

1990

Reauthorization: State Grant Formula (1990): Correspondence 03

Marjorie A. Berlincourt

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*from
Majorie Butler Court*

NATIONAL ENDOWMENT FOR THE HUMANITIES

WASHINGTON, D.C. 20506



January 2, 1990

Jack G. Duncan
Legislative Counsel
Federation of State Humanities Councils
1213 29th Street NW
Washington, D.C. 20007

CONFIDENTIAL

Dear Jack:

I was pleased to receive your letter of December 14 and glad to hear that you found the meeting helpful. I agree that regular meetings will be very productive.

The information you requested is contained in the attached tables. Some additional explanation may be in order.

1. Table 1 lists the amount of federal funds awarded to each state council for fiscal year 1989, both definite and matching funds. The definite funds include all the supplementary funding over and beyond the base grant but exclude the State and Regional Exemplary Awards. The matching offers include federal funds only; they do not include the gifts that were raised to release the federal matching funds.
2. The NEH does not break down its administrative costs by division. All staff salaries, travel, panel, publication, and mailing costs, rent telephone, and other overhead costs are included in the agency's overall administrative budget. No part of these costs come out of program funds.
3. Table 2 lists the amounts and uses of the funds appropriated to the division for the state program nationally for the five years from 1986-1990. The figures for 1990 include those funds that were added to the base grants as part of the grant awards made by NEH to each council as soon as the final appropriation for 1990 was known. They do not include amounts still to be awarded to the councils during the remainder of FY 1990.
4. In a recent conversation you asked for a breakout of base grants at a floor of \$250,000 instead of \$200,000 (Table 3). The effect of this on the large population states should be noted given their already low per capita funding. I think you will find interesting comparison between columns II and III.

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TABLE 1
FY 1989 Definite Funds and Matching Offers

	Definite Funds	Matching Offers	Total Federal Funds/1
	=====	=====	=====
Alabama	395,000	84,600	479,600
Alaska	415,000	119,500	534,500
Arizona	386,000	65,200	451,200
Arkansas	379,000	134,100	513,100
California	777,097	278,200	1,055,297
Colorado	385,000	65,700	450,700
Connecticut	384,000	110,600	494,600
Delaware	352,000	31,300	383,300
D.C.	352,000	38,900	390,900
Florida	529,966	120,100	650,066
Georgia	437,918	90,800	528,718
Hawaii	407,000	46,000	453,000
Idaho	357,000	71,100	428,100
Illinois	513,933	207,300	721,233
Indiana	415,413	184,700	600,113
Iowa	379,000	63,000	442,000
Kansas	375,000	62,500	437,500
Kentucky	390,000	70,200	460,200
Louisiana	399,000	100,000	499,000
Maine	359,000	43,400	402,400
Maryland	400,000	148,100	548,100
Massachusetts	427,662	81,300	508,962
Michigan	475,281	109,800	585,081
Minnesota	397,000	118,100	515,100
Mississippi	377,000	35,000	412,000
Missouri	407,679	60,000	467,679
Montana	355,000	35,400	390,400
Nebraska	365,000	69,300	434,300
Nevada	357,000	53,800	410,800
New Hampshire	358,000	42,400	400,400
New Jersey	450,089	105,400	555,489
New Mexico	363,000	62,500	425,500
New York	628,731	274,700	903,431
North Carolina	430,875	86,400	517,275
North Dakota	353,000	98,600	451,600
Ohio	511,295	200,200	711,495
Oklahoma	395,633	108,300	503,933
Oregon	378,000	56,500	434,500
Pennsylvania	519,368	236,000	755,368
Puerto Rico	400,000	56,900	456,900
Rhode Island	357,000	45,300	402,300
South Carolina	387,000	68,800	455,800
South Dakota	353,000	61,100	414,100
Tennessee	404,000	79,700	483,700
Texas	599,033	255,400	854,433
Utah	365,000	56,400	421,400
Vermont	351,000	75,700	426,700
Virgin Islands	231,000	20,000	251,000
Virginia	420,924	202,800	623,724
Washington	400,000	206,800	606,800
West Virginia	368,000	73,500	441,500
Wisconsin	404,000	49,500	453,500
Wyoming	351,000	44,100	395,100

/1 Total does not include State and Regional Exemplary Awards or Merit Awards.

