANADA 320 STEPS, PC-100A, MOD 3, REV B

STRUCTURAL PROGRAMS (Side A)

All programs (except Ft. - In. - Sixteenths) include a reproducible calculation sheet, program description, a design example and a preprogrammed magnetic card. Allow approximately 2-3 weeks for delivery. Ten (10) individual program combinations at 20% off; twenty (20) individual program combinations at 30% off; thirty (30) or more individual program combinations at 40% off of list price.

| | | License Fee | |
|---|--------------------|----------------------------|--------------------------|
| VOLUME1- Programs 1 through 15 | HP67/HP97 | TI-59 | HP-41C |
| 1. Retaining Walls | @ \$90.00 | @ \$115.00 | @ \$130.00 |
| 2. Footing-Axial Load. | @ \$40.00 | @ \$ 50.00 | @ \$ 60.00 |
| 3. Eccentrically Loaded Footing/Combined Loads | . @ \$90.00 | @ \$115.00 | @ \$130.00 |
| 4. Eccentrically Loaded Footing/Individual Loads | . @ \$90.00 | @ \$115.00 | @ \$130.00 |
| 5. Fold Foundation | @ \$45.00 | @\$\$ 50.00 @\$\$ 20.00 | @_3_00.00 @_\$_25.00 |
| 7 Simple Soan Beam/Uniform Load - Simple Soan Beam/ Uniformly Varying Load | @ \$30.00 | @\$00 | @\$ 40.00 |
| 8. Overhanging Beam. | @ \$30.00 | \$ 35.00 | @ \$ 40.00 |
| 9. Beam - Uniformly Distributed Load and Variable End Moment | @ \$30.00 | @\$ 35.00 | @\$ 40.00 |
| 10. Plastic Design Continuous Beams. | @ \$30.00 | @ \$ 35.00 | @ \$ 40.00 |
| 11. Simple Span Concrete Tee Beam | @ \$65.00 | @ \$ 70.00 | @\$ 80.00 |
| 12. Section Properties | @ \$30.00 | @\$J5.00 | @ \$ 40.00 |
| 14 Wood Column Design | @ \$65.00 | | @_\$_#0.00 |
| 15. Feet - Inches - Sixteenths | a \$15.00 | \$ 15.00 | @\$15.00 |
| | • | | |
| VOLUME II - Programs 16 through 30 | | | |
| 15. End Plate Moment Splices for Steel Deams. | @\$75.00 | @\$_/5.00 | @ \$ 60.00 |
| 17. WOOD STUDS, HATTERS, OF TRUSS MEMORIS | @ \$60.00 | | @_\$00.00 @_\$_65.00 |
| 19. Simple Span beam with Moving Wheel Loads | @ \$60.00 | | \$ 65.00 |
| 20. Riold Frames. | @ \$100.0 | @ \$110.00 | |
| 21. Simple Span Beam Equal and Symmetrical Concentrated Loads | @ \$40.00 | @ \$ 40.00 | @ \$ 40.00 |
| 22. Simple Span Beam: Concentrated Loads at any Point | @ \$45.00 | @ \$ 50.00 | @ \$ 50.00 |
| 23. Simple Span Beam: Uniform and Triangular Loads | @ \$45.00 | @ \$ 45.00 | @ \$ 45.00 |
| 24. Simple Span Beam: Partial Uniform Loads | @ \$40.00 | @ \$ 40.00 | @ \$ 45.00 |
| 25. Beam - Fixed on Right End Concentrated Loads at any Point | @ \$40.00 | @ \$ 40.00 | @ \$ 45.00 |
| 26. Beam - Fixed on Hight End Partial Uniform Loads at any Location | . @ \$40.00 | @\$40.00 | @ \$ 45.00 @ \$ 45.00 |
| 27. Beam - Fixed Both Ends with Concentrated Loads at any Foint | @ \$40.00 | @ \$ 40.00 | |
| 29. Cantilever Beam | @ \$40.00 | @\$ 40.00 | @ \$ 45.00 |
| 30. Payroll tabulation | @ \$40.00 | @\$ 40.00 | @ \$ 45.00 |
| VOLUME III - Programs 31 through 45 31. Steet Column - Combined Axial Load and Biaxial Bending | • @ \$70.00 | @ \$ 75.00_ | @\$ 80.00 |
| 32. Column Stiffeners | @ \$65.00 | @ \$ 65.00 | @ \$ 70.00 |
| 33. Flange Plate Moment Splices for Steel beams | @ \$65.00 | @ \$ 65.00 | @ \$ 70.00 |
| 34. Composite Interior Beams | @ \$95.00 | @ \$ 95.00 | @ \$100.00 |
| 35. Composite Spandrei Beams | . @ \$95.00 | | |
| 37 Composite Interior Beams with Metal Deck | @ \$80.00 | @_\$ 00.00 @ \$ 90.00 | @_\$_05.00 @_\$100.00 |
| 38. Composite Spandrel Beams with Metal Deck | @ \$90.00 | @ \$ 90.00 | @ \$100.00 |
| 39. Composite Beams General Design. | @ \$90.00 | @ \$ 90.00 | @ \$100.00 |
| 40. Beams Fixed at Both Ends - Uniformly Varying Loads | @ \$40.00 | @ \$ 40.00 | @ \$ 40.00 |
| 41. Drilled Piers or Caissons | @ \$55.00 | @ \$ 55.00 | @\$ 60.00 |
| 42. Double Overhanging Beam | @ \$40.00 | @\$_40.00 | @ \$ 45.00 |
| 43. Two Span Continuous Beam with Uniform and Concentrated Loads. | @ \$55.00 | @\$ 60.00 | @ \$ 65.00 |
| 44. (Intee Span Continuous Beam with Uniform Loads | @ \$40.00 | @_\$ 45.00 | @_\$_45.00 |
| | | | |
| 46/47. Continuous Beam (Rotations and Matrix) with Variable Spans, Moment of Inertia, | | | |
| Concentrated, Uniform and Partial Uniform Loads | | a \$160.00 | @ \$175.00 |
| 48. Continuous Beam (Positive Moments, Shears, Deflections) | | a \$ 80.00 | |
| 61. Suspended Cables | @\$\$40.00_ | @ \$40.00 | @ \$45.00 |
| 62. Bolt and Pile Loads Circular and Rectangular Patterns with Biaxial Bending | @ \$40.00 | @ \$40.00 | @ \$45.00 |
| 63. Base Plates with Moment and Axiai Loads | @ \$40.00_ | @ \$40.00 @ \$40.00 | |
| | | | |
| VOLUME VII (Programs 71-76) (For Fabricators and Octailers) | | - | - |
| 71. might and Oblique Triangles | @ \$100.00 | | |
| 73 Stair Solutions | @ \$ 60.00 | @_3 /0.00 @\$ 60.00 | |
| 74. Unsymmetrical Knee Bracing | @ \$ 80.00 | | |
| 75. Curved Sectors | @ \$ 80.00 | @ \$ 60.00 | @ \$ 85.00 |
| 76. Unsymmetrical Cross Bracing for Beams and Trusses | @ \$100.00 <u></u> | @ \$100.00 | @ \$110.00 |
| 77. Decimal Number Sorting Program | | | . @ \$100.00 |
| 78. Feet - Inches - Sixteenths Number Sorting Program | | | @ \$100.00 |
| 79. Unsymmetrical Cross Bracing for Towers | · · · · · · · | @ \$100.00 | @ \$110.00 |

Independently-produced, "protected" mag card programs.

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HAND CALCULATOR PROGRAMS FOR PASSIVE SOLAR DESIGN

You are probably aware of the special architectural quality, and large energy savings, possible using Passive Solar techniques in buildings. In this context PEGFIX/PEGFLOAT, the first hand calculator solar design aids published by Princeton Energy Group, should be of special interest to you, and to all solar designers, builders, and educators. PEGFIX and PEGFLOAT model both the hourty and daylong performance of direct gain or 'sunspace' solar configurations, using any of the four major card-programmable hand-held calculators.

PEGFIX predicts auxiliary heat demand and excess heat available in a space with user-defined maximum and minimum temperature limits. The program is directly useful in sizing and specifying the system components, including the backup heating and ventilating equipment if needed. The results stored by PEGFIX are: total auxiliary heating load, excess heat available, maximum fan rate needed to vent excess heat, and maximum hourly auxiliary load. PEGFLOAT predicts hourly temperatures of air and storage mass in a space without auxiliary heat input or removal of excess heat. Its purpose is to evaluate temperature excursions in a 100% solar operating mode. This program can examine non-south glazing orientations with user-specified hourly input values for insolation. PEGFLOAT automatically stores maximum and minimum storage and air temperatures of the system being modelled.

PEGFIX/PEGFLOAT are the first hand calculator programs which allow truly fast, low cost and accurate hour-by-hour analysis of direct gain systems, by designers with little or no experience in building thermal analysis. Both programs require only a few user-defined inouts regarding the building design and local weather: heat loss coefficients; effective thermal capacity and storage surface area; solar energy available, fraction to storage and fraction to air; average outdoor temperature and daily range. The programs automatically differentiate day and night heat loss values if desired, enabling you to evaluate night-deployed moveable insulation. If only a daylong insolation value is available, PEGFIX and PEGFLOAT will automatically proportion this input among the daylit hours. All inputs are expressed in familiar terms, and are clearly explained in the accompanying PEGFIX PEGFLOAT HANDBOOK. The programs can be run through a 24-hour day, without user interaction, in only five to nine minutes. You may also choose hourly display does not affect the storage temperatures, and of auxiliary or excess heat, without interrupting program execution. Optional hourly display does not affect the stored data.

Our attitude in design is reflected in the clarity and utility of these programs, which support rapid development of design judgement on a sound technical base. It is our experience that using programmable hand calculators in passive design analysis is inherently self-instructive. PEGFIX/PEGFLOAT employ the best available procedures suited to programmable hand calculators, refined in several years' use by PEG staff in all stages of our own design work. PEGFIX/PEGFLOAT combine fast and simple execution with sophisticated numerical methods including a new 'walking' solution of simultaneous equations. We introduced PEGFIX/PEGFLOAT at the Third National Passive Solar Conference in San Jose, where they were warmly received by leading specialist in performance simulation and testing from throughout North America. The programs are now used with confidence by other experienced designers, reducing the time and expense devoted to similar analyses on larger equipment. Less experienced designers gain a file learning tool, as well as access to hourly simulation capability without costly computer time and programme expertise which their present work can ill afford. Students and educators especially appreciate the speed with which results are obtained using PEGFIX/PEGFLOAT, allowing quick assessment of design options with very little preparation. (We've been told that from a teacher's standpoint, program results which aren't available until next term; not quite true, but we got the point!) The same advantage is important to any designer whose time is valuable.

PEGFIX/PEGFLOAT are available in Hewlett-Peckard RPN and Texas Instruments AOS versions. An HP-67, HP-97, HP-91C, or TI-59 card-programmable calculator is required. A printer is convenient but, because of the hourly display option, not needed. Either English or Metric programs are available; they must be ordered separately. Each program package includes prerecorded card(s), printed Worksheets, and 70+ page instruction HANDBOOK. A Library Package, with cards for both English and Metric calculations on all four machines, is offered at a special price. The PEGFIX PEGFLOAT HANDBOOK and worksheets are thorough, clear, and well illustrated. Program use is presented in a way which allows any designer, whether or not previously skilled in passive solar techniques, to effectively apply—and to learn in the process of using—PEGFIX/PEGFLOAT. Extensive references provide ample documentation, and excellent resources for further study.

Although Passive Solar building principles are rapidly gaining acceptance due to proven performance at low cost, strong expertise is still limited to relatively few practicing architects and engineers. Among these, inexpensive and fast hourly simulation techniques have been in great demand. We at Princeton Energy Group believe our programs are the most significant step to date toward solving these problems.

Please take a close look at PEGFLX/PEGFLOAT, and see how valuable these programs can be in your work.

TI-59 SURV-CROM II

DIACMOBILC - Checks appenation of the calculator and the SURU-CROM II medele, partitions the calculator for maximum storage, insermes that the calculator is in the degree mede, and prints tase heading.

COORDINATE GEOMETRY - The prime purpose of this program is the storing of coardinates for use in other programs. The bearing-distance, bearing-distance method of entry is used; and angles may be used instead of bearings. Other features include: up to 46 (20) points may be stared; previsually stored bearings may be recalled as stored an 90, 180, or 270 degrees right of the stored bearing, unneeded points may be "instared" to conserve stored bearing, unneeded points may be "instared" to conserve stored bearing, unneeded points may be stored or recalled by point number; harisontal or slope distances may be used, and tempera-ture and guid factor corrections may be applied; you may travenes around a simple curve by arc distance; coordinates may be listed by point number; simple sideehets as well as branching are available.

are scalable. TRAMERE 1 - (Part A, B, and C) (Part A is for traverses with 39 or fower courses. Part B for these with more than 39 courses and Part C is for use in the field.) The purpose of this pregram is cleave with area (if a cleased leap) to be followed by belancing in Pregram 86, if desired. It has nest of the Fosteres of SC-82, and in addition, yew may com-pute error of cleaverse of SC-82, and in addition, yew may com-pute error of cleaverse of SC-82, and area. Yew may force a cleaver beack to the point of beginning at any time. Entry errors are corrected readily - yew may back set" several courses as easily as they were entered. And it may be used in the field withest the printer... Yew may not reach be as been mitmed, traverse are concled, yew weeld go to Pregram 85 is balance the traverse, and them te Pregram 82, Step 11 to enter the sideshets (a) and finally to Pregram 82, Step 11 to enter backets II - owned.

