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Symptoms and Well-Being in Older Hospitalized Patients with Cognitive Impairment, As Self-Reported and Reported in Patient Records: A Quantitative Exploratory Subgroup Analysis

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Keywords

Cognitive impairment · Delirium · Older hospitalized patients · Self-reported symptoms · Well-being · Risk factors · Poor outcomes

Abstract

Introduction: Given the aging population and the high prevalence of cognitive impairment in older hospitalized patients, it is essential to provide good fundamental care to these vulnerable patients, who easily might be affected by poor outcomes as delirium. Risk factors for delirium are, for example, cognitive impairment, old age, pain, and sleep deprivation. Different symptoms are often unidentified in hospitals, and associated with poor well-being, but this is rarely studied in older patients with cognitive impairment. The study aim was to examine symptoms and sense of well-being in older hospitalized patients with cognitive impairment, as self-reported and reported in patient records. **Methods:** Exploratory quantitative subgroup ($n = 25$) analysis of a point-prevalence study ($n = 210$). Inclusion criteria were age ≥ 65 , and cognitive impairment. Data were collected through structured interviews, validated instruments, and patient records. Associations between well-being and symptoms, and

concordance between the occurrence of self-reported symptoms and symptoms reported in patient records were analyzed. **Results:** The patients reported severe and distressing symptoms that were sparsely reported (14%) in their records. As well were cognitive impairment, and the patients' own descriptions of their well-being. Some symptoms and the total symptom burden were associated with poor well-being. **Discussion/Conclusion:** To our knowledge, this hypothesis-generating study is one of few studies that describe both symptoms and well-being as self-reported and reported in patient records, in vulnerable patients due to old age, cognitive impairment, and hospitalization. Despite the limited sample size, the results indicate that symptoms were more insufficiently alleviated in these patients compared to patients with normal cognitive function in other studies. To our knowledge, this has not been shown previously. Additionally, patients' own experiences were sparsely reported in their records. A larger sample size and longitudinal design has the potential to determine if symptom alleviation differs between patients with and without cognitive impairment, and if a total symptom burden increases the risk of poor outcomes as delirium in vulnerable patients.

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Introduction

Preventing poor outcomes for hospitalized patients is utterly important, especially for vulnerable patients such as older patients with cognitive impairment who might be easily affected by poor outcomes such as delirium [1, 2]. The causes of cognitive impairment vary, but in this study the term is used regardless of the underlying cause, in line with Torisson et al. [3]. Cognitive impairment is associated with old age and is a common co-morbidity in older hospitalized patients [1, 3, 4] with a prevalence of more than 40% [3, 4]. However, cognitive impairment is poorly understood and managed in hospitals [2, 5–7] and often undetected and underdiagnosed [3, 7, 8]. Additionally, cognitive impairment and old age are the 2 most important risk factors for delirium [1]. Other risk factors are, for example, acute illness, hospitalization, sleep deprivation [9], and pain [5, 10–12]. Preventing delirium in hospitals is important [1] as this condition is associated with several adverse outcomes [7, 13], including death [7]. About 40% of all cases of delirium can be prevented by providing good fundamental care [2, 14], for example, symptom alleviation of sleeping difficulties [5, 10], and pain [5]. The most vulnerable patients, such as patients with many predisposing factors, may develop delirium as a result of just a small precipitating factor. Therefore, it is essential to minimize modifiable risk factors that can trigger delirium [9].

Regardless of diagnosis, hospitalized patients often have multiple co-occurring symptoms, yet they do not always receive sufficient symptom alleviation [15, 16]. Symptoms may even remain undetected and untreated [17, 18] with negative effects on the patient's well-being [19]. The cornerstone of symptom management is routine symptom assessment [20], preferably with validated symptom assessment tools [16, 17]. Important aspects of a symptom are severity/intensity reflecting the degree of discomfort, and distress reflecting the degree of suffering [21].

Well-being and different symptoms, above all depression and pain, have been studied in patients with cognitive impairment in different settings [22, 23]. However, this is rarely studied in hospitals [12, 17, 18]. Professionals have reported the risk of overlooking the needs of patients who have difficulties communicating, for example, patients with cognitive impairment [14]. Nevertheless, older hospitalized patients with cognitive impairment may experience difficulties to spontaneously inform professionals about their symptoms or well-being. Therefore, it can be assumed that these patients have undetected

symptoms that might both affect their well-being and increase the risk of other poor outcomes. The aim of this study was to examine symptoms and sense of well-being in older hospitalized patients with cognitive impairment, as self-reported and reported in patient records.

