KBART Unresolved Questions

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What are we discussing?

1. Introduction:
   a. What is KBART?
   b. Phase III Items

2. Break Into Groups
   a. We want to hear from you!
      i. How are you using KBART today?
      ii. How would you like to use KBART that is not possible today?
      iii. What additional content types do you wish KBART supported?
      iv. What additional fields would best support new content types?
   b. You add your ideas to our questions
   c. Discussion
What is KBART?

Knowledge Bases And Related Tools

UKSG/NISO Working group (2007-2014)

NISO Standing Committee (2014-present)
## Who is the KBART Standing Committee?

### Co-chairs

<table>
<thead>
<tr>
<th>Name</th>
<th>Position/Institution</th>
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<tbody>
<tr>
<td>Noah Levin</td>
<td>KBART Standing Committee Co-chair</td>
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<tr>
<td>Andrée Rathemacher</td>
<td>Professor / Head, Acquisitions University of Rhode Island</td>
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### Members

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<tr>
<td>Davin Baragiotta</td>
<td>IT Lead, Consortium Eudot</td>
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<tr>
<td>Dominic Benson</td>
<td>Analytics and Discovery Officer, Brunel University London</td>
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<tr>
<td>Courtney Bremer</td>
<td>eResources Access Manager, University of Waterloo Library</td>
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<tr>
<td>Mark Calkins</td>
<td>Senior Product Support Specialist, OCLC</td>
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<td>Stephanie Doellinger</td>
<td>OCLC Online Computer Library Center</td>
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<tr>
<td>Elif Eryilmaz-Sigwarth</td>
<td>Technical Product Manager, Springer Nature</td>
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<tr>
<td>Jason Friedman</td>
<td>Manager, Member and Metadata Services, The Canadian Research Knowledge Network</td>
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<tr>
<td>Robert Heaton</td>
<td>Collection Management Librarian, Utah State University Libraries</td>
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<tr>
<td>Benjamin Johnson</td>
<td>Engagement Manager, Provider Relations, ProQuest</td>
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<td>Sheri Meares</td>
<td>EBSCO Information Services</td>
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<td>Jonathan Ponder</td>
<td>ITHAKA/ISTOR/Portico</td>
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<tr>
<td>Christine Stohn</td>
<td>Senior Product Manager, Discovery &amp; Delivery, Ex Libris/Proquest</td>
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<td>Jooy Wilson</td>
<td>Cataloger, Alexander Street</td>
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<tr>
<td>Julie Zhu</td>
<td>Manager, Discovery Service Relations, Marketing, Sales &amp; Design, IEEE</td>
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Discovery/Delivery Landscape

- Article (and other) metadata and full text
- Title lists, packages
- Entitlements
- Discovery
- Databases
- Websites
- Link Resolver KnowledgeBase
- OpenURL
- Direct links
- Holdings
- Institution
- Content Provider
KBART Sample

Note: The spreadsheet for this data has been split into three sections for viewability in this document. The second and third sections represent additional columns that were appended to the first section in the original spreadsheet.

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KBART Automation

Diagram:
- Article (and other) metadata and full text
- Content Provider
- Title lists, packages
- Link Resolver KnowledgeBase
- OpenURL
- Direct links
- Holdings
- Institution
- Discovery
- Databases
- Websites
- Entitlements

Image of KBART logo and NISO logo on the bottom left.
The Future of KBART

Phase 1 – Universally accepted standardized publisher metadata, regularly distributed AND available on demand

Phase 2 – Broad adoption, Consortia, More content type coverage (eBooks, conference proceedings), Open Access

Phase 3? – Even more content types, automated delivery, institutional metadata??
KBART Phase III

1. Draft Phase III proposal
2. Seek approval from NISO Information Discovery & Interchange Topic Cmte.
3. Identify working areas and needed subgroups
4. Identify areas of expertise needed and recruit new members
5. Review/Outline Period
   a. Research new recommendations with emphasis on what providers currently send and what KBs can utilize
   b. Subgroups to create outline of new recommendations
6. Complete initial draft
7. Circulation of draft for 30-day comment period
8. Marketing and education
9. Incorporate requests from public comments and complete final draft for publication

Started in March 2020
KBART Phase III Work Items

- **Clarify Current Recommendations**
  - Simplified, but expanded information on the metadata fields needed
  - Better examples
  - Revised guidance on handling Gap Coverage, Title Changes and History, handling of Withdrawn/No longer available titles

- **Endorsement Process**
  - Create different levels of endorsement

- **Additional Content Types**
  - KBART Phase II only allows Monographs and Journals
  - Phase III will create support for
    - Textual (blogs, transcripts, websites, manuscripts, datasets, etc.)
    - Non-textual (audio, video, images, etc.)
KBART Phase III Work Items

- **Global Content**
  - KBART Phase III will identify translations of items or and allow representation of author names or titles in multiple languages.

- **File Guide**
  - Content providers have an extensive catalog of content for sale (by content type, subject, geographic region, consortium, etc.) This results in a separate KBART file for each offering.
  - The File guide introduced in KBART Phase III creates a document from content providers that serves as a guide to their files. This will reduce confusion amongst Libraries and Discovery Services as files are added, removed or changed.
KBART Phase III Work Items

- Create new licensing language
- Investigate new format options
  - Create a road map for future usage of format options for KBART: for example JSON, XML.
  - These other formats would not replace the current delimited text, but would offer other options
  - This creates flexibility for KBART Automation and API’s
- Article/chapter-level data
  - Create a road map for future Article/chapter-level data
  - Allows content providers to sell content on Article/Chapter level
  - Will allow Hybrid OA listings
- KBART Mission Statement
  - Allow for current KBART usage and KBART Automation
KBART Phase III: Join our breakout session

You will receive a link in the breakout chat for an interactive URL

https://easyretro.io/publicboard/3skbaWnbSOWf5M0Fa2uwEqfWua82/58b61627-926e-4fd3-bd48-ca864c70fa5a

Let’s Discuss!

● How are you using KBART today?
● How would you like to use KBART that is not possible today?
● What additional content types do you wish KBART supported?
● What additional fields would best support new content types?