TRAVERSE II - ANGLES - (Programs 04 and 05 are complementary.) When all the angles of a traverse have been entered, this program computes the angles are of closure: balances the angles with the error of closure balance distributed equality to all angles, and computes balanced attents for use in SC 62. If, you may use the program to balance angles and compute anu print balanced bearings for use in SC-63.

TRAVENSE LI-DISTANCES - This program must immediatley follow SC-D4. Either herizental ar slape distances may be unined and temperature and grid factor corrections may be applied. After all distances have been entered, the error of classing is cam-pered, followed by computation of unbalanced coordinates and area.

BALANCING THE TRAVERSE - This program balances the traverse by sitner the Fransit Rule method or the Campass Rule method from coordinates stored in the calculater using SC-83 or SC-04/05 programs.

AREA FROM COORDINATES/INVERSE - This pregram computes area from selected coordinates by entering their paint numbers and pro-duces a printext of the finished traverse. Curved beyndaries nay be used. It alse may be used for simple inverses "Yeen paint selected coordinates by entering their paint numbers and pre-number to paint number, or coordinates may be entered from the keybeard.

ROTATION AND TRANSLATION - This program will translate sterved caerdinates from ane grid system to another when a common yount and the angle between systems are shown.

STAKEOUT - This program computes the angles and distances from stored coordinates for field stateout purposes.

LINE AVERAGING (LINEAR REGRESSION) - This program computes the line that bestfits any number of coordinates which may be entered by paint number of from the keybeard.

INTERSECTIONS: BB1 - DD1 - BD1 - When the caardinates of two paints and any two elements of two lines connecting them are entered, this program compared and prints all the sther withsums Geordinates may be entered by paint number or from the keybeard.

PERPENDICULAR OFFSET TO A LINE - This program compares distances along a base line and effset distances to paints an either side of the base line. All entries are by point number.

PREDETERMINED AREA - After the required area is entered, bear-ings and distances are entered until the calculator completes the figure that will produce the desired area.

SIMPLE CURVE DATA - When given the PC an PI station and the delta, and them either the degree, radius, tangent, length, an esternal, and the effect tastances, this program camputes all far the contentine curve and effect lines left and right of the the sther curve data and deflections as well as the cherd data centerline. Also, the length and radius may be entered instead of the delta and another element.

Program includes instruction manual and proprogrammed ROM Hodule

Prices are subject to change without notice. Herchandise is subject to availability from suppliers.







Combination TI-59, PC-100C and SURV-CROM Program \$659

TI PPC NOTES

VIN1P5

MANUAL PLOTTER-SCALER. There are lots of automatic plotting program, which will plot f(x), provided you define f(x) somehow in program memory. But what if you have a list of data you would like to plot? You could use OP 07 manually, but you would still be faced with the task of manually scaling your data within the zero to twenty range of OP 07. After having experienced this problem a couple of times at the office, I finally settled on this short routine. It is short enough to be used even by TI-58 fans. The instructions are simple: Scan your data and spot the lowest point, enter it and press A.MIN printed. Do the same for your maximum point, enter it and press B. MAX printed. Now enter in succession all your data points either through key E or R/S. If you enter a data point out of bounds, either upper or lower, a small e is printed. LEL E - RCL 00 = DIV RCL 02 =. CP INV GE 083 X:T 20 X:T GE 094 OP 07 R/S GTO E LEL A STO 00 282429 OP 04 RCL 00 OP 06 RTN LEL B STO 01 281344 OP 04 RCL 01 OP 06 - RCL 00 = DIV 20 + 1 EE 9 +/- INV EE = STO 02 OP 00 ADV R/S GTO E 54 EE 8 INV EE OP 01 GTO 098 54 OP 04 OP 05 OP 00 R/S GTO E

TWO-VARIABLE GRID-PLOT. As the name implies, this short routine by Bill Skillman, will plot simultaneously two variables in the range 0 to 19. If out of bounds, a "?" is printed at the appropriate edge. The grid spacing is 5 printing spaces. The symbol for x is the asterisk (*) and for the y he used an "8". A cross-over is indicated with an "x". The instructions are: Write the definition of f(x) in user memory. Place x in the t-register, place y in the display, a call to E' will plot both.

 000:
 LBL E¹
 INV STF 4
 INV STF 5
 STO 04
 2 OP 01 OP 02 OP 03
 OP 04
 X:T NOP

 SBR 137
 EXC 04
 SBR 137
 OP 22
 OP 23
 X
 49
 +
 RCL 02
 X:T RCL 03
 EQ
 049
 2
 =

 OP IND 02
 RCL 04 X
 S8
 X:T
 9
 EQ
 064
 NOP
 +
 2
 OP IND 03
 INV IFF 4
 093
 1

 +
 71
 X
 HIR
 15
 X:T
 1
 EE
 4
 +/ GE 090
 1
 EE 6
 +/ =
 HIR 35
 INV IFF 5
 1.34

 1
 EE
 10
 +/ X:T
 HIR
 18
 GE
 1.23
 X
 50
 =
 EQ
 1.23
 71
 X
 X:T
 GTO
 1.29
 69
 EE
 1.2

 +/ +
 1
 =
 HIR 38
 OP 05
 RTN
 INV EE
 CP
 INV GE
 1.74
 X:T
 20
 X:T
 GE
 1.80
 INT

 +/ +
 (CE
 +/ <td

To demonstrate its abilities, I wrote this short sin-cos routine. Start with A. LBL A RCL LL SIN + 1 = X 9.9 = INT X:T RCL LL CDS + 1 = X 9.9 = E' 18 SUM 11 GTO A

Bill's routine uses registers 2, 3 and 4 and flags 4 and 5.

Part on a single page in LRN. Note the density of information.

PROGRAMMING

PERSONAL PROGRAMMING provides a good introduction to everything Texas Instruments has chosen to document. The collected issues of LRN cover additional capabilities that are far too complex for general use. In this section we will concentrate on programming formats that planners will find useful.

Most people develop preferences for particular programming techniques. Some become adept at conditional looping; others prefer to set flags to achieve similar ends. My general suggestion is to work as simply and directly as possible using the techniques you prefer. There are benefits to be gained from optimization, but the TI-59 usually has more than enough capacity to get the job done with some inefficiencies. Direct logic runs fast enough. Once the program goes on the magnetic card, no one can tell how sophisticated you are.

Learn the techniques as you need them. Learn to translate from program steps back to algorithms and equations. Whatever the problem, it is usually possible to find a program nearly matched to your needs. Load it, record it, and then work on modifications to it. Always keep duplicates of cards, because oily fingerprints, accidental bending, etc. can destroy cards unexpectedly.

The easiest way to understand someone else's program is to isolate the alphanumeric labels first, equations second,
and data shifting routines last. When in doubt about a step sequence, run the program from the nearest preceeding label with the printer on TRACE. This causes the calculator to explain what it is doing, step by step. Program labels can be listed by step location by entering RST OP 08 from the keyboard when the program is not running. Given these capabilities, most programs can be listed without annotation or flowcharting of the kind that would be required for a microcomputer written in BASIC.

The important issues for planners are input and output formatting. All of a programmer's work should follow the same format whenever possible. The user-defined keys A,B,C,D, E and their primes are like paragraph headings. The first number in the first data category should be entered through the A key, with each subsequent number in the same category entered through the R/S key (one key controls "run" and "stop"). The next category begins with B, and so on. The E key should always be reserved for starting the program run. The prime letters should be used reluctantly (for ergonomic reasons). The data sequences should feel right to users familiar with the problem being processed.

Alphanumeric labelling consumes significant amounts of program step capacity and should be minimized. Alphanumerics also slow program execution and consume printer paper. Threeletter margin labels and asterisks will generally suffice. Planners often need output that can be copied and distributed.

With this in mind, consider the following method of separating labelling from program processing.

The PC-100C prints 5.68 lines per inch, and the conventional advance moves more than a line (but less than two). We must therefore use a set of background numbers in place of a graph paper grid. The following page shows lines populated by digits 1-9 in reverse order, with blank space at two of the twenty locations. The program used to generate the digits and spaces is listed on the second following page. By laying the digit grid page underneath a clean sheet of white paper, we can fill in block letters for a label sheet. After copying the label sheet, we have paste-up sheets for the numerical outputs.

After establishing a final format, we can write labels from the printer using the print processor program. It appeared in LRN almost as it appears here, except for minor changes in instructions and program steps. Note that some copiers copy at more than 100% of original size, so you may want to generate the label directly from the printer for each paste-up. Any margin labels on the numerical output tapes can be cut off without affecting the numerical output itself. The hydroelectric site screening program uses this paste-up method. All the labels were right-justified (which is why the digits for the background numbers were in reverse order).

The most serious limitation I have encountered is the

lack of a printed dollar sign. I have used D for dollar and DK for \$ 000, but it should be interpreted in a key when you choose to use the label.

There is one other device planners should know about: direct address subroutines run faster than common label subroutines. PERSONAL PROGRAMMING explains the difference, but you should know it is easy to convert. If we use SBR STO, for example, the entry point is LBL STO. If we write the original program steps as SBR STO NOP, we can shift to SBR 01 75 (or whatever) for direct addressing without moving steps out of sequence. The entry point can then be NOP NOP instead of LBL STO. Most good programmers consider NOPs inelegant, but they work nicely.

Finally, documentation needs some attention. Always list the program steps and paste them up on a reference sheet. Pressing OP 08 gives you a list of common labels, so others can find the subroutines. Even after you convert to direct addressing, keep the common label version for documentation. It also helps to downlist the storage registers for future reference. Document the contents.

TRACE

This is a trace of operations for program steps 282-349 in the hydroelectric site screening program.

| 0. | RCL | 10.000 | _ |
|------------------------------|------------------|---------------------------------------|----------------------|
| 0.150 0.150 0.15 1. | PRT + = | 1.000 1. 1. | `(+ RCL 25 |
| 1.150 1.15 | STD 36 | 0.150 0.15 1.150 |) |
| 1.150 1.15 | RCL 25 | 1.15 1.15 | Y× RCL 26 |
| 0.150 0.150 0.15 | PRT RCL 26 | 20.000 -20. 0.939 939997211 | = |
| 20.000 20.000 20.20. | ` PRT RCL | .9388997211 0.150 | RCL 25 |
| | • 27 PRT | 0.15 6.259 6.259331474 0.160 | = 1/X |
| 1. 1.080 1.08 | = STD | . 1597614704 . 1597614704 | × RCL 13 |
| 1.080 1.08 | 34 RCL 28 | 2121.239 2121.239035 338.892 | = DDT |
| 0.060 0.060 0.06 | PRT + | 338.8922673 | STO 17 |
| 1. 1.060 1.06 | = STD | 338.8922673 10.000 | RCL 29 |
| 1.060 | 35 RCL | 10. | STO 2 |
| 10.000 | 29 PRT | 10. | RCL 26 |
| 10. | . OP 5 | 20. | STO 3 |

RUNNING THE PROGRAM

Clear and load mag card bank 1.

Press A to initialize the alphanumeric code and print one row of digits. (This is required for the first row only.)

Press B to list one row of digits (except for the initial row, which requires A).

Press C to advance one.

Press D to list five rows of digits.

Press E to run OP 06. Note that although it prints some digits, OP 06 in any program lacking labels will cause the printer to "advance" a distance equivalent to one printed line. This option is sometimes useful.

. 37

| $\begin{array}{c} 000\\ 001\\ 002\\ 003\\ 004\\ 005\\ 006\\ 007\\ 009\\ 011\\ 013\\ 014\\ 015\\ 016\\ 017\\ 018\\ 0223\\ 024\\ 0225\\ 0227\\ 028\\ 031\\ 032\\ 034\\ 035\\ 036\\ 037\\ 035\\ 036\\ 037\\ 036\\ 036\\ 037\\ 036\\ 036\\ 036\\ 036\\ 036\\ 036\\ 036\\ 036$ | 76 LBL 11 A 08 8 00 0 01 1 02 1 01 1 00 8 7 DP 01 0 03 0 04 0 03 0 2 DP 02 0 1 0 00 0 07 69 08 6 00 0 00 0 | $050 \\ 051 \\ 052 \\ 053 \\ 055 $ | 69512951299713997149595959595165096090000000000000000000000 | DP 5SL RLB DO/BL VSL DO DO DO DO SSL DO RLB DO SL DO DO DO DO SSL DO DO DO DO RESE OP 6S RLD DO DO DO DO RESE OP 6S |
|---|--|--|---|--|
| 038 039 040 041 042 043 044 045 045 046 047 048 049 | 08 8 06 6 00 0 05 5 00 0 04 4 00 0 03 3 00 0 03 3 00 0 02 2 69 <u>D</u> P 04 04 | 001 054 059 063 076 | 12345 | A B C D E |

RUNNING THE FROGRAM

Clear and enter mag card banks 1 and 2. Note that the program runs in FIX 2, so you must key INV FIX before reading or writing data cards.