Material and Methods

Design and Setting

Exploratory quantitative subgroup analysis of a larger point prevalence study (main study) [16, 24] assessing symptoms and well-being in patients in somatic wards in a county hospital in Sweden.

Sample

In the main study, inpatients aged ≥ 18 in somatic wards were included during a single day. In total, 531 patients were eligible for participation. Registered nurses excluded patients according to the exclusion criteria ($n = 108$): not available for assessment, inability to communicate, terminally ill, or other reasons that made participation impossible. After receiving oral and written information about the study, 208 patients declined participation, and 5 did not complete the assessments. In total, 210 patients consented in writing to participate in the main study. In the present subgroup analysis, the inclusion criteria were age ≥ 65 , and cognitive impairment according to the screening test Short Portable Mental Status Questionnaire (SPMSQ) [25]. It was estimated that 42–52 of the 210 patients fulfilled these inclusion criteria since 50% of all inpatients are aged ≥ 65 [26], and the prevalence of cognitive impairment is 40% in that age [3, 4], or that approximately 25% of all inpatients have cognitive impairment [2]. However, cognitive impairment was present in just 25 (12%) patients. Therefore, the current study is a hypothesis-generating study, as the results can provide valuable information for further studies.

Data Collection

Data were collected through structured patient interviews with predetermined response options, and from patient records. Third-year bachelor nursing students had been trained to collect data through the instruments used in the main study. On the day of data collection, the research team was present at the hospital to provide support to the students. The study procedure is described in detail elsewhere [24].

Patient Measurements

Cognitive function was measured with the SPMSQ, a brief 10-question screening test for short-term and long-term memory, orientation, and mathematical skills [25, 27]. The test has good validity, reliability, and feasibility [28]. In Sweden, the number of correct answers (0–10) is commonly used. A score ≤ 7 implies cognitive impairment [29].

Activities of daily living (ADL) was measured with the Barthel ADL Index, where 10 activities are asked for: feeding, bathing, grooming, dressing, bowel continence, bladder continence, toilet use, transfers, mobility, and stairs. Each activity is scored from 0 to 15, where 0 indicates dependent and the highest score independent. The total score is calculated, and a score of 100 indicates that the patient is totally functionally independent [30].

Table 1. Demographic and clinical characteristics of participants ($n = 25$)

Demographic and clinical data	Women ($n = 14$)	Men ($n = 11$)	Total ($n = 25$)
Age, median (Q1–Q3)	83.5 (79.8–90)	81 (76–89)	81 (78–89.5)
Acute admission, n (%)	13 (93)	9 (82)	22 (88)
Length of stay, median (Q1–Q3)	10.5 (7–15.8)	10 (5–18)	10 (7–16.5)
ADL, median (Q1–Q3)	75 (45–96.3)	90 (75–95)	85 (57.5–95)

The patients were asked to describe their experience of 8 common symptoms and their sense of well-being the past day. The questions about symptoms were divided into 3 parts and designed in accordance with 3 widely used and validated assessment instruments. The symptoms asked for were drawn from the Edmonton Symptom Assessment Scale (ESAS) [20, 31]: pain, dyspnea, fatigue, sleeping difficulties, nausea, appetite, depression, anxiety, and overall well-being [20]. The questions regarding symptom occurrence were answered with yes or no, as in the European Organization for Research and Treatment of Cancer Quality of Life Questionnaire in Cancer (EORTC QLQ-C30) [32], except for appetite, for example, “Have you had pain?”. If the patient answered yes, symptom severity and distress were asked for, as in the Memorial Symptom Assessment Scale (MSAS) [33] “How severe was it?” and “How much did it bother you?”. When rating symptom severity and distress, appetite, and well-being, an 11-point (0–10) Numerical Rating Scale (NRS) was used. Severity and distress ranged from 0 = No severity/distress, to 10 = Worst possible. The questions about appetite and well-being were expressed as “How has your appetite been?” (0 = Very good, to 10 = Very poor), and “How do you perceive your well-being?” (0 = Worst possible, to 10 = Best possible).

Patient Record Reviews

A review of all the documentation carried out by healthcare professionals in patient records was conducted by 2 of the authors (Y.A.J. and E.K.S.) together, using a review protocol. The review included age, gender, acute/elective admission, length of hospital stay, main diagnosis, cognitive function, symptoms during 1 day before and 2 days after the assessments, and patients’ sense of well-being for the entire care episode.