DIVISION
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TABLE 2

Uses of Funds Appropriated for Distribution by NEH for the State Programs Nationally

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	FY 1986 20,179,000 =====	FY 1987 21,000,000 =====	FY 1988 21,300,000 =====	FY 1989 25,000,000 =====	FY 1990 25,637,000 =====
Population Distribution (includes plan of \$20,000 in FY 89, FY 90)	1,000,000	1,000,000	1,000,000	1,416,057	(as of 1/1/90) 1,425,000
Matching Supplement	144,045	441,803	564,475	1,241,982	1,300,000
Administrative Supplement		530,000	530,000	530,000	530,000
Exemplary and Planning Awards	546,292	706,573	756,385	789,750	
Merit Awards	450,000	400,000	400,000	350,000	300,000
Sabbaticals for Executive Directors	131,970 (3 mos.)	91,654 (3 mos.)	68,257 (2 mos.)	57,840 (2 mos.)	76,556 (2 mos.)
Federation Grants - (Meetings, Publications, Research Reports)	285,418	252,146	211,116	65,000	
Division Meetings (Orientation Chairs', Executive Directors, Conferences on Education and Parallel School)	210,396	282,358 (1988)	286,838 (1989)	174,027 (1990)	
Insurance for State Councils	8,572	8,723	9,038	6,275	6,203
Special Projects by State Councils (e.g. TN computer project, MN project)	4,685	12,000	10,000	81,002	
Translation Support - Puerto Rico	15,000	15,000	15,000	15,000	15,000
Planning Grant to Guam				30,000	

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TABLE 3

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	I	II	III	IV
	Appropriation at \$25M Base Grant in FY 89 according to formula	Appropriation at \$25M Base Grant using \$250,000 as floor/1	Appropriation \$25M Actual FY 89 Base Grants plus Pop. Distr. (\$1.4M)/2 and Admin. Supp. (\$530,000)/3	Percentage Reduction/4 Column II compared with Column III (Actual '89 Awards)
CA	655,000	613,000	777,097	-21.12%
NY	534,000	516,000	616,231	-16.27%
TX	521,000	506,000	599,033	-15.53%
FL	462,000	459,000	520,720	-11.85%
PA	461,000	458,000	519,368	-11.82%
IL	457,000	455,000	513,933	-11.47%
OH	447,000	447,000	502,587	-11.06%
MI	428,000	431,000	475,281	-9.32%
NJ	409,000	417,000	450,089	-7.35%
VA	387,000	399,000	420,924	-5.21%
MA	387,000	399,000	420,726	-5.16%
IN	383,000	396,000	415,413	-4.67%
TN	374,000	389,000	404,000	-3.71%
KY	360,000	378,000	390,000	-3.08%
WV	338,000	360,000	368,000	-2.17%
UT	335,000	358,000	365,000	-1.92%
MT	324,000	349,000	355,000	-1.69%
WY	320,000	346,000	351,000	-1.42%
USVI	201,000	251,000	231,000	8.66%

/1 Base grants calculated with \$250,000 as the floor instead of \$200,000.

/2 In fiscal year 1989, the sum of \$1.4 million (based on population with a floor of \$20,000) plus a \$10,000 administrative supplement for each council was added to the base grants of each council by the Chairman of NEH from the funds appropriated to the Division of State Programs for the national state program. For example: California's FY 1989 grant award was calculated as follows:
 $\$655,000$ (base grant) + $\$122,097$ (supplement based on population) + $\$10,000$ (administrative supplement) = FY 1989 award of $\$777,097$

/3 If \$250,000 were used as the floor for each council, the remaining funds on which the formula is calculated are reduced immediately by \$2.65 million, since the amount of money available is finite. As a result, councils would only receive base grants (Column II). Funds would not be available to provide the supplemental funding awarded by the NEH in FY 89 and FY 90 from the funds appropriated for the national state program (Column III).

/4 Column IV shows the percentage of loss to large, middle and small population states (except the Virgin Islands which receives 8.7% increase) if grants are calculated at a floor of \$250,000 compared with actual FY 1989 awards.

DIVISION
DIR.