Press E' to clear all previously stored data. The 1.01 in display indicates that the "pointer" is located at the first character of the first line (L.nn).

To store print codes, enter up to five 2-digit codes and press A. The program will store the codes appropriately. The pointer is then automatically set to indicate the next available location. When a line is completed it is automatically printed (unless you turn off the printer).

To end and print a line before 20 characters have been entered, press A'. To relocate the pointer, specify the line and character position desired (L.nn), and press E.

To print only the line you want, relocate to the last character in that line (eg, 4.20), and press E followed by A'.

To print all the lines you want, from any given point on, specify the beginning line and character position (eg, 1.01), and press E followed by B.

To correct line errors, relocate to the line and character to be changed, press E, and proceed to enter as if for the first time.

Note that a blank space can be designated as 00 or 80, and the latter is always preferred if there is any question about whether the space will be "filled" in a given line.

Unlike the original program, pressing B does not advance the paper.

 \Box

94 +/-

| 85 | + |
|-----|-----------|
| 111 | 1 |
| 00 | - |
| 00 | 88 |
| 30 | - |
| 17 | |
| 42 | STO |
| 01 | 01 |
| 76 | LBL |
| 91 | R/S |
| 22 | TNU |
| 86 | STE |
| 01 | 01 |
| 101 | DCI |
| 43 | KUL |
| UU | ΠŪ |
| 22 | |
| 04 | 4 |
| 75 | - |
| 59 | INT |
| 42 | STD |
| 02 | 02 |
| 54 | 7 |
| 55 | |
| 00 | - |
| 00 | 0 |
| 80 | + |
| 53 | |
| 05 | 5 |
| 75 | |
| 43 | RCL |
| 01 | 01 |
| 34 | LX - |
| 28 | LOG |
| 85 | + |
| n 1 | 1 |
| 54 | 3 |
| 55 | - ** • |
| | |
| 02 | 2 |
| 11 | B - |
| 44 | SUM |
| 02 | 02 |
| 25 | CLR |
| 43 | RCL |
| 02 | 02 |
| 58 | FIX |
| 02 | 02 |
| 92 | RTN |
| 50 | × 111 |
| 20 | DO |
| 40 | RUL |
| Ul | U1 |
| 52 | HIR |
| 47 | 47 |

| 100 101 102 | 22 64 00 | INV PD* 00 |
|---------------------|----------------|------------------|
| 103 104 105 | 63 00 75 | EX* 00 |
| 106 107 108 | 59 64 00 | INT PD* |
| 109 | 54 65 92 |) X PTN |
| 112 | 76 | |
| | 58 55 52 | FIX ÷ |
| 118 119 120 | 53 53 52 | |
| 121 122 122 | 55 . 52 | ÉÉ |
| 124 | 01 94 54 | 1 +/- |
| 127 | 65 34 22 | X FX TNV |
| 130 131 132 | 59 69 | |
| | 17 82 06 | B' HIR ne |
| 136 137 138 | 54 82 07 |) HIR 07 |
| 139 140 141 | 71 00 95 | SBR 00 95 |
| 142 143 144 | 82 16 75 | HIR 16 |
| $145 \\ 146 \\ 147$ | 59 42 03 | INT STD D3 |
| 148 149 | 54 65 | > > > |

| 150 43 RCL 151 01 01 152 55 ÷ 153 82 HIR 154 16 16 155 74 SMP 156 74 SMP 157 00 HIR 158 17 17 160 59 INT 161 59 INT 162 04 SMP 163 59 INT 164 297 C 165 67 00 164 29 CP 163 69 DP 164 10 DP 170 172 01 173 01 01 177 00 01 177 22 11 177 00 01 177 176 02 X 181 182 32 HI 182 32 HI 188 183 16 |
|---|
| 200 201 202 203 204 205 206 207 208 207 208 207 208 207 208 207 208 207 208 207 208 207 211 212 214 215 214 215 214 215 216 211 212 214 215 216 211 211 212 214 215 216 210 211 211 214 215 216 210 211 211 215 216 210 211 211 215 216 210 211 211 215 216 210 211 211 211 211 211 211 211 211 211 |
| 65 × 82 HIR 18 + 35 X:T 54 ST 52 ST 54 ST 52 ST 53 ST |
| |
| 22222222222222222222222222222222222222 |
| * 42 024 4 5 * 02 6 027 62 8 6 027 62 8 7 128 8 7 02 6 7 128 8 7 02 7 8 3 7 02 6 7 128 8 7 02 7 8 3 7 02 7 8 3 8 3 7 02 7 8 3 7 02 7 8 3 8 3 7 02 7 8 3 8 3 7 02 7 8 3 7 02 7 8 3 7 02 7 8 3 8 3 8 3 7 02 7 8 3 8 3 8 3 7 02 7 8 3 8 3 8 3 8 3 8 3 8 3 8 3 8 3 |
| |

| 3001233456789001123445678900123456789001233456789001233333333333333333333333333333333333 | 42 STD 240037068440 370268446156360 H 140 EL CF1 + GTL22R4 B 0277068446156361 S 0582340840 H 03 GE366 H 16156361582340840 H 03 GE366 H 16156382340840 S 0582340840 S 0582340840 S 0582340 S 059140 S 0582340 S 059140 S 0591400 S 0591400 S 0591400 S 0591400 S 0591400 S 05914000 S 059140000 S 0591400000000000000000000000000000000000 | 351234567890123456789012345678901234567890123456789012345678901234567890123456789012345678901234567 | 00 0 01 1 EE HIR 41 = × L01 = * 00 * 00 V 52 HIR 41 95 * R01 = * 00 * 00 V 52 NO R 00 V 50 NO | 401234567890011234567890012345678900123456789001244444444444444444444444444444444444 | 02 02 SBR095 21 SBR095 21 |
|--|--|---|--|--|--|
|--|--|---|--|--|--|

| 001 008 019 023 058 113 259 287 313 392 457 | 44444444444444444444444444444444444444 |
|---|---|
| 78051-26349 | 9004111695621259959252627289511 0050050959252627289511 |
| B C E E E S B B C D D | DSZ34105L OTOSL GRLD 56E12÷99 TR5R6R7R8 HINDIOFS HINDIOFS GR/S |
| | |

「東京部」

The following page is a copy of the print code chart published by LRN.

| | 0 | 1 | 2 | 3 | 4 | 5 | 6 |
|----|----|--------|----|----|----|----|----|
| 00 | 01 | 02 | 03 | 04 | 05 | 06 | 07 |
| 7 | 8 | 9 | Α | В | С | D | Ε |
| 10 | 11 | 12 | 13 | 14 | 15 | 16 | 17 |
| - | F | G | Η | 1 | J | K | L |
| 20 | 21 | 22 | 23 | 24 | 25 | 26 | 27 |
| Μ | Ν | 0 | Ρ | Q | R | S | Т |
| 30 | 31 | 32 | 33 | 34 | 35 | 36 | 37 |
| • | U | V | W | Х | Y | Ζ | + |
| 40 | 41 | 42 | 43 | 44 | 45 | 46 | 47 |
| х | * | v— | 17 | e | (|) | " |
| 50 | 51 | 52 | 53 | 54 | 55 | 56 | 57 |
| 1 | % | : | / | = | 7 | x | x |
| 60 | 61 | 62 | 63 | 64 | 65 | 66 | 67 |
| 2 | ? | • • | ! | Π | Δ | Π | Σ |
| 70 | 71 | 72 | 73 | 74 | 75 | 76 | 77 |

DATA MANAGEMENT

The cost of data acquisition can sometimes limit a planner's ability to solve a given quantitative problem. Budget restrictions may make it impossible to spend money on data acquisition, even though such expenditures would be cost effective.

The practicing planner may have to find alternative solutions that use less expensive or more readily available data. In some cases the process may reveal an approach that is more cost effective than the one originally considered. In other cases the process may be simply lead to a dead end.

The first question to ask about data is whether someoneelse has already collected it in a way that can be directly or indirectly useful. Talk to someone with experience in . the field and search the literature in that field. Most professionals are willing to share information with people who ask thoughtful questions. It usually helps to explain what you want to do with the information.

Data sources, whether published or otherwise, may not agree. Estimates of population and resources are notably various. Sometimes differing sources are each correct in their own terms: read the fine print. Sometimes sources are in agreement because both have been copied from a common incorrect source. Planners have to search critically and learn to read between the lines.

Every profession has its peculiar sources that are

difficult to find between the time of publication and ultimate entry into a formal indexing system. In New England energy planning the mother lode is the FINAL REPORT of the New England Energy Congress. This large, 454-page paperback costs \$24 from the National Technical Information Service, but most of the planners who own a copy got it free when it was free, simply by requesting it. The book's many tables have some frustrating typographical errors, but an ownerannotated copy is a priceless reference.¹

An almanac is often the least expensive single source for information. The PROVIDENCE JOURNAL publishes one for Rhode Island. Someone ought to edit a paperback almanac for planners, with the basics that one now searches for in various planning standards references, human factors design books, census publications, etc. For unit conversions the best tables I have seen are in THE NEW MATHEMATICS DICTIONARY, a paperback now out of print.² The tables are reproduced on the second following page.

When relevant data can be retrieved, we are faced with the storage limitations of the programmable calculator. The data storage capacity can be effectively doubled by "splitting" the storage register at the decimal point.

Suppose we want to store 53467 and 519 in the same register. Load it as 5367.519 into, say, register 01. The 519 can be recalled as the decimal value (INV INT) of register 01 and immediately multiplied by 1000 in the body of the

program. Suppose the numbers to be stored are 53.46 and 51.97. They can be stored as 5346.5197 and retrieved as an integer value (INT) divided by 100 and a decimal value (INV INT) multiplied by 100. Data packing methods were not included in PERSONAL PROGRAMMING, although simple splitting is widely used, often just for the sake of making data <u>entry</u> more efficient. Programs exist for more complex forms of splitting and packing.

Another widely-used approach to data management is curve fitting. In many instances several hundred data points conform to a pattern that we can describe with a curve equation (eg, a fifth degree polynomial). If we find several equation variables with one program, we can then supply the main applications program with several variables instead of several hundred data points. There are programs for fitting data to 5-8 kinds of curves. The user simply instructs the calculator to list the solution that fits best.

NOTES

¹New England Energy Congress, FINAL REPORT (Boston: NEEC, 1979).

²Robert Marks, THE NEW MATHEMATICS DICTIONARY (New York: Bantam Books, 1964).

| Units | Cubi | c | Cubic | Cubic | Cubic | Cubic | Cubic |
|---|------------------------------------|--|---|--|---|--|--|
| | inche | s | feet | yards | centimeters | decimeters | meters |
| l cubic inch l cubic foot l cubic yard l cubic cm. l cubic dm. l cubic meter | = 0.061 = 61.023 = 61 023.74 | 1 1728 46 656 023 74 74 3 | $\begin{array}{r} 0.000\ 578\ 704\\ 1\\ 27\\ 0.000\ 035\ 315\\ 0.035\ 314\ 67\\ 35.314\ 67\\ \end{array}$ | $\begin{array}{c} 0.000 \ 021 \ 433 \\ 0.037 \ 037 \ 04 \\ 1 \\ 0.000 \ 001 \ 308 \\ 0.001 \ 307 \ 951 \\ 1.307 \ 951 \end{array}$ | 16.387 064 28 316.846 592 764 554.857 984 1 1000 1 000 000 | 0 016 387 28 316 847 764,554 858 0.001 1 1000 | 0.000 016 387 0.028 316 847 0.764 554 858 0.000 001 0.001 1 |

Units of Volume

.

| ··· | | Units of Capacit | y (Liquid Measure |) | |
|--|---|--|--|---|---|
| & Units | Minims | Fluid drams | Fluid ounces | Gills | Liquid pints |
| l minim l fluid dram l fluid ounce l gill l liquid pint l liquid quart l gallon l milliliter l liter l cubic inch l cubic foot | 1 60 480 1920 7680 15 360 61 440 16 231 16 231 19 265.974 459 603.1 | 0.016 666 7 1 8 32 128 256 1024 0.270 519 8 270 519 8 4.432 900 7660.052 | $\begin{array}{c} 0.002\ 083\ 33\\ 0.125\\ 1\\ 4\\ 16\\ 32\\ 128\\ 0.033\ 814\ 97\\ 0.554\ 112\ 6\\ 957.506\ 5\end{array}$ | $\begin{array}{c} 0.000\ 520\ 833\\ 0.031\ 25\\ 0.25\\ 1\\ 4\\ 8\\ 32\\ 0.008\ 453\ 742\\ 8.453\ 742\\ 0.138\ 528\ 1\\ 239.376\ 6\end{array}$ | $\begin{array}{c} 0.000\ 130\ 208\\ 0.007\ 812\ 5\\ 0.062\ 5\\ 0.25\\ & 1\\ & 2\\ & 8\\ 0.002\ 113\ 436\\ 2.113\ 436\\ 0.034\ 632\ 03\\ 59.844\ 16 \end{array}$ |

