

Serials Unit Productivity Statistics FY07 and FY08

Metric	FY07	FY08	% change
Volumes withdrawn	39	94	141.0%
Titles added	70	39	-44.3%
Volumes added (total)	4,410	3,520	-20.2%
<i>Subscriptions</i>	728	690	-5.2%
<i>Binding</i>	3,682	2,370	-35.6%
<i>Gifts</i>	N/A	460	N/A
Volumes processed	15,778	15,855	0.5%
Volumes temp bound	1,133	403	-64.4%
Volumes mended	428	245	-42.8%
Mform pieces added (total)	154	212	37.7%
<i>Film</i>	154	212	37.7%
<i>Fiche</i>	0	0	0.0%
Claims sent	1,243	1,029	-17.2%
Pieces checked in	13,591	12,229	-10.0%

Total Serials Expenditures by Library FY07 and FY08

Library			% of total FY08	
	FY07	FY08	% change	expend.
Kingston serials funds	\$2,329,907.26	\$3,140,972.27	34.8%	97.5%
Pell (pelp)	\$123,275.07	\$33,309.56	-73.0%	1.0%
CCE (ccep)	\$69,267.92	\$46,072.03	-33.5%	1.4%
TOTALS	\$2,522,450.25	\$3,220,353.86	27.7%	100.0%

Notes:

1. First table does NOT include endowment spending; second table (Kingston only) does.
2. Represents ACTUAL amount posted, including pre-pays for FY09 and one-time backfile purchases.
3. Actual expenditures on serials subscriptions for Pell and CCE might be different than amount given above because both libraries charge some one-time purchases to their serials funds.
4. Total spending on serials to support the Graduate School of Oceanography is \$133,683.12 (funds pelp + peep).
5. Drastic decrease in Pell serials expenditures due to changing all Pell's Springer titles to online-only for 2008 and moving them to Kingston under the fund peep.
6. Decrease in CCE serials expenditures due to CCE canceling titles available online through Kingston.

Kingston only			% of total FY08	
	FY07	FY08	% change	expend.
Kingston serials funds	\$2,329,907.26	\$3,140,972.27	34.8%	99.1%
Endowments (Kingston)	\$32,702.93	\$27,170.00	-16.9%	0.9%
TOTALS	\$2,362,610.19	\$3,168,142.27	34.1%	100.0%

NOTE on method: Create a list of ALL order records with location has riu, rix, or rin. Run a statistical report on expenditures over last two fiscal years, displayed by fund code. Export to Excel, remove all funds that do not end in "p" and calculate totals. This data for FY07 counts payments from 7/1/06 through 6/30/07. For FY08, the dates are from 7/1/07 through 6/25/08. This varies slightly from "fiscal close."

Total Serials Endowment Expenditures FY07 and FY08

Fund code	Fund	FY07	FY08	% change
xbwp	B.Woods serials	\$109.19	\$148.23	35.8%
xcap	Carr fund serials	\$7,909.85	\$7,105.81	-10.2%
xclp	Cloudman serials	\$4,258.00	\$4,290.00	0.8%
xgap	Galanti serials	\$5,727.04	\$2,694.76	-52.9%
xiip	Ind.Ins.Agt serials	\$14,698.85	\$12,931.20	-12.0%
TOTALS		\$32,702.93	\$27,170.00	-16.9%

Notes:

1. Kingston only.
2. These were the only endowment funds to which serials were charged during this fiscal year.

NOTE on method: Create a list of ALL order records with location has riu, rix, or rin. Run a statistical report on expenditures over last two fiscal years, displayed by fund code. Export to Excel, remove all funds that do not end in "p" and calculate totals. This data for FY07 counts payments from 7/1/06 through 6/30/07. For FY08, the dates are from 7/1/07 through 6/25/08. This varies slightly from "fiscal close."