TABLE 2

Uses of Funds Appropriated for Distribution by NEH for the State Programs Nationally

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Population Distribution (includes plan of \$20,000 in FY 89, FY 90)	1,000,000	1,000,000	1,000,000	1,416,057	(as of 1/1/90) 1,425,000
Matching Supplement	144,045	441,803	564,475	1,241,982	1,300,000
Administrative Supplement		530,000	530,000	530,000	530,000
Exemplary and Planning Awards	546,292	706,573	756,385	789,750	
Merit Awards	450,000	400,000	400,000	350,000	300,000
Sabbaticals for Executive Directors	131,970 (3 mos.)	91,654 (3 mos.)	68,257 (2 mos.)	57,840 (2 mos.)	76,556 (2 mos.)
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Special Projects by State Councils (e.g. TN computer project, MN project)	4,685	12,000	10,000	81,002	
Translation Support - Puerto Rico	15,000	15,000	15,000	15,000	15,000
Planning Grant to Guam				30,000	

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FY 1988 - \$21,300,000

*Total does not include certain funds used in matching

State	\$200,000	441	221	Total (Base Grant)	341					Total Definite Funds **
					Pop.	Dist.	Exemplarics	Pub. Htg.	Merit Awd.	
Alabama	200,000	83,849	36,754	321,000	16,545		71,000	10,000		418,545
Alaska*	200,000	83,849	4,727	346,000	4,015			10,000	16,731	376,748
Arizona	200,000	83,849	30,488	314,000	0		15,000	10,000		339,000
Arkansas	200,000	83,849	21,502	305,000	11,565			10,000		325,565
California	200,000	83,849	249,080	533,000	112,097			10,000	306,760	754,313
Colorado	200,000	83,849	29,677	314,000	15,244		55,000	10,000		394,244
Connecticut	200,000	83,849	28,912	313,000	13,012			10,000		336,012
Delaware	200,000	83,849	5,799	290,000	4,498			10,000		304,498
D.C.	200,000	83,849	1,601	299,000	4,404			10,000		303,408
Florida	200,000	83,849	108,206	492,000	48,100		55,100	10,000	50,000	566,720
Georgia	200,000	83,849	56,021	340,000	27,101			10,000		377,101
Hawaii*	200,000	83,849	9,751	338,000	6,277			10,000	33,000	391,277
Idaho	200,000	83,849	8,996	293,000	5,032		60,000	10,000	8,238	377,173
Illinois	200,000	83,849	104,285	388,000	15,333		10,000	10,000		454,933
Indiana	200,000	83,849	49,892	334,000	22,113		25,000	10,000		391,413
Iowa	200,000	83,849	25,518	309,000	12,377			10,000		332,377
Kansas	200,000	83,849	22,294	306,000	10,033			10,000	50,200	376,933
Kentucky	200,000	83,849	31,558	317,000	15,173		51,100	10,000	1,000	398,701
Louisiana	200,000	83,849	40,167	340,000	18,073			10,000		352,971
Maine	200,000	83,849	10,608	290,000	4,010			10,000		309,310
Maryland	200,000	83,849	40,834	325,000	18,177		5,000	10,000		358,457
Massachusetts	200,000	83,849	52,713	337,000	23,206		75	10,000		445,726
Michigan	200,000	83,849	72,838	467,000	31,177			10,000		514,281
Minnesota	200,000	83,849	18,251	322,000	18,000			10,000		350,000
Mississippi	200,000	83,849	21,636	307,000	10,511			10,000		327,637
Missouri	200,000	83,849	70,948	380,000	29,679			10,000		419,679
Montana	200,000	83,849	7,284	291,000	1,278			10,000	8,237	300,505
Nebraska	200,000	83,849	14,151	298,000	6,459		1,000	10,000		315,459
Nevada	200,000	83,849	10,000	293,000	4,000		60,000	10,000		367,000
New Hampshire	200,000	83,849	10,000	293,000	4,000		66,000	10,000	5,000	378,000
New Jersey	200,000	83,849	68,079	353,000	31,083			10,000		404,083
New Mexico	200,000	83,849	13,906	297,000	1,980			10,000		311,980
New York	200,000	83,849	160,498	444,000	22,233			10,000	50,000	526,233
North Carolina	200,000	83,849	57,743	344,000	17,833			10,000		371,833
North Dakota	200,000	83,849	6,051	290,000	2,723			10,000	3,437	306,153
Ohio	200,000	83,849	57,100	381,000	15,583			10,000		406,583
Oklahoma	200,000	83,849	24,461	311,000	1,244			10,000		322,244
Oregon	200,000	83,849	24,577	308,000	11,038		1,000	10,000		330,038
Pennsylvania	200,000	83,849	107,473	491,000	42,362			10,000		543,362
Puerto Rico	200,000	83,849	29,443	311,000	13,251			10,000	15,000	359,251
Rhode Island	200,000	83,849	8,078	291,000	5,284			10,000		306,284
South Carolina	200,000	83,849	10,834	295,000	1,700			10,000		306,700
South Dakota	200,000	83,849	6,384	290,000	1,000			10,000		301,000
Tennessee	200,000	83,849	43,325	326,000	12,611			10,000	50,000	388,611
Texas	200,000	83,849	151,070	431,000	58,033		1,000	10,000	50,000	540,033
Utah	200,000	83,849	15,123	299,000	8,849			10,000	50,000	367,849
Vermont	200,000	83,849	4,534	289,000	2,211		14,300	10,000	50,000	365,511
Virgin Islands	200,000	0	977	201,000	2,300			10,000	200,000	403,300
Virginia	200,000	83,849	53,169	337,000	23,924		14,700	10,000		385,624
Washington	200,000	83,849	40,861	325,000	0			10,000		335,000
West Virginia	200,000	83,849	17,081	301,000	7,657			10,000	6,113	324,813
Wisconsin	200,000	83,849	43,281	327,000	19,479			10,000		356,479
Wyoming	200,000	83,849	4,412	288,000	1,986		4,475	10,000		304,461
Total:	10,500,000	4,360,151	2,222,000	17,204,000	1,000,001	756,385	510,000	150,000	706,691	20,228,533