Units of Capacity (Liquid Measure) Continued. Bold face type indicates exact values

| Units | Liquid q uarts | Gallons | Milliliters | Liters | Cubic inches | Cubic feet |
|---|--|---|---|--|--|--|
| l minim = l fluid dram = l fluid dram = l fluid ounce = l gill = l liquid pint = l liquid quart = l gallon = l mililiter = l liter = l cubic inch = l cubic foot = | 0.000 065 104 0.003 906 25 0.031 25 0.125 0.5 1 4 0.001 056 718 1.056 718 0.017 316 02 29.922 08 | 0.000 016 276 0.000 976 562 0.007 812 5 0.031 25 0.125 0.25 1 0.000 264 179 0.264 179 4 0.004 329 004 7.480 519 | 0.061 610 3.696 588 29.572 70 118.290 8 473.163 2 946.326 4 3785.306 1 1000 16.386 61 29 316.05 | $\begin{array}{c} 0.060 \ 0.61 \ 610 \\ 0.003 \ 696 \ 588 \\ 0.029 \ 572 \ 7 \\ 0.118 \ 290 \ 8 \\ 0.473 \ 163 \ 2 \\ 0.946 \ 326 \ 4 \\ 3.785 \ 306 \\ 0.001 \\ 1 \\ 0.016 \ 386 \ 61 \\ 28 \ 316 \ 05 \end{array}$ | $\begin{array}{r} 0.003\ 760\\ 0.225\ 586\\ 1.804\ 687\\ 7.218\ 75\\ 28.875\\ 57.75\\ 231\\ 0.061\ 025\\ 61.025\ 45\\ 1\\ 1728\end{array}$ | 0.000 002 176 0.000 130 547 0.001 044 379 0.004 177 517 0.016 710 07 0.033 420 14 0.133 680 6 0.000 035 316 0.035 315 66 0.000 578 704 1 |

Units of Capacity (Dry Measure)

| Units | Dry pints | Dry quarts | Pecks | Bushels | Liters | Dekaliters | Cubic inches |
|---|---|--|--|---|--|---|---|
| l dry pint = l dry quart = l peck = l bushel = l liter = l dekaliter = l cubic inch = | 1 2 16 64 1.816 217 18.162 17 0.029 762 | 0.5 1 8 32 0.908 108 9.081 084 0.014 881 | 0.062 5 0.125 1 0.113 514 1.135 136 0.001 860 | 0.015 625 0.031 25 0.25 1 0.028 378 0.283 784 0.000 465 | 0.550 595 1.101 190 8.809 521 35.238 08 1 10 0.016 386 | 0,055,060 0,110,119 0,880,952 3,523,808 0,1 1 0,001,639 | 33.600 312 5 67.200 625 537.605 2150.42 61 025 45 610.254 5 1 |

| Units | Grains | Apothecaries' scruples | Pennyweights | Avoirdupois drams | Apothecaries' drams | Avoirdupois ounces |
|---|--|---|--|--|---|---|
| l grain = l scrupie = l bennyweight = l dram avdp. = l dram ap. = l oz. avdp. = l oz. avdp. = l oz. avdp. = l b. avdp. = l b. avdp. = l milligram = l kilogram = | $\begin{array}{r} 1\\ 20\\ 24\\ 27.343\ 75\\ 60\\ 437.5\\ 480\\ 5760\\ 7000\\ 0.015\ 432\\ 15.432\ 36\\ 15\ 432.36\end{array}$ | 0.05 1 1.2 1.367 187 5 3 21.875 24 286 350 0.000 771 618 0.771 619 771.617 9 | 0.041 666 67 0.833 333 3 1.139 323 2.5 18.229 17 20 291.666 7 0.000 643 015 0.643 014 9 643.014 9 | $\begin{array}{c} 0.036\ 571\ 43\\ 0.731\ 428\ 6\\ 0.877\ 714\ 3\\ 1\\ 2.194\ 286\\ 16\\ 17.554\ 29\\ 210.651\ 4\\ 256\\ 0.000\ 564\ 383\ 4\\ 564\ 383\ 4\\ 564\ 383\ 4\\ \end{array}$ | $\begin{array}{c} 0.016 \ 666 \ 67 \\ 0.333 \ 333 \ 3 \\ 0.4 \\ 0.455 \ 729 \ 2 \\ 1 \\ 7.291 \ 667 \\ 8 \\ 96 \\ 116.666 \ 7 \\ 0.000 \ 257 \ 206 \\ 0.257 \ 206 \ 0 \\ 257.206 \ 0 \end{array}$ | $\begin{array}{c} 0.002\ 285\ 71\\ 0.045\ 714\ 29\\ 0.054\ 857\ 14\\ 0.062\ ,\\ 0.137\ 142\ 9\\ 1.097\ 143\\ 13.165\ 71\\ 16\\ 0.000\ 035\ 274\\ 0.035\ 273\ 96\\ 35.273\ 96 \end{array}$ |
| Units | Apothecaries' or troy ounces | Apothecaries' or troy pounds | Avoirdupois pounds | Milligrams | Grams | Kilograms |
| l grain = l scruple = l pennyweight = l dram avdp. = l dram ap. == l oz. avdp. = l oz. ap. or t. = l b. avdp. = l b. avdp. = l milligram = l kilogram = | $\begin{array}{c} 0.002\ 083\ 33\\ 0.041\ 666\ 67\\ 0.05\\ 0.056\ 966\ 15\\ 0.125\\ 0.911\ 458\ 3\\ 12\\ 14.583\ 33\\ 0.000\ 032\ 151\\ 0.032\ 150\ 75\\ 32.150\ 75\\ \end{array}$ | $\begin{array}{c} 0.000 \ 173 \ 611 \\ 0.003 \ 472 \ 222 \\ 0.004 \ 166 \ 667 \\ 0.004 \ 717 \\ 0.010 \ 416 \ 677 \\ 0.075 \ 954 \ 86 \\ 0.083 \ 333 \ 333 \\ 1 \ 215 \ 273 \\ 0.000 \ 002 \ 679 \\ 0.002 \ 679 \ 229 \\ 2.679 \ 229 \end{array}$ | 0.000 142 857 0.002 857 143 0.003 428 571 0.003 906 25 0.008 571 429 0.062 5 0.068 571 43 0.822 857 1 1 0.000 002 205 0.002 204 623 2.204 623 | 64.798 91 1295.978 2 1555.173 84 1771.845 195 3887.934 6 28 349.523 125 31 103.476 8 373 241.721 6 453 5 72. 37 1 1000 1 000 000 | 0.064 798 91 1.295 978 2 1.555 173 84 1.771 845 195 3.887 934 6 28.349 523 125 31.103 476 8 373.241 721 6 453.592 37 0.001 1 1000 | 0.000 064 799 0.001 295 978 0.001 555 174 0.001 555 174 0.003 847 935 0.028 349 52 0.031 103 47 0.373 241 722 0.453 592 37 0.000 001 0.001 |

Units of Mass not Greater than Pounds and Kilograms

•

Units of Mass not Less than Avoirdupois Ounces

| Units | Avoir- dupois ounces | Avoir- dupois pounds | Short hundred- weights | Short tons | Long tons | Kilograms | Metric tons |
|---|---|---|---|---|--|--|---|
| l oz. avdp. = l lb avdp. = l short cwt. = l short ton = l long ton = l kilogram = l inetric ton = | $ \begin{array}{r}1\\160\\32000\\35840\\35,27396\\35273,96\end{array} $ | 0.0625 1 100 2000 2240 2.204 623 2204 623 | 0.000 625 0.01 1 20 22.4 0.022 046 23 22.046 23 | 0.000 031 25 0.0005 0.05 1 1.12 0.001 102 311 1.102 311 | $\begin{array}{c} 0.000\ 027\ 002\\ 0\ 000\ 446\ 429\\ 0.044\ 642\ 86\\ 0.892\ 857\ 1\\ 1\\ 0\ 000\ 094\ 207\\ 0\ 984\ 206\ 5 \end{array}$ | 0.028 349 523 0.453 592 37 45.359 237 907.184 74 1016.046 908 8 1 1000 | 0.000 028 350 0.000 453 502 0.045 359 237 0.907 184 74 1.016 046 909 0.001 |

CONVERSIONS

The program documented on the following pages provides an example of a modification strategy. The unit conversion program in the Master Library module converts units of length from English to SI measure and vice-versa. The program uses conversion factors for multiplications and divisions as required.

The conversion factors in the existing program use from four to nine program steps. In the modification the factors were replaced by recall instructions and inert "no operation" fillers for the leftover step spaces. The data storage registers recalled are 91 for A, 92 for B, 93 for C, 94 for D, and 95 for E.

Data stores 90-99 are in bank 1. By changing the partition to 159/99, the program steps and stored factors can reside in the same bank. If you want to change factors, simply store the new factors in the 91-95 registers and rewrite the magnetic card (or use a new card). Sometimes factors have to be changed periodically, as with fuel costs, for example.

Conversions seem trivial enough, but remember that planners do alot of converting. We convert assessed values to tax revenue, map measurements to actual distances, population numbers to standard service requirements, and so on. Even fiscal impact analysis consists mainly of conversions.

In my work I read energy and environmental research

that use SI units of measurement. Practicing architects and land use planners in this country generally use English units of measurement, even in such recent technologies-ofinterest as solar design and siting. The program documented on the following pages helped me translate between research and practice.

There are times when the user needs more conversion capacity. What if we borrowed the algorithm used in the Master Library program and kept rolling new numbers into storage registers 91-95? We would, of course, need to keep track of what sets of numbers we rolled in, but the technique would permit us to keep 85 conversions in one program.

Each row stores five conversions. When we want to change a row number, we reset the program (RST), choose the new row number (eg, 9), hit R/S, and we are ready to use a "new" unit conversion program. Any number from 0-17 constitutes a legitimate row call number, but keep a chart of what you have in each row (and cell).

We can modify the program by inserting SUM 00 R/S before what is now step 049, and SUM 01 R/S before what is now step 125. If we hit R/S after a conversion has been completed, the converted output sums into a register that we can then retrieve or zero out at will. Note that this adds more to the fiscal impact analysis capability, among other things.

The worked example demonstrates a recorded conversion

from a 14.2 centimeter measurement on a 1:24000 map to an actual distance in feet. Two more centimeter measurements are then converted. The third conversion is further converted from feet to miles, and then from miles to kilometers. If this had to be done very often, you would provide a direct conversion or group sequential conversions on the same row. Grouping by utility is important, even though the same conversion may be available on more than one row.

| $\begin{array}{c} 000\\ 001\\ 002\\ 003\\ 006\\ 006\\ 000\\ 001\\ 011\\ 013\\ 015\\ 016\\ 012\\ 022\\ 022\\ 022\\ 022\\ 031\\ 033\\ 035\\ 036\\ 039\\ 003\\ 036\\ 036\\ 039\\ 000\\ 000\\ 000\\ 000\\ 000\\ 000\\ 000$ | 761 A (E × 2 .54) TBB (E × .3048) TBC (E × .9144) TBD (E × 1 52609004597152693004842633453991444) TBD (E × 1 CE × 1 CE × .91442 CE × .1 CE × .91444 CE × .1 CE × .1 | - | $\begin{array}{c} 000\\ 001\\ 002\\ 003\\ 005\\ 006\\ 007\\ 009\\ 011\\ 0112\\ 0113\\ 0115\\ 0117\\ 0120\\ 0223\\ 0225\\ 0226\\ 0228\\ 0220\\ 0231\\ 0334\\ 0356\\ 0389\\ 039\\ 040\\ 039\\ 040\\ 039\\ 040\\ 039\\ 040\\ 039\\ 040\\ 039\\ 040\\ 039\\ 040\\ 039\\ 040\\ 040\\ 040\\ 040\\ 040\\ 040\\ 040\\ 04$ | 7613453458426254966665971525496666659715254966666597152549666665971525496666659715254966666597152549666665971525496666659715254966666597152549666665971525496666659771525496666659715254966666597152549666665971522549666665971522549666666597152254966666659715225496666665971522549666666665971152254966666666597115225496666666666666666666666666666666666 | Parallel listings of Master Library conversion program (#24) and an all- purpose variation: |
|--|--|---|---|--|---|
| 037 038 040 041 042 043 044 045 045 045 045 047 048 049 | 53 (E 24 CE 65 1 93 6 00 9 03 4 04 4 54 2 71 | 1 | 037 038 039 040 041 042 043 044 045 045 045 045 045 045 049 | 53 CE 54 CE 55 RCL 94 NDP 68 NDP | |

| $\begin{array}{c} 0.12345678901234567890123456789012345678901234567890123456789000000000000000000000000000000000000$ | LBE(EX.86897624)TB'X XNL X XNL X XNL X XN CEX.86897624426651452675252685352695452605552000 RLA1 1RLB1 1RLC1 IRLD1 1RLE1 1R OC 1RLE1 1R 00 00 00 00 00 00 00 00 00 0 | 0123456789000000000000000000000000000000000000 | ~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~ | L LOPPPPPPP NL X XNL X XXL XXXL X XXL XXXL X XXXL X XXL XXXL X XXXL X XXL XXXL XXXXXX | |
|--|---|--|--|---|--|
| 099 | 00 0 00 0 | 099 | 00 | U O | |