Total Serials Expenditures, All Libraries, FY07 and FY08

Library	FY07	FY08	% of total FY08	
			% change	expend.
Kingston serials funds	\$2,329,907.26	\$3,140,972.27	34.8%	96.7%
Pell (pelp)	\$123,275.07	\$33,309.56	-73.0%	1.0%
CCE (ccep)	\$69,267.92	\$46,072.03	-33.5%	1.4%
Endowments (Kingston)	\$32,702.93	\$27,170.00	-16.9%	0.8%
TOTALS	\$2,555,153.18	\$3,247,523.86	27.1%	100.0%

Notes:

1. Includes all libraries.
2. INCLUDES endowment spending.
3. Represents ACTUAL amount posted, including HELIN pre-pays and one-time backfile purchases.
4. Actual expenditures on serials subscriptions for Pell and CCE might be different than amount given above because both libraries charge some one-time purchases to their serials funds.
5. Decrease in Pell serials expenditures due to changing all Pell's Springer titles to online-only for 2008 and moving them to Kingston under the fund peep.
6. Decrease in CCE serials expenditures due to CCE canceling titles available online through Kingston.

NOTE on method: Create a list of ALL order records with location has riu, rix, or rin. Run a statistical report on expenditures over last two fiscal years, displayed by fund code. Export to Excel, remove all funds that do not end in "p" and calculate totals. This data for FY07 counts payments from 7/1/06 through 6/30/07. For FY08, the dates are from 7/1/07 through 6/25/08. This varies slightly from "fiscal close."

Total Serials Expenditures, All Libraries, FY08, Compared to Allocations

Library	FY08		
	Allocation	FY08 Actual	% difference
Kingston serials	\$2,410,575.00	\$3,140,972.27	30.3%
Kingston monographs	\$300,000.00	\$435,864.29	45.3%
Pell serials (pelp)	\$133,000.00	\$33,309.56	-75.0%
Pell monographs	\$4,000.00	\$3,394.16	-15.1%
CCE serials (ccep)	\$71,000.00	\$46,072.03	-35.1%
CCE monographs	\$20,000.00	\$18,689.92	-6.6%
TOTALS	\$2,938,575.00	\$3,678,302.23	25.2%

Notes:

1. Includes all libraries.
2. Does NOT include endowment spending.
3. Represents ACTUAL amount posted, including HELIN pre-pays and one-time backfile purchases.
4. Branch breakdown by monographs vs. serials may contain inaccuracies due to a) inconsistencies in coding monographs (some are charged to serials funds) and serials and b) the fact that some payments might not have been posted in the system.
5. Decrease in Pell serials expenditures due to changing all Pell's Springer titles to online-only for 2008 and moving them to Kingston under the fund peep.
6. Decrease in CCE serials expenditures due to CCE canceling titles available online through Kingston.
7. Prepayment to Strand of \$100,000 for FY09 monographs NOT included.

NOTE on method:

For serials: Create a list of ALL order records with location has riu, rix, or rin. Run a statistical report on expenditures over last two fiscal years, displayed by fund code. Export to Excel, remove all funds that do not end in "p" and calculate totals. This data for FY07 counts payments from 7/1/06 through 6/30/07. For FY08, the dates are from 7/1/07 through 6/25/08. This varies slightly from "fiscal close."

For monographs: Use fiscal close data generated by MACC. The dates included are as follows: FY07 data from 6/12/06 - 6/7/07. FY08 data from 6/8/07 - 6/18/08. This will vary from data reported elsewhere in this Excel file.