Analysis

Descriptive statistics were calculated for all data. Spearman’s correlation coefficient was used to determine associations between well-being and the severity and distress of the symptoms asked for, and the total symptom burden (score) of, respectively, severity and distress. A p value of 0.05 (2-tailed) was considered statistically significant. The concordance (%) between the occurrence of self-reported symptoms and symptoms reported in patient records was analyzed. All statistical analyses were carried out using SPSS Statistics software, version 22.0 for Windows (IBM Corp, Armonk, NY, USA).

Results

Demographic and Clinical Data

The SPMSQ [29] indicated that 17 (68%) of the 25 patients had mild cognitive impairment, 7 moderate, and 1 severe cognitive impairment. Cognitive impairment was reported in 15/25 (60%) patient records. The most frequent main diagnoses were cardiovascular diseases including stroke ($n = 11$), pulmonary diseases ($n = 3$), and gastrointestinal diseases ($n = 3$). Demographic and clinical data are presented in Table 1.

Symptoms and Well-Being

Twenty-two (88%) patients reported between 1 and 6 (median 4) symptoms each, women 4 and men 2. The patients’ appetite was relatively good, with a median value of 2.0 on the 11-point NRS (0 = Very good, to 10 = Very poor). Of the patients’ self-reported symptoms, 14% were reported in their records. The self-reported symptoms of pain, nausea, and dyspnea were reported to a higher degree (18%) than anxiety and depression (4.5%). There was no score of severity or distress reported in the records. In Table 2, the occurrence, severity and distress of the self-reported symptoms are presented, together with the concordance (%) between the occurrence of self-reported symptoms and symptoms reported in patient records.

The median for the patients’ self-reported well-being, as described in the ESAS (0 = Worst possible, to 10 = Best possible) was 5.0, with 5.0 for women and 6.0 for men. Moderate negative associations were found between poorer well-being and sleeping difficulty severity (-0.53 , $p = 0.01$), sleeping difficulty distress (-0.48 , $p = 0.02$), poor appetite (-0.42 , $p = 0.04$), and the total distress symptom score (-0.41 , $p = 0.04$). Well-being was described in 10 (40%) patient records. In 2 of these, the descriptions reflected the patient’s own experiences, for example, “*Experiencing that he needs to have his oxygen ‘otherwise things will not go well,’ according to the patient.*” In 8 records, the healthcare professionals described how

Table 2. Occurrence, severity, and distress of self-reported symptoms, and symptoms reported in patient records (% of self-reported; $n = 25$)

Symptom	Occurrence, n (%*)	Severity, median (mean)	Distress, median (mean)	In patient records, n (%**)
Fatigue	19 (76)	5 (6)	5 (5.9)	5 (20)
Pain	12 (48)	6.5 (6.6)	6.5 (6.6)	1 (4)
Depression	11 (44)	6 (6.3)	5 (4.8)	0 (0)
Dyspnea	11 (44)	5 (6.6)	7 (6)	2 (8)
Anxiety	11 (44)	6.5 (6.1)	5 (5.7)	1 (4)
Sleeping difficulties	10 (40)	7 (6.8)	7.5 (7.2)	0 (0)
Nausea	5 (20)	5 (4.9)	6 (6.2)	2 (8)
Total number of symptoms	79	-	-	11 (14)

* % of the patients ($n = 25$). ** % of the self-reported symptoms.

they perceived the patient's well-being using the terms "the patient appears to/seems to" feel well, tired, exhausted, or dejected and sad. One example is "Seems to be in relatively good shape."

Discussion/Conclusion

This is one of few studies that describe both symptoms and well-being as self-reported and reported in patient records, in vulnerable patients due to old age, cognitive impairment, and hospitalization. To prevent poor outcomes, it is utterly important to provide good fundamental and patient safe care [1, 2]. However, according to study results, this was done inconsistently. Although all patients included in the study had cognitive impairment according to the SPMSQ, cognitive impairment was just reported in 60% of the patient records. This suggests that cognitive impairment was not identified and reported, which is similar to other studies [3, 7, 8]. To provide good and patient safe care, a more active approach to identify patients with cognitive impairment is required [2, 3]. Of the patients' self-reported symptoms, just 14% were reported in their records, which indicates that most of the patients had unmet needs regarding symptom alleviation, and that their self-reported symptoms were undetected and untreated. In previous research, the concordance between self-reported symptoms and symptoms reported in patient records has been about 50%. Compared to this study, those patients were younger, and they had normal cognitive function [17, 18]. Several symptoms were reported as severe and distressing, especially pain and sleeping difficulties, symptoms that have been shown to trigger

delirium [5, 9–12]. Even if symptom severity and distress are important aspects [21], this was not reported at all in the patient records. Possibly it had not been evaluated. For several of the symptoms, treatment should have been considered as the symptom scores were ≥ 4 on the NRS [16]. Symptom alleviation may have been provided temporarily and reported in the records' medication module but there was no evaluation of the effects of such medication. Some of the self-reported symptoms, and the total symptom burden were associated with poor sense of well-being, in line with studies of patients with normal cognitive function [19].