.

| 2. | **** | 14.2 | X:T |
|--|------------------|----------------------------|-----------------|
| 14.2 11181.10237 | В | 1. | SBR |
| 9527.559058 | В | 1. | STD 91 |
| 44724.40946 | 8 | 1. 95. | + |
| 8.470532095 | A | 95. | RCL 91 |
| 12. | **** | 1. | |
| 0.471 13.63277918 | E * | 96. 96. | STD |
| 88.51408983 | E * | 96. | 93 93 |
| Printout record of co | nuorcio | 70. 1. | 91 |
| with a TRACE for the conversion to show ho runs. | first w the p | program 1. | + RCL 90 |
| | | 2. 2. 5. | × |
| | • | 4 1 3 | STI 92 |
| | | 11. 11. | RC* *93 |
| 2. | RST STO 90 | 1400.1465 1400.1465 | OP 4 |
| 2. | | 1400. 1400. | ×. |
| 2. | RCL 94 | 14.2 | PRT |
| 5151515151. 5151515151. | OP | 14.2 | × RC+ +92 |
| 5151515151. 5151515151. | RCL | 787.401575 787.401575 | 11 |
| 2. | DP | 11181.10237 11181.10237 | OP |
| 2. | 6 **** R/3 | 11181.10237 | B R/S |

ROW 2

| A (10) | B (11) | C (12) | D (13) | E(14) | |
|------------------------|--------------------------|---------------------------|---|-----------------|------------|
| Feet-Miles | Centimeters-Feet | Centimeters-Feet | 1"=100' to | 1:25000 to | |
| .0001893939 | at 1:24000 787.401575 | at 1:25000 820.2099725 | 1:25000 20.83333333 | 1:24000 .96 | |
| | | | | | |
| ROW 12 | | | | | |
| A (60) | B (61) | C (62) | D (63) | E (64) | |
| Centimeters- Inches | Meters-Feet | Meters-Yards | Nautical miles- Miles | Kilometers- Mil | les |
| .3937 | 3.28084 | 1.093613 | 1.151158237 | .62137 | |
| | | | | | |
| ROW 15 | | | | | ha |
| A (75) | B (76) | C (77) | D (78) | E (79) | ndw dne |
| Acres-Square feet | Hectares-Acres | Square miles- Acres | Kilometers ² - Miles ² | Not used | riti |
| 43560 | 2.4710538 | 640 | .386019 | 1. | Le L |

The rows would normally be filled and listed sequentially. It can be handwritten on graph paper.

CONVERSION RECORD SHEET FORMAT

| 0.31 0.51 1.60 1.7 1.51 0.44 0.61 0.32 0.5 5 0.82 3.2 $X:T$ 1.32 7.6 LB 0.33 9.5 $=$ 0.83 0.0 0 1.33 1.8 C^* 0.34 4.2 STD 0.84 4.2 STD 1.34 3.2 $X:$ 0.35 9.2 9.2 0.85 9.1 91 1.35 0.2 2 0.36 7.3 $RC*$ 0.86 0.9 9 1.36 7.1 $8B$ 0.37 9.3 9.3 0.87 0.5 5 1.37 0.0 0 0.38 6.9 DP 0.88 8.5 $+$ 1.38 8.4 8 0.39 0.4 0.4 0.89 4.3 RCL 1.49 1.9 D^* 0.41 9.9 PRT 0.91 9.1 1.40 1.9 D^* 0.41 9.9 PRT 0.91 9.1 1.42 0.3 3.3 0.42 6.5 \times 0.92 4.2 STD 1.42 0.3 3.3 0.44 9.2 9.2 0.94 4.3 RCL 1.44 0.0 0.44 0.44 9.2 9.2 0.94 4.3 RCL 1.44 0.0 0.44 0.44 9.2 9.2 0.94 4.3 RCL 1.44 0.6 1.48 0.44 9.2 9.2 | 1234567890143458789012345878901234587890123456789012444444444444444444444444444444444444 | 90VL4 4L0 6SL T D1 11 D3L1 L0 12*3 4TT *2 6SL 9R D R D RL X S 95+C9=T9C9+C9X5=T9C9P0*R *2 6SL 994960496097130490084994949849609497960396799616 R D RL X S 95+C9=T9C9+C9X5=S R D XP R D RL R D R D RL X S 95+C9=T9C9+C9X5=S233942953259616 R D R D RL X S 95+C9=T9C9+C9X5=S233942953259616 R D R D RL X S 95+C9=T9C9+C9X5=S233942953259616 | 123456789012345678901234567890123456789012345678901234567890123456789012345678901234567890123456789012345678901234567890100000000000000000000000000000000000 | T ROGL T ROGL T ROGL T ROGPPPL T D1 SL1 D3L1 L0 X 1806L T ROGL T ROGL T ROGPPPL T D1 S X 9 S R 9 C 1 20701713070171307017130701665241005888666202-9553152231522315225 | | |
|---|--|---|--|---|--|-----------------|
| 015 00 0 065 32 X:T 115 04 0 016 42 STD 066 03 3 116 32 X:T 017 91 91 067 71 SBR 117 99 PR 018 09 9 068 00 00 118 55 4 019 05 5 069 16 16 119 73 RO 020 85 + 070 76 LBL 120 92 9 021 43 RCL 071 15 E 121 95 = 022 91 91 072 32 X:T 122 69 DF 023 95 = 073 04 4 123 06 0 024 42 STD 074 71 SBR 124 91 R/ 025 93 93 075 00 00 125 76 LB | 000 002 002 000 000 000 000 000 00 00 00 | 42 STO 90 90 98 ADV 43 RCL 94 94 69 DP 04 RCL 90 DP 64 RCL 90 DP 66 R/SL 76 LB 76 A 76 X/T | 0512345567890 0555555555664234 00555666666666666666666666666666666666 | B X 12 X 1 1 1 2 2 1 1 2 2 1 2 2 1 2 2 2 2 2 2 2 2 2 2 2 2 2 | | |
| 그리지는 몸집 것 이 귀리는 그리 문을 가지 않을 것을 것을 것을 했다. | 0115878901284587890t | 3002195+L1 95+L1 95+C11403 49955 894103L1+L0 8499493153 895 89499493153 895 | 0645 0665 0667 0669 0772 0773 07789 0778 07789 0789 0789 0789 0789 07 | DT ROGL F ROGPPPL X SBOGL F ROGPPPL L X 60 1000000000000000000000000000000000 | . The set of the set | E XP R E RLBX S |

| | 150 151 152 153 1556 157 158 159 | 71 00 84 00 00 00 00 00 | SBR 004 000000000000000000000000000000000 |
|----|--|--|---|
| | 013 050 057 064 071 081 126 133 140 147 | 11 12 14 15 67 18 9 10 | ABCUM |
| 51 | 5151515 1300.13 1400.14 1500.15 1600.16 1700.17 | 0. | |

| 0. 0. 0. 0. 3.1496063 7.8740158 15.748032 2.5 5. 0001893939 787.401575 820.2099725 20.83333333 0.96 1.201 0.2641794 2.352583 1.609 3.28084 8.345172596 2150.42 7.480519 448.83114 325851.4076 .9259259259 .9090909091 .8928571429 .8695652174 .833333333 0. | 01 02 04 05 07 09 00 11 23 45 67 89 00 11 23 45 67 89 01 22 22 22 22 22 22 22 22 22 22 20 56 7 89 01 | 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0 | 0123456789012345678901234567890 55555555666666666667777777777890 |
|--|---|---|---|
| Data bank for 0. the conversion 0. program. The 0. registers would 0. normally be full. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. | 31 32 34 56 33 39 44 44 45 67 39 44 44 44 44 44 44 44 44 | 0.0625 2.204623 0.001102311 62.426 3.96831 3412. 0.947813 0.08805471 316.98518 12. 4. 64. 99. 5151515151. 1300.1365 1400.1465 1500.1565 1600.1665 1700.1765 | 81234557390123455739 888999999999999999999999999999999999 |

ROWS AND COLUMNS

The administration of related grants requires creative budgeting. Suppose the agency budget is adequate, but program X has more than enough money and program Y has too little. The accounting for overhead and shared costs can be modified according to the relationships between the two programs. This means that we may have to run several trial budgets to allocate money effectively.

The following ten-row-by-nine-column program has many practical applications, but I have appreciated it most in the program budgeting process. It assigns entries to storage registers (equivalent to grid cells) for later column and row summations. The ability to keep printing out complete revisions makes it useful.

Surprisingly, no one had written such a program, probably because there are more efficient ways to sum rows and columns without assigning cells for inputs. I bought the PPX program nearest to what I needed. It could not relist modified columns, because operations were performed upon entry and only the results were assigned to (summation) cells. PPX 908109 handles any combination of rows and columns that total 79 (eg, 40x39, 50x29, etc.), far more rows and columns than I needed.

The 10x9 program can function in tandem for 20x9 or 10x18 problems. With two layer processing it might be used to assemble the totals of 12-90 of the 10x9 macro cells. In the

worked example the seven columns are, from 1-7: personnel, fringe, travel, supplies, printing, contracts and other. Rows 1-6 are programs (make up your own names). The programs could have been labelled using the print processor method, so that columns can be pasted up, as on a typical budget sheet.

| 1. | 5. |
|--|---|
| 30140. | 980. |
| 16412. | 690. |
| 9080. | 1450. |
| 10410. | 2100. |
| 14520. | 2540. |
| 38200. | 3000. |
| 118762. | 10760. |
| 2. | 6. |
| 7836. | 1410. |
| 4267. | 1520. |
| 2360. | 2560. |
| 2704. | 2300. |
| 3775. | 1450. |
| 9932. | 3600. |
| 30874. | 12840. |
| 3. | 7. |
| 9410. | 24112. |
| 5820. | 10870. |
| 4562. | 18470. |
| 8320. | 12040. |
| 2540. | 16500. |
| 5240. | 20450. |
| 35892. | 102442. |
| 4. 2110. 1870. 2580. 3650. 2980. 1450. 14640. | 75998. 41449. 41062. 41524. 44305. 81872. 326210. |

RUNNING THE PROGRAM

Partition the memory to 159.99 (10 OP 17). Fix the number of decimal places to be printed (usually FIX 0 or FIX 2). Clear and load mag card bank 1.

| ENTER | | KEY | DISPLAYS | PRINTS | COMMENTS |
|-----------------------------|---|-----|----------|--------|----------|
| Number of columns: 7 | | A | 7. | | |
| Number of rows: 6 | | Α' | 6. | | |
| Column number: | 1 | В | 10. | | |
| Value for cell 10: 30140 | | R/S | 11. | | |
| Value for cell 11: 16412 | | R/S | 12. | | |

Enter remaining column values (up to 10 per column). In this case we would initialize column 2 after entering the seventh value in column 1. Continue until the chosen number of columns are completed.

| Column number: 1 | D | 118762 | Prints all entered values in that column, along with sum. |
|------------------|----|--------|---|
| Row number: 0 | D' | 75998 | Prints sum of entered values in that row. |
| No entry | Ε | 402208 | Total of completed row sums (only those sums processed by the D' routine) |
| No entry | E' | 0. | Prints and totals all columns; sums all rows and prints sums; prints total of row sums. |

The user would normally enter values by column, go directly to E', enter modified values directly into cells (eg, 28450 STO 10), and use E' for another printout.