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FY 88

Portion of 36 Per Cent Not Directly Awarded to State Councils

Grant To Federation of State Humanities Councils: \$ 211,116

Federation of State Humanities Councils
Washington, DC Nancy A. Stevenson
\$211,116 To support national services to the
state humanities councils

Insurance (INA) \$ 9,038

INA/AETNA
Pittsburgh, PA
\$9,038 To cover the costs of insurance policies
held by NEH for the state humanities councils

Orientation Conference and Meetings \$ 286,835

The Circle, Inc.
McLean, VA
\$286,835 To provide planning, travel, and logistical
support for three regional orientation conferences each
for new members of state councils and executive directors,
and one conference for all state council chairman in 1988.

TOTAL \$ 506,992

NATIONAL ENDOWMENT FOR THE HUMANITIES

State Programs - Matching FY 1988

<u>Council</u>	<u>Definite*</u>	<u>Treasury</u>	<u>Total</u>
Alabama	\$48,587	\$21,019	\$69,606
Alaska	77,273	20,495	97,767
Arizona	--	50,200	50,200
Arkansas	26,640	102,460	129,100
California	17,047	246,159	263,206
Colorado	--	50,700	50,700
Connecticut	105,600	--	105,600
Delaware	26,300	--	26,300
D.C.	--	23,900	23,900
Florida	--	109,100	109,100
Georgia	--	73,800	73,800
Hawaii	--	2,000	2,000
Idaho	--	26,100	26,100
Illinois	--	192,300	192,300
Indiana	17,519	160,181	177,700
Iowa	--	24,000	24,000
Kansas	30,000	7,500	37,500
Kentucky	--	50,000	50,000
Louisiana	51,000	23,000	74,000
Maine	--	20,000	20,000
Maryland	--	141,100	141,100
Massachusetts	--	64,300	64,300
Michigan	24,500	61,500	86,000
Minnesota	--	107,100	107,100
Mississippi	8,000	20,000	28,000
Missouri	--	45,000	45,000
Montana	--	25,400	25,400
Nebraska	--	50,000	50,000
Nevada	1,000	42,800	43,800
New Hampshire	--	27,000	27,000
New Jersey	--	90,400	90,400
New Mexico	20,700	37,500	58,200
New York	--	259,700	259,700
North Carolina	13,071	41,743	54,814
North Dakota	25,000	68,600	93,600
Ohio	--	135,200	135,200
Oklahoma	--	103,300	103,300
Oregon	70,700	15,712	86,412
Pennsylvania	--	221,000	221,000
Rhode Island	--	30,300	30,300
South Carolina	14,000	19,545	33,545
South Dakota	--	56,100	56,100
Tennessee	--	64,700	64,700
Texas	--	240,400	240,400
Utah	--	41,400	41,400
Vermont	2,600	68,100	70,700
Virginia	--	197,600	197,600
Washington	--	201,759	201,759
West Virginia	--	98,500	98,500
Wisconsin	--	34,900	34,900
Wyoming	16,704	15,396	32,100
Puerto Rico	888	41,051	41,939
Virgin Islands	--	10,000	10,000
Total Humanities	\$564,475	\$4,000,000	\$4,564,475

* These definite funds are part of the National Funds
34 percent allocation