Not only cognitive impairment and symptoms were sparsely reported in the patient records. The same pattern was found regarding the patients' sense of well-being, and their own perspective of well-being. As both well-being and symptoms always refer to the person's subjective experience, it is essential to listen carefully to the patient's narrative and experiences [19], and not assume their experiences. Median length of hospital stay was 10 days, which implies that for many patients there might have been time to address the patients' experiences. As these patients often have difficulties taking initiatives and expressing themselves [34], healthcare professionals must take responsibility for initiating dialogues, and regularly and systematically ask about the patients' symptoms and well-being. As recommended, use of validated assessment tools could be helpful in this process [16, 17, 20]. One way to promote the patient's inside perspective, is the use of the holistic person-centered care approach, since it emanates from each patient's subjective experiences, abilities, and individual needs [35]. The patients in this study were older, and a lack of interest in geriatric

care issues in hospitals and ageist attitudes, with the expectation that cognitive impairment [36] and symptoms, for example, pain are natural and inevitable in the aging process, may have contributed to the results [37]. Additionally, professionals might have perceived that it was not important to report patients' experiences in their records, although the records are a vital source of information about the patient and the patients' care, and one essential way to ensure good quality of care and patient safety [38–40].

Given the aging population and the high prevalence of cognitive impairment in hospitals, study results support previous studies that have stated that changes to care processes are required [2, 3, 14, 41] and fundamental care is suggested [2]. To pay attention to and increase the knowledge about cognitive impairment in hospitals is important [3, 42]. Additionally, to include patients with cognitive impairment in research is essential [1, 2, 43, 44]. Studies have shown that these patients can participate in research [45], which this study acknowledges. However, for patients with severe cognitive impairment, other methods may be needed.

A limitation to this study was mainly the small sample size, and the low response rate in the main study. The limited sample size might be caused by the fact that patients with severe cognitive impairment probably were excluded in the main study. Another limitation is that the self-reported symptoms were restricted to the symptoms in the ESAS, and the patients might have had other severe and distressing symptoms that were not asked for. However, the symptoms in ESAS are common in patients with different diagnosis [20]. The strength of the study was that the interviewers were trained to carry out the structured interviews with reliable and validated instruments, and to be responsive to the patients and interrupt the interviews if the patients showed discomfort or tiredness. As the patient record review was dependent on adequate and complete reporting in the records, the review included more days besides the study day.

Conclusions and Future Research

Despite the limited sample size, the results in this hypothesis-generating study provided an insight into symptom alleviation of vulnerable patients due to old age, cognitive impairment, and hospitalization. Results indicate that several symptoms were more insufficiently alleviated in these patients compared to patients with normal cognitive function in other studies [17, 18]. To

our knowledge, this has not been shown previously. Additionally, patients' own experiences were sparsely reported in their records. A larger sample size and longitudinal design has the potential to determine if symptom alleviation differs between patients with and without cognitive impairment, and if poor symptom alleviation and a high symptoms burden increase the risk of poor outcomes such as delirium and readmission in these vulnerable patients.

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Statement of Ethics

Ethical approval was obtained from the Regional Ethical Review Board in Gothenburg (Reg. No. 604-10). The Declaration of Helsinki ethical principles were followed [46]. All participants gave their written informed consent for inclusion in this study before participating.

Conflict of Interest Statement

The authors declare no conflict of interest.

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Author Contributions

Study design: Researchers (including E.K.S.) in the research group "Investigating Person-Centered Palliative Care, iPC²"; Coordination and information in the study site: Y.A.J.; Data collection: Nursing students (structured interviews): Y.A.J., E.K.S. (patient records); Statistical analysis and interpretation: Y.A.J., C.G., E.K.S.; Drafting of manuscript: Y.A.J., C.G., E.K.S. All authors read and approved the final manuscript.

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