DATA REGISTERS

00 Sum of a row or column being processed 01 Stores column number being processed 02 Stores seed number for decrementing 03 04 Number of columns in use 05 Number of rows in use 06 Stores contents of register 04 for decrementing 07 08 Stores seed number for incrementing 09 Total of completed row sums 10 First of the series of usable storage cells for entries 99 Last of the series of usable storage cells for entries

Note that we can develop a 7x12 cell grid (for monthly accounts) by shifting the work of register 08 to 03, that of 09 to 99, and using registers 07-91 as the series of usable storage cells. Three control numbers in the program would have to be changed from 10 to 7.

| 012345%7%9012345%7% | 76 LBL 8 × 1 0 = 0 1 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 | 05092RTN05176LBL05219D'05368NDP05485+05501105600005795=05842STD059010106043RCL06242STD063020206473RC#065010106668NDP06668NDP06668NDP06664SUM06744SUM07207D202397DS20740202075000007743RCL077809PRT08044SUM081090908200008342STD084090908576LBL08711A08842STD093040409409PR09509PRT096000 | 100 91 R/S 101 16 RTD 102 16 RTD 103 42 STD 104 99 RCL 103 430 9 ROTO 105 430 9 ROTO 106 78 002 007 100 90 420 8 CL 107 8 90 420 8 CL 107 8 92 6 01 20 STO 100 01 1112 112 112 112 112 112 112 112 |
|---|---|--|---|
| 044 045 046 047 049 | 00 00 99 PRT 00 0 42 STD 00 00 98 ADV | 094 09 09 095 99 PRT 096 00 0 097 42 STO 098 09 09 099 98 ADV | 144 97 DSZ 145 06 06 146 01 01 147 39 39 148 15 E 149 00 0 |

| 001 020 092 102 115 | 12 B 14 D 19 D 11 A 15 A 10 E 10 E | 0. 85. 0. 7. 6. 0. 0. 0. 0. 30140. 16412. 9080. 10410. 14520. 38200. | 0012345678901123456789012222222222222222233333567890112344567 | 980. 690. 1450. 2100. 2540. 3000. 0. 1410. 1520. 2560. 2300. 1450. 3600. 0. 0. 24112. 10870. 12040. 16500. 20450. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0 | 51234567890123456789012345678901234567890123456789012345678991234567 |
|---------------------------------|--|--|---|---|--|
| | | 0. 0. 0. | 47 48 49 | 0. 0. | 98 99 |

POPULATION PROJECTIONS

Population projection methods ranked first with both practicing planners and planning schools in the Isserman survey. The location, number and age distribution of a community's population are data of critical importance to land use planning. Census publications make decennial population data inexpensive to the planner, but useful development of that data can be time-consuming and expensive.

In Rhode Island the Statewide Planning program provides projections of state population by sex, age and race, along with aggregated totals for cities and towns. Local government planners generally do not have access to cohort survival projections for their own census tracts.

Cohort survival population projection is relatively simple to understand when the operations are diagrammed. The calculations are tediously repetitive: multiplication after multiplication followed by additions. The calculations might even be worth suffering through if all the answers to our questions could be answered with one round of processing.

What do we really need to know? The planner might be interested in determining the different migration patterns of each cohort in a census tract. This can be an important indicator of relative stability in neighborhoods.

Assume that the town of Jefferson had a 1970 population of 18475, and a 1980 population of 19921. Given cohort survival rates and fertility rates, what kind of average net

migration brings 18475 to 19921 in a decade? Once we know that, specific cohorts can be identified as having greater or lesser net migration rates. Within overall population growth there may be signs of serious problems.

This kind of analysis requires iterative runs with increasing or decreasing migration rates that eventually come close to generating the 19921 figure. For the town of Jefferson this may require thousands of arithmetic operations. With a TI-59 program the runs require 2-3 minutes of unattended operation once the data has been loaded and stored on a magnetic card. The printouts can be formatted and labelled for publication.

Our example begins with 1970 population data. Using statewide fertility and survival rates, we can project two sequential five-year periods, to 1980, using a migration factor of 1.0 (not enough to bring us to 19921). Maybe the women of Jefferson had higher fertility rates than we expected. That would show up in descrepancies in the 00-04 cohort in 1975 and 1980, as well as the 05-09 cohort in 1980. Maybe most cohorts had better survival rates than we expected. That can be isolated through death records. The point remains that we have control over the sometimes opaque set of relationships over time. This is not straight matrix multiplication. If it had been, the program would have been about 300 steps shorter.

This problem is a good example of the possibilities for merging graphic and numerical approaches to problems. I found
cohort survival projection difficult because the text I read explained it poorly. Krueckeberg and Silvers' URBAN PLANNING ANALYSIS explains it backwards, with 15 year projections.¹ How much more distant can a theoretical explanation stray from real world applications? David Winsor, a graduate student with remarkable graphic understanding, passed out copies of his diagram to anyone who needed one. That diagram has been redrawn, with several modifications, as the entry point to the calculator program.

NOTES

¹Donald Kruekeberg and Arthur Silvers, URBAN PLANNING ANALYSIS: METHODS AND MODELS, (New York: John Wiley and Sons, 1974), pp. 276-81, and particularly p. 278.

DIAGRAM FOR COHORT SURVIVAL POPULATION PROJECTION

Note that the numbers used are the same as those on the formatted printout on the following page (1975, 1980).



| | 1975. 117. | YR CT | | 1980. 117. | YR CT |
|--|--|----------|---|--|----------|
| 0011202004949494949494 00505050505050505050505050505050505050 | 795. 692. 780. 885. 723. 6858. 403. 513. 513. 513. 533. 483. 483. 483. 9593. | • | -0494949494949494 -011122300449556667 -11223050505050505 -11223050505050505 -1122305445559577 | 875. 780. 691. 779. 869. 721. 652. 493. 493. 494. 496. 497. 532. 10021. | |
| | | | | • | |
| 00-04 05-09 10-14 15-19 20-29 30-24 25-39 494 50-594 450-5694 50-67 75-67 75-7 | 828. 716. 792. 875. 873. 675. 560. 373. 457. 373. 457. 487. 487. 3221. 8882. | | 494949494949494949494 | 911. 807. 715. 791. 871. 809. 664. 549. 357. 431. 297. 341. 9304. | |

18475.

^{19325.}

00-04 05-09 10-14 15-19 20-29 20-29 30-39 40-49 45-59 45-59 45-59 45-59 65-6970-74

75-

| 00 - 04 |
|---------|
| 05-09 |
| 10-14 |
| 15-19 |
| 20-24 |
| 25-29 |
| 30-34 |
| 35-39 |
| 40-44 |
| 45-49 |
| 50 - 54 |
| 55-59 |
| 60-64 |
| 65-69 |
| 70-74 |
| 75- |

| 00 - 04 |
|---------|
| 05-09 |
| 10-14 |
| 15-19 |
| 20-24 |
| 25-29 |
| 30-34 |
| 35-39 |
| 40-44 |
| 45-49 |
| 50-54 |
| 55-59 |
| 60-64 |
| 65-69 |
| 70-74 |
| 75- |

00-04 05-09 10 - 1415-19 20-24 25-29 30-34 35-39 40-44 45-49 50,-54 55-59 60-64 65-69 70-74 75-

RUNNING THE PROGRAM

Clear and load mag card banks 1,2 and 4.

PRINTS ENTER KEY DISPLAYS COMMENTS Year of input data: 1970 1970. 1970. YR A Census tract number: 117 R/S 117. 117. CT Female 00-04 population and survival rate in the form P.S: 795,981 R/S 5. Cue for next 795.981 cohort Female 05-09: 692.999 10. 692.999 R/S Continue entering all female cohorts. After last entry (75+) the total female population will be printed. Male 00-04 population and survival rate in the form P.S: 828.975 B 5. 828.975 Continue entering all male cohorts. After last entry (75+) the total male population will be printed. Female 15-19 fertility rate: .226 C .226 .226 FR Continue entering required female fertility rates. Net migration rate: 1.0 D 1.0 1.0 MR Number of 5 year periods for projection: 2 E Prints year, census tract, cohort projections and totals for females, then males. Prints total population. Note that before running the program at E, the user will

generally want to save the data by writing banks 3 and 4 to a new card. This permits use of various migration rates without the need to repeatedly key in data.

DATA REGISTERS

00 Temporary storage of intermediate results

- Ol Pointer numbers for indirect recalls
- 02 Pointer numbers for indirect recalls

```
03 Counter for number of cohorts (decremented)
```

- 04 Total 00-04 generated
- 05 Female 00-04
- 06 Male 00-04
- 07 Alphanumeric code for YR
- 08 Alphanumeric code for CT
- 09 Counter for number of five year projections
- 10 Initial year (incremented by 5 after each run)
- 11 Census tract number
- 12 Migration rate
- 13 Merged population and survival rate for female 00-04 cohort. Subsequent cohorts follow in sequence through storage register 28
- 29 Total females
- 43 Merged population and survival rate for male 00-04 cohort. Subsequent cohorts follow in sequence through storage register 58
- 59 Total males

| 01234567890148345678901483456789014834567890148345678 55555555555555666666666777777777777 | 137504750577559999966666666666713000000603416099971407165 538775047597598118888886423005000942239681165294021 13991249125981188888886423005000942239681165294021 139944399443999466666666666666671300000006034160399971465294021 | 012345678901123456789012394567890123456789012345678901234567890142345678901423456789014232232323233334444444444 | - P3SL LO ENRRESCUT 5 TORDVR R PL2 4L9 L9 6VHLDL7 4L0 6L8 4 08:11603055520198161783294395395968269379430963894 08:11603055520198161783294395395968269379430963394 08:1160309417497161783294395395968269379430963394 | 0 4 4 3 4 5 6 7 8 9 0 4 4 0 6 7 8 9 0 4 4 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 | 11 19 10 10 10 10 10 10 10 10 10 10 |
|--|---|---|---|---|--|
| 199 | 09 09 | 249 | 40 BCL | | 42 870 |

| 300 | 05 05 | 350 | 42 STO | 400 | 60 | 00 |
|-------------|-----------------------|---------------------------------------|------------------|--------------------|------------|----------------|
| 301 | 75 - | 351 | 01 01 | 401 | 52 | |
| 302 | 43 RCL | 352 | 05 5 | 402 | 50 | FIX |
| ana | N4 N4 | 353 | 09 9 | 403 | 00 | 00 |
| 364 | 95 = | 354 | 42 STO | 404 | 20 | TNV |
| 205 | 94 474 | | | 405 | 52 | FF |
| 204 | SS EIV | 254 | da pri | 406 | 22 | T N N |
| 000 | 00 115 | 257 | dn dn | 407 | 52 | FTV |
| 001 000 | 90 00 50 65 | 000 | | 409 409 | 22 | 1 1 A V 1 T |
| 000 000 | 04 EE Eo ety | 000 | oz ur oz oz | 200 | 30 30 | C C C C |
| 007 | 00 FIA 00 00 | 007 | 04 04 30 00 | | | |
| 31U 544 | 00 00 | 00U 044 | AC RUL AC AC | | 00 | |
| 311 | ZZ INV EG FF | 001 020 | UO UO 74 000 | +±± 410 | 21 | 202 |
| 31 <u>2</u> | DZ EE | 004 040 | AD DER | 911 <u>-</u> | 60 6 a | - U-0 |
| <u>did</u> | ZZ INV | | 90 EAU 55 U.T | 910 444 | 04 55 | |
| 314 | 58 FIX | 354 | 34 Ail | +1+ | 30 85 | -3 D |
| 315 | 42 510 | 360 | 43 KUL | 410 | 60 | ÷ |
| 316 | U6 U6 | 365 | 41 41 | +15 | 14 | たしま |
| 317 | 92 RTN | i i i i i i i i i i i i i i i i i i i | 67 UF | 417 | | U1 |
| 313 | 76 LBL | 368 | 04 04 | 418 | 22 | LNV |
| 319 | 16 A' | 369 | 32 XIT | 419 | 59 | INT |
| 320 | 01 1 | 370 | 69 OP | 420 | 95 | |
| 321 | 02 2 | , 371 | 06 06 | 421 | 72 | ST# |
| 322 | 42 STO | 372 | 98 ADV | 422 | 01 | 01 |
| 323 | 01 01 | . 373 | 92 RTN | 423 | 32 | X4 T |
| 324 | 02 2 | 374 | 76 LBL | 424 | 74 | SM÷ |
| 325 | 09 9 | 375 | 48 EXC | 425 | 01 | 01 |
| 326 | 42 STO | 376 | 42 STO | 426 | 73 | RC÷ |
| 327 | 02 02 | 377 | 00 00 | 427 | 01 | 01 |
| 328 | 43 RCL | 378 | 00 0 | 428 | 59 | INT |
| 329 | 38 38 | 379 | 72 ST* | 429 | 99 | PRT |
| 330 | 69 OP | 380 | 02 02 | 430 | 74 | SM÷ |
| 331 | 04 04 | 381 | 01 1 | 431 | 02 | 02 |
| 332 | 43 R.U | 382 | 06 6 | 432 | 73 | RC÷ |
| 333 | 05 05 | 383 | 42 STN | 433 | 02 | 02 |
| 334 | 71 SRR | 684 | 03 03 | 434 | 92 | ETH |
| 225 | AR EVO | aaf. | A9 NP | 435 | 74 | SM÷ |
| 994 | | <u>994</u> | 21 21 | 436 | ПP | 02 |
| 227 | 43 PCI | 387 | 73 RC4 | 437 | 69 | ΠP |
| 222 | 29 29 | 388 | D1 D1 | 438 | ПA | |
| 000 | ag ne | 229 | RA THT | 439 | 49 | ΠP |
| 000 040 | nd nd | 290 | 65 X | 44N | ΠŇ | 00 |
| 040 074 | - 07 07 - 00 V+7 4 | 291 | 73 DC4 | 441 | 95 95 | |
| 041 | 24 041 | 292 | nt nt | a 4 0 | 73 | ₽∩÷ |
| 032 | oz ur oz oz | | OD THU | 440 | | 0.1 |
| 040 033 | 00 UO 00 0TU | . 070 004 | 22 187 50 191 | ㅋ ㅋ. 네네네 | 20 | THU |
| <u></u> | 70 ПШУ 00 рти | | evinn 25. v | 4.4 % | <u>~</u> | THT |
| 340 347 | 74 F.H | 070 702 | ad a Ao dei | 779 232 | 슬로 | |
| 280 | ro Lol | 470 547 | TO RUL TO TO | 7 7 0 7 4 7 | ्र चित् | eta |
| 077 020 | | 074 1000 | | 77) 21.10 | n <u>s</u> | |
| 348 | U4 4 AA A | 373 555 | ra = to tru | | | 나고 |
| 고극문 | 티프 글 | | DO FIA | | 24 | ai i |

| 450123456789012344555567890123444444444444444444444444444444444444 | 42 00 61 03 00 00 00 00 00 00 00 00 00 00 00 | ST0 GT0 85 0 0 0 0 0 0 0 0 0 0 0 | 140. 58. 59. 0. (622.798647 795. 828. 45350000. 15370000. 0. 1975. 117. 1. 795.981 692.999 780.999 | 00 01 02 03 04 05 06 07 08 09 10 11 12 13 14 15 | 560.981 397.981 373.956 451.956 487.909 439.868 374.793 228.749 321.531 8882. | 501234556789 55555555 |
|--|--|---|---|--|--|--------------------------|
| 001 043 075 126 173 205 239 347 375 | 112234509678 112434509678 | ABTCDE.D EPASE | | 16789012345678901234567890112344444444444444444444444444444444444 | | |

LIFE CYCLE COSTING

The federal Office of Management and Budget defines life-cycle costing (LCC) as the "sum total of all the direct, indirect, recurring, non-recurring, and other related costs . . . in the design, development, production, operation, maintenance and support of a major system over its anticipated useful life."¹ Everything counts. Most of the costs in the lifetime of a system occur after the initial investment, so that choosing the system with the lowest first cost can be expensive. In LCC costs occurring after the initial investment are appropriately discounted to present value. Some discount rates are more appropriate than others.

