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## KBART Phase III Update

Andrée Rathemacher  
University of Rhode Island, andree@uri.edu

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# KBART Phase III Update

Andrée Rathemacher

KBART Standing Committee Co-Chair

ACRL/NEC ERMIG Annual Conference, “Transitions”

Lightning Talk

Friday, April 30, 2021

# What is KBART?

*Note: The spreadsheet for this data has been split into three sections for viewability in this document. The second and third sections represent additional columns that were appended to the first section in the original spreadsheet.*

publication_title	print_identifier	online_identifier	date_first_issue_online	num_first_vol_online	num_first_issue_online	date_last_issue_online	num_last_vol_online	num_last_issue_online
Dante and Aquinas	978-1-909188-03-7	978-1-909188-07-5	2013-05-15					

title_url	first_author	title_id	embargo_info	coverage_depth	notes	publisher_name	publication_type
<a href="http://www.ubiquitypress.com/files/DanteAndAquinas.pdf">http://www.ubiquitypress.com/files/DanteAndAquinas.pdf</a>	Ryan	10.5334/bad		fulltext	Published under CC-BY license	Ubiquity Press	monograph

date monograph published_print	date monograph published_online	monograph_volume	monograph_edition	first_editor	parent publication_title_id	preceding publication_title_id	access_type
2013-05-15	2013-05-24		1	Took			F

# KBART History

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**2010** - KBART Phase I published (UKSG/NISO working group, 2007-2014)

- Improve data supplied to knowledge bases and link resolvers to improve OpenURL linking for journals.

**2014** - KBART Phase II published (NISO KBART Standing Committee, 2014-)



- Expands KBART to include e-books and conference proceedings, OA content, metadata for consortia.

**2019** - KBART Automation published

- Companion to KBART providing for automated transfer of institution-specific KBART-formatted files from content providers to knowledge bases.

# KBART Phase III

1. Draft Phase III proposal
2. Seek approval from NISO Information Discovery & Interchange Topic Cmte.
3. Identify working areas and needed subgroups
4. Identify areas of expertise needed and recruit new members
5. Review/Outline Period
  - a. Research new recommendations with emphasis on what providers currently send and what KBs can utilize
  - b. Subgroups to create outline of new recommendations
6. Complete initial draft
7. Circulation of draft for 30-day comment period
8. Marketing and education
9. Incorporate requests from public comments and complete final draft for publication



Started in  
March 2020

# KBART Phase III Work Items (1)

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- **Clarify Current Recommendations**
  - Simplified, but expanded information on the metadata fields needed.
  - Better examples.
  - Revised guidance on handling Gap Coverage, Title Changes and History, Withdrawn/No longer available titles, and Open Access content.
- **Endorsement Process**
  - Create different levels of endorsement.
- **Additional Content Types**
  - KBART Phase II only allows for journals and e-books.
  - Phase III will create support for:
    - Textual content (blogs, transcripts, websites, manuscripts, datasets, etc.).
    - Non-textual content (audio, video, images, etc.).

# KBART Phase III Work Items (2)

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- **Global Content**
  - KBART Phase III will identify translations of items or and allow representation of author names or titles in multiple languages.
- **File Guide**
  - Content providers have an extensive catalog of content for sale (by content type, subject, geographic region, consortium, etc.) This results in a separate KBART file for each offering.
  - The File guide introduced in KBART Phase III creates a document from content providers that serves as a guide to their files. This will reduce confusion amongst libraries and knowledge base suppliers as files are added, removed or changed.

# KBART Phase III Work Items (3)

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- **Create new licensing language**
- **Investigate new format options**
  - Create a road map for future usage of format options for KBART: for example JSON, XML.
  - These other formats would not replace the current delimited text, but would offer other options.
  - This creates flexibility for KBART Automation and API's.
- **Article/chapter-level data**
  - Create a roadmap for future article/chapter-level data.
  - Allows for content providers that sell content on article/chapter level.
  - Will accommodate hybrid OA content.
- **KBART Mission Statement**
  - Recognize current KBART usage and KBART Automation.



# KBART Phase III: How can you be involved?

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Contact us by email: [kbart@niso.org](mailto:kbart@niso.org)

Join the interest group mailing list: [https://groups.niso.org/lists/kbart\\_interest/](https://groups.niso.org/lists/kbart_interest/)

Respond to the KBART Phase III draft during the public feedback period.