Because planners typically assume some responsibility for capital budgeting, LCC falls within our domain. The federal government has developed standard methods for LCC, largely in response to the increased factor costs for energy. In most cases, lifetime savings on energy or maintenance will generally provide the justification for choosing a system with a higher first cost.

Suppose that the town of Jefferson needs a new public works verhicle, and we want to compare the lifetime costs of vehicle A (conventionally called the Defender) and vehicle B (the Challenger). The Defender costs less initially, but the Challenger uses less fuel. If we compare life cycle costs at a discount rate of 14%, the Challenger is the

preferred investment.

Several questions emerge from the discussion. Should we assume everything has an inflation rate, or should we normalize costs and consider only relative inflation rates (higher or lower than the base rate)? If we normalize prices, the actual discount rate equals the stated discount rate <u>plus</u> the general inflation rate, even though that is not explicitly noted. The federal government specifies normalized prices. The FEDERAL REGISTER for November 18, 1981 contains the DOE method. Local government planners would do well to ignore it and use inflated costs explicitly, if only to make the argument understandable.

If inflation is handled explicitly, how do we know what the salvage value will be in 20 years? You have to inflate presently known values and then discount them. The salvage rates entered in the example were previously inflated. For overhauls and other kinds of non-recurring costs, use the same inflate-then-discount approach.

The results of successive program runs are net present costs. This is a quick and relatively clean system. It assumes that the Defender and Challenger both do the same required job, and that doing more of the job provides no additional benefit streams.

NOTES

¹R. Winslow et al, LIFE-CYCLE COSTING FOR PROCUREMENT OF SMALL BUSES, (Washington, D.C.: DOT, 1980), p. 1. The method uses explicit inflation rates.

RUNNING THE PROGRAM

| Clear and load ma | ag card | bank 1. | | |
|---|---------|----------------------------------|----------------------|-------------------------------|
| ENTER | KEY | DISPLAYS | PRINTS | COMMENTS |
| Initial cost: 20800 | A | 20800. | 20800. | |
| Expected salvage value: 2400 | R/S | 2400. | 2400. | |
| Economic life in years: 20 | R/S | 1. | 20. | |
| Fuel cost per year: 2600 | в | 2600. | 2600. | |
| Expected rate of escalation for fuel costs: | | | | |
| 1.08 | R/S | 1.08 | 1.08 | |
| Other costs per year: 1900 | С | 1900. | 1900. | |
| Expected rate of escalation for other | | | | |
| costs: 1.06 | R/S | 1.06 | 1.06 | |
| Discount rate: 1.14 | D | 1.14 | 1.14 | |
| No entry | Е | Prints 20 year by salvage val | rs of cash f lue. | low, followed |
| Year of non- recurring cost: 10 | A' | 10. | 10. | |
| Amount of non- recurring cost: | D /C | 1240 82 | 1240 02 | Discounts |
| 4600 | R/S | 1240.82 | 1240.82 | Discounted. |
| No entry | Ε' | 0. | 56372.20 | Total present value of costs. |

The user would normally run the program first for the Defender and then for the Challenger.

DATA REGISTERS

05 Years of economic life 06 Contents of register 05 stored here and decremented 17 Year of non-recurring cost 18 Amount of non-recurring cost 31 Total present value of costs 32 Fuel cost per year (base year) 33 Other costs per year (base year) 40 Expected salvage value 42 Expected rate of escalation for fuel costs 43 Expected rate of escalation for other costs 44 Discount rate 49 Initial cost

Note that the storage registers should be allocated in a sequential, logical fashion. What would happen if we wanted to list storage registers for this program? This program could have been designed with some attention to possible future expansion. For example, we might want to run three or more classes of costs with differing escalation rates.

| 001234567890112345678901123456789012334567890123456789011234567890100000000000000000000000000000000000 | LBATU9TSTD0VM9STD6D5 L9 XD8P M6SL D2TSD2TSL D3TSD3T6 L8AT4R7RT42499192024919262553955288146162229122912291632391229 RPS BCT3R7T4R9992024912291632391229 RCT3R7T4899192062553955288146162229122912291632391239 | 00000000000000000000000000000000000000 | 91 RUBL VX2P 926005L0 L4X L5 - FM1 SL2 L9 L2 P L3 RUBL AF ND 250005L0 R + RUJ SL2 L9 L2 P (L3 80008446443553549415132539582899760053053454943994439944444064396853335 | 0 - 4 0 4 D & A 0 0 - 4 0 4 D & A 0 0 - 4 0 4 D & A 0 0 - 4 0 4 D & A 0 0 - 4 0 0 - 4 0 4 0 4 0 4 0 0 - 4 0 0 - 4 0 4 0 | L9 L3 L8 P L4X L9 TM1D03L D7SD8L4X L7 L8 TM18L R9 R3953345385853455395941100668.T12T1C42XC1=XC1=RU328.C32455385858455395941100668.T1228345537553859411603.C4222128345537553859411603 |
|--|--|--|---|---|--|
| 047 | 56 NUF | *_: | <u> </u> | | |

| | 31 31 99 PRT 47 CMS 98 ADV 91 R/S 00 0 00 0 00 0 00 0 | 20800.00 2400.00 20.00 2600.00 1.08 1800.00 1.06 1.14 | 24300.00 2400.00 20.00 1780.00 1.08 1900.00 1.06 1.14 |
|------------------------------|---|---|--|
| 1911 0345848 0011 1 | | 4943, 86 497, 60 497, 70 397, 70 397, 70 397, 70 397, 70 30, 70 50, 70 5 | 4413.51 4422.99 3332.562.64 44087.2.362.64 4407.027.36.44 1008.0.80.352.7.9.84 2209.352.7.9.84 2209.352.7.9.84 115.452.7.9.84 111.158 114.568. 490.27 |

Defender

Challenger

Note that this program runs the way we would solve the problem on paper (non-recurring cost entered last). We could modify this program to print alot more and give us a presentation format similar to that designed for hydroelectric site analysis.

HYDROELECTRIC SITES

Many New England cities and towns have hydroelectric sites within their jurisdictions. The generating equipment at such sites has typically been shut down within the past fifty years. In some cases the existing turbine/generator sets can be rehabilitated; in most cases at least some major components need to be replaced.

Even when private parties own the physical site and/or water rights, the municipality retains development priority under existing federal law, and hence the ultimate responsibility for making certain the energy resource is prudently developed. If the cost of electricity produced at the site is equal to, or less than, the cost of electricity otherwise acquired, the site can almost certainly be leveraged for economic development.

Before thousands of dollars are committed to engineering design, environmental assessment and financial studies, we need to know whether the project is worth further study. Even if the municipality chooses to postpone development, it is important to know how changing energy and other factor costs would affect the economics of development. If the municipality permits investment by private parties, the economic information developed in a hydroelectric site review can be useful in any negotiation related to the project.

In 1980 the U.S. Department of Energy released a site

screening software package for the Apple II microcomputer.¹ The documentation for this package provides the standard calculation reference in this field.

The screening package provides a conservative interpretation of the cash flow for a site (as opposed to investor cash flow or combined investor/site flow). DOE needed a standard method for comparing projects and determining that its loan funds for feasibility studies would not be misallocated. At the time DOE was forgiving 90% of the loan amount for hydro projects with negative feasibility study results.

We can look at the hydro screening problem as a set of problems. Each can be solved, but at different confidence levels. For example, the available energy at a site over the course of an average flow year can be calculated with reasonable precision, but the flow curves for the years of a project life can only be discussed in terms of probabilities based on the historical record. Recently negotiated power purchase contract rates are known, but we are less certain about the earnings impacts of contract escalator clauses.

Engineering firms face considerable difficulties in estimating the physical rehabilitation costs for a site, particularly when dam repairs may be required. At the screening level cost estimates are based on Army Corps of Engineers cost tables for 1978 and extrapolations of those tables. A general cost escalator can be derived for any later date. The programmable can recalculate bottom line results



FIGURE 3-2. EXTRAPOLATED POWER GENERATION EQUIPMENT (SEE FIGURE 3-1)

TABLE 3-1

MISCELLANEOUS RECONNAISSANCE ESTIMATE COSTS* (Cest Base July 1978) PENSTOCK COST

| Effective Head (Ft) | 10 | 20 | 50 | 100 | 200 | 300 |
|-----------------------|------------------|---------------|---------------|-------------|---------|-----|
| Cost Index (CI) | 960 | 480 | 200 | 110 | 55 | 35 |
| Installed cost = CI x | Penstock Leng | th (ft) x lns | talled Capac | ity (MW) | | |
| Minimum Penstock C | lost is \$50 per | linear foot. | | | | |
| | | | | | | |
| | | TAILRACE | COST | | | |
| Cons | truction Cost | - \$15,000 fi | xed plus \$20 | 00 per line | ar foot | |
| | | _ | | | | |
| | SWITCH | YARD EQU | IPMENT C | OST | | |
| | | (Inousand L | ollars) | | | |
| Plant | 1 | ransmission | Voitage | | | |
| Capacity | | 13.8 | 34.5 | 69 | 115 | |
| 1 MW | | 50 | 60 | 110 | 160 | |
| 3 MW | | 85 | 100 | 120 | 175 | |
| 5 MW | | 110 | 125 | 150 | 210 | |
| 10 MW | | 150 | 170 | 210 | 280 | |
| 15 MW | | 185 | 220 | 250 | 320 | |
| | TRAN | EMISSION | LINE COS | | | |
| | TRAN | (Thousand D | Doilars) | 1 | | |
| Plant | Miles of tr | nemission li | ne . | | | |
| Capacity | 1 | 2 | 5 | | 10 | 15 |
| 0.5 MW | 30 | 60 | 150 | | - | |
| SMW | 45 | 80 | 160 | 3 | 20 | 500 |
| 10 MW | 60 | 100 | 180 | 1 | 80 | 600 |
| 15 MW | 80 | 140 | 210 | 4 | 60 | 700 |







FIGURE 3-3. ESCALATION OF SMALL HYDROELECTRIC PROJECT STRUCTURES (FIGURE 6-1 OF REF. 1, VOL. VI) quickly enough to permit efficient searching for the economic limits of capital investment. Successive numerical solutions begin to compensate for our analytical limitations.

A worked example will demonstrate the calculator version of the DOE screening program. Suppose that the town of Jefferson owns an existing hydro site. The dam provides 20 feet of usable head, and the nearest U.S. Geological Survey office informs us that the average flow rate near that site is 800 cubic feet per second. Given some knowledge of the flow duration curve for the river, we can assume a plant factor of about .7 (more on the derivation of this later). The program can then tell us the kilowatt capacity of the site at average flow, as well as the output in kilowatt hours per year. If we enter the value of a kilowatt hour the program tells us the yearly energy revenue, although not right away.

For costs the COE has provided graphs and tables, reproduced on the following two pages. With a ruler and some linear interpolation we can derive the appropriate numbers for entry. (The listed program actually includes interpolation and formula routines at A',B' and C', but we will not discuss them here.) After the costs have been entered we press control keys and let the economic calculations run.

The program includes built-in assumptions about project life, discount rate, etc. To change those assumptions, enter the new assumptions directly into the appropriate storage registers. For example, to change the interest rate from 15% to

to 18%, simply key ".18 STO 25" (because the interest rate is stored in register 25). The instructions for running the program and the list of data register contents provide all the information required for running a series of calculations with changing variables. The instructions and list appear on the following two pages.

One of the more obvious questions one would ask is, "What happens if the value of electricity decreases?" If the purchasing utility offers \$.042 per KWH rather than \$.050, note the change in the number of years of negative cash flow. Some investors might be able to absorb that kind of negative flow, or compensate for it with the use of available tax incentives. For other investors that kind of change in the buyback rate would make the project infeasible.

The date of construction makes a difference in project feasibility. What would happen if the project is delayed until October 1983? We can determine that impact by changing the date (and hence the excalation factor for all costs). We might need to run the program 20-30 times with different values for selected variables before feeling confident about the dynamics of the project. But we could never feel confident about any one bottom line result, given the nature of the inputs.

No program is a final product, and this one has serious weaknesses that undermine its utility. We use it because it has assumed a life of its own as a DOE standard. It is not unusual for government-endorsed formulas to distort reality,

| | YEAR ENERGY REVENUE O+M Expenses EARNINGS | 0. 358.073 62.453 379.508 -21.435 |
|---|---|---|
| | | 386.719 66.200 383.255 3.464 |
| DATE FT AVERAGE HEAD CFS AVERAGE FLOW KW CAPACITY PLANT FACTOR KWH/YR OUTPUT D/KWH ENERGY VALUE | 10.81 20.000 800.000 1167.883 0.700 7161459.854 0.050 | 2. 417.656 70.172 387.227 30.429 3. 451.069 |
| GENERATING EOP DK SWITCHYARD EOP DK TRANS LINES DK OTHER DK TAILRACE DK PENSTOCK DK | 1100.000 50.000 34.000 14.000 18.000 11.000 | 74.383 391.437 59.631 4. 487.154 78.846 395.900 |
| COST ESC FACTOR CONTINGENCY FACTOR INDIRECTS FACTOR O+M FACTOR | 1.234 0.100 0.250 0.030 | 51.234 5. 526.127 83.577 400.631 125.496 |
| ESC GEN EQP DK ESC SWITCH EQP DK ESC TRANS LINES DK ESC OTHER DK ESC TAILRACE DK ESC PENSTOCK DK | 1357.310 61.696 41.953 17.275 22.211 13.573 | 6. 568.217 88.591 405.646 162.571 7. |
| ESC SUBTOTAL DK Contingency DK Const Subtotal DK Indirects DK | 1514.018 151.402 1665.419 416.355 | 613.674 93.907 410.961 202.713 8. |
| INVESTMENT DK BASE YR O+M DK BASE YR REVENUE DK | 2081.774 62.453 358.073 | 662.768 99.541 416.596 246.173 |
| DISCOUNT RATE INTEREST RATE YRS ECONOMIC LIFE REVENUE ESC RATE O+M ESC RATE YRS ESCALATION | 0.150 0.150 30.000 0.080 0.060 10.000 | 715.790 105.513 422.568 293.222 10. 773.053 |
| ANNUAL PAYMENT DK FRESENT VALUE DK BENEFIT/COST | 317.055 3189.438 1.532 | 111.844 428.899 344.154 |

| | TEAR ENERGY RENENUE D-M Empenses Earnings | 0. 300.781 62.453 379.508 -78.727 1. 324.844 68.200 383.255 |
|---|---|---|
| DATE FT AVERAGE HEAD CFS AVERAGE FLOW KW CAPACITY PLANT FACTOR KWHZYR OUTPUT DZKWH ENERGY VALUE | 10.81 20.000 800.000 1167.883 0.700 7161459.854 0.042 | -58.411 2. 350.831 70.172 387.227 -36.396 3. 378.898 |
| GENERATING EQP DK Switchyard EQP DK Trans lines DK Other DK Tailrace DK Penstock DK | 1100.000 50.000 34.000 14.000 18.000 11.000 | 74.383 391.437 -12.540 409.210 78.846 395.900 13.309 |
| COST ESC FACTOR CONTINGENCY FACTOR INDIRECTS FACTOR O+M FACTOR | 1.234 0.100 0.250 0.030 | 441.946 33.577 400.631 |
| ESC GEN EQP DK ESC SWITCH EQP DK ESC TRANS LINES DK ESC OTHER DK ESC TAILRACE DK ESC PENSTOCK DK | 1357.310 61.696 41.953 17.275 22.211 13.573 | 477.302 477.302 88.591 405.646 71.656 |
| - ESC SUBTETAL DK Contingenom Dk Ionst subtetal Dk Indirects Dk | 1514.018 151.402 1665.419 416.355 | 515.486 93.907 410.961 104.525 8. |
| INVESTMENT DK Base yr Ofm Dk Base yr remenue Dk | 2081.774 62.453 300.781 | 556.725 99.541 416.596 140.130 |
| DISCOUNT RATE INTEREST RATE MRS ECONOMIC LIFE REVENUE ESC RATE O-M ESC PATE VRS ESCALATION | 0.150 0.150 30.000 0.080 0.060 10.060 | 601.263 105.513 422.568 178.695 10. 643.364 |
| ANNUAL PRYMENT DK Fresënt valje dk Benefit/Cost | 317.055 2585.848 1.242 | 428.899 220,465 |

so we will spend some time reviewing how it happened in this particular case.

The DOE method calculates full revenue, operating and maintenance costs, and loan payment for year zero, the capital investment year. The applicable convention of engineering economics is to show only interest on the unspent construction loan balance as year zero revenue. The flow in year zero in the DOE method would normally be assigned to year one. It appears that this quirk was a programming error. The TI-59 program was written for simple conversion to convention by changing seed numbers in one subroutine.

As previously stated, the DOE method focuses on the real cash flow from the project, without regard to the use of available investment tax credits, accelerated cost recovery methods or tax bracket effects. It is too rigid in the sense that it fixes the interest rate at the selected discount rate, even though there are many cases in which separate rates are required. The TI-59 program permits identical or different rates, so that one run can mimic the DOE method and another can reflect reality.

It should also be noted that the benefit/cost ratio is calculated against the required investment independent of mortgage consequences. When the interest rate changes, the payment changes, as does the cash flow, but not the BCR.

The DOE method calculates a site's kilowatt capacity by using average flow. The capacity is then multiplied by a plant factor to determine kilowatt hour output per year. It

is possible to find the appropriate plant factor, but by means external to the DOE method. Rivers flow at varying rates from season to season and day to day. This variation is described by a flow exceddance curve. Turbines are typically matched to a flow rate exceeded only 15% of the time, and turbine efficiencies generally decline on either side of their rated flow. Determining yearly output from turbine efficiency curves and flow exceedance curves is an extremely complex problem. Suffice it to say that we can determine yearly output by the complex method and then divide by average flow KW rating to determine an accurate plant factor for the DOE method. This permits the merger of accurate design with COE costing.

In summary, we have a case in which no standard screening method existed before 1979. The DOE method became a standard by default. Because the microcomputer software was developed by a large engineering firm, few people questioned the method. David Thomas of Hoyle, Tanner and Associates developed reservations similar to mine while working with an HP-97. Similar conclusions from separate sources in different professions tend to reassure both sources.

NOTES

¹Charles Broadus, HYDROPOWER COMPUTERIZED RECONNAISSANCE PACKAGE, Idaho Falls: DOE, 1980.

RUNNING THE PROGRAM

Partition the memory to 639.39 (4 OP 17) and clear. Load mag card banks 1-4.

| ENTER | KEY | DISPLAYS | PRINTS | COMMENTS |
|--|-----|---------------------------------------|---|---|
| Date: 10.81 | A | 0.000 | 10.81 | |
| Head in feet: 20 | R/S | 20.000 | 20.000 | |
| Average flow in CFS: 800 | R/S | 7161459.854 | 300.000 1167.883 0.700 7161459.854 | KW capacity Plant factor KWH per year |
| Revenue per KWH in dollars | R/S | 0.000 | 0.050 | |
| Generating equip- ment costs in \$ 000: 1100 | B | 1100.000 | 1100.000 | |
| Switchyard equip- ment in \$ 000: 50 | R/S | 50.000 | 50.000 | |
| Transmission lines in \$ 000: 34 | R/S | 34.000 | 34.000 | |
| Other in \$ 000: 14 | R/S | 14.000 | 14.000 | |
| Tailrace costs in \$ 000: 18 | R/S | 18.000 | 18.000 | |
| Penstock costs in \$ 000: 11 | R/S | 11.000 | 11.000 | |
| No entry | С | Prints even lation fac revenue" | erything from tor" through | "cost esca- "base year |
| No entry | D | Prints eve rate" thro | erything from ough "benefit | discount /cost" |
| No entry | Е | Prints cas and O&M es | sh flow for y scalation | ears of revenue |
| No entry | E' | Prints eve stopping | erything in C | ,D,E without |

DATA REGISTERS

00 Incremented exponent (revenue, O&M escalation factors) 01 Incremented exponent (discount factor) 02 Register 29 copied (decremented for present value calculation) 03 Register 26 copied (decremented for present value calculation) 04 Revenue in dollars per KWH 05 Tailrace costs in \$ 000 06 Penstock costs in \$ 000 07 Generating equipment costs in \$ 000 08 Switchyard costs in \$ 000 09 Transmission line costs in \$ 000 10 Other costs in \$ 000 11 Construction cost escalation rate 12 Plant factor 13 Investment total in \$ 000 14 15 Operating and maintenance costs in \$ 000 16 Energy revenue per year in \$ 000 17 Annual payment, principal and interest, in \$ 000 18 Present value of net revenue (ie, revenue - O&M) 19 Divisor in power formula 20 Hours in year 21 Contingency factor 22 Indirect costs factor 23 Operating and maintenance costs factor 24 Discount rate 25 Interest rate 26 Period of economic evaluation in years 27 Revenue escalation rate 28 O&M escalation rate 29 Years of escalation for revenue and O&M 30 Month and year (entered as MM.YY) 31 Net head in feet 32 Derived capacity in KW 33 KWH per year 34 Contents of register 27 +1 35 Contents of register 28 +1 36 Contents of register 24 +1 37 38 .00868567 (used in penstock cost formula) 39 -.959576 (used in penstock cost formula) Input data is listed after the program step list.

| BL 050 32 32 100 07 07 A. 051 65 × 101 91 R/s IX 052 43 RCL 102 99 PRT 02 053 12 12 103 42 STD 02 053 12 12 103 42 STD 030 056 43 RCL 106 99 PRT NT 057 20 20 107 42 STD NT 057 20 20 107 42 STD 11 059 99 PRT 109 91 R/s 2 060 42 STD 110 99 PRT 1 053 33 111 42 STD 1 063 99 PRT 113 91 R/s 30 064 42 STD 114 99 PRT NT 065 05 117 91 R/s </th |
|--|
| $\begin{array}{c} 000\\ 001\\ 002\\ 0004\\ 0006\\ 0006\\ 0000\\ 0012\\ 0006\\ 0006\\ 0012\\ 0012\\ 0012\\ 0006\\ 0006\\ 0012\\ 0012\\ 0012\\ 0012\\ 0012\\ 0012\\ 0022\\ 0022\\ 0026\\ 0020\\ 0023\\ 0035\\ 0036\\ 00$ |
| |

| 0+934567800+204567800+204567800+2045800+20404587800+204 6565555555555544444444444444444444444 | 21 PRC21L21L3T PRC21FL3T PRC21FL3T PRC21FL3T PRC21FL3T PRC21F PRC21FL3T PRC21F PRC22F PRC21F PRC21F PRC21F PRC21F PRC21F PRC21F PRC22F | 200 43 RCL 201 13 PR 202 99 PX 203 65 RCL 203 65 RCL 203 65 PD 203 65 PD 203 65 PD 203 65 PD 204 215 PD 204 225 99 4 33 RCL PX C22 TM 2006 7 94 33 RCL PX C22 TM PX C22 TM PX C22 TM PX C22 PD PS 10 PC 2007 2009 0 43 99 95 12 PC 2007 2009 0 43 99 96 31 PC 2007 2009 0 43 99 96 30 PC 2007 2009 0 43 99 96 30 PC 2007 2009 0 44 99 99 44 14 20 PC 2007 2009 0 44 14 20 PC 2000 0 PC 200 | 95088888888888888850159430451888640495-504635935 6096666666666666641994197111196671440980978901004 555555555555556666666666666945994197111196667144098098889001004 222222222222222222222222222222222 | STREET STRE |
|--|--|--|---|--|
| 0 - 0 0 4 0 0 7 0 9 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 | 43 RCL 06 06 71 SBR 02 02 62 62 69 DP 65 05 85 NDP 68 NDP 68 NDP | $\begin{array}{cccccccccccccccccccccccccccccccccccc$ | 435933593795 43594294295 29123429429 222234567-89 222222222 222222222 222222222 | R 2RC2RC2RC2RC2RC2RC2RC2RC2RC2RC2RC2RC2RC2 |

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