Total Serials Expenditures FY07 and FY08

Fund code	Fund	% of total FY08			
		FY07	FY08	% change	expend.
aafp	Afro/Amer St serial	\$2,164.17	\$841.80	-61.1%	0.0%
artp	Art serials	\$5,979.00	\$5,455.38	-8.8%	0.2%
biop	Biology serials	\$135,930.01	\$151,510.18	11.5%	4.7%
bmmp	BioMM serials	\$45,677.26	\$47,333.65	3.6%	1.5%
bpsp	Biopharmacy serials	\$38,842.60	\$33,239.21	-14.4%	1.0%
busp	Business Serial	\$23,931.89	\$20,730.19	-13.4%	0.6%
ccep	cce serials	\$69,267.92	\$46,072.03	-33.5%	1.4%
chep	Chem Engin. serials	\$20,908.17	\$16,814.68	-19.6%	0.5%
chmp	Chemistry serials	\$132,790.79	\$26,483.04	-80.1%	0.8%
cmdp	Com Disorder serial	\$6,634.92	\$7,819.68	17.9%	0.2%
coep	Gen Engineer serial	\$22,773.11	\$6,800.12	-70.1%	0.2%
comp	Comm Studies serial	\$3,770.74	\$3,731.65	-1.0%	0.1%
cplp	Com Planning serial	\$14,647.44	\$8,347.45	-43.0%	0.3%
cscp	Computer Sci serial	\$14,583.66	\$3,918.12	-73.1%	0.1%
cvep	Civil Engin serials	\$41,328.92	\$18,852.28	-54.4%	0.6%
ecnp	Economics serials	\$20,470.62	\$9,231.44	-54.9%	0.3%
edcp	Education serials	\$23,573.61	\$16,023.21	-32.0%	0.5%
elep	Elec Engin serials	\$54,742.95	\$2,986.41	-94.5%	0.1%
engp	English serials	\$7,711.47	\$10,226.54	32.6%	0.3%
feep	URI Fees	\$55,187.78	\$53,280.33	-3.5%	1.7%
flmp	Film Studies serial	\$2,039.56	\$781.19	-61.7%	0.0%
fstp	Fisheries serials	\$7,388.05	\$7,554.79	2.3%	0.2%
geop	Geology Serials	\$19,565.22	\$16,876.88	-13.7%	0.5%
hdfp	Hum Dev Fam serials	\$13,298.65	\$5,738.54	-56.8%	0.2%
hispp	History serials	\$14,558.41	\$6,206.51	-57.4%	0.2%
htp	Gen Health serials	\$11,614.83	\$12,061.57	3.8%	0.4%
imep	Indus Engin serials	\$17,712.49	\$21,773.42	22.9%	0.7%
jorp	Journalism serials	\$616.09	\$669.48	8.7%	0.0%
kinp	Kinesiology serials	\$19,199.96	\$17,290.73	-9.9%	0.5%
lanp	Languages serials	\$26,787.81	\$24,708.61	-7.8%	0.8%
lrsp	Labor Stud serials	\$10,571.48	\$7,698.70	-27.2%	0.2%
lscp	Lib Science serials	\$15,115.64	\$13,381.28	-11.5%	0.4%

mafp	Marine Aff serials	\$18,005.68	\$17,413.62	-3.3%	0.5%
mcep	Mech Engin serials	\$37,224.75	\$3,342.55	-91.0%	0.1%
mthp	Mathematics serials	\$29,354.05	\$17,564.05	-40.2%	0.5%
musp	Music serials	\$2,394.62	\$2,379.86	-0.6%	0.1%
nfsp	Nut/Food Sci Serial	\$31,071.75	\$25,818.02	-16.9%	0.8%
nrsp	Nat Resource serial	\$6,873.09	\$5,152.27	-25.0%	0.2%
nurp	Nursing serials	\$30,692.30	\$26,598.32	-13.3%	0.8%
ocep	Ocean Engin serials	\$542.87	\$466.64	-14.0%	0.0%
peep	Pell E-journals	\$17,804.28	\$100,373.56	463.8%	3.1%
pelp	Pell serials	\$123,275.07	\$33,309.56	-73.0%	1.0%
phlp	Philosophy serials	\$8,397.77	\$2,929.87	-65.1%	0.1%
phpp	Pharm Prac serials	\$10,304.43	\$11,348.71	10.1%	0.4%
phyp	Physics serials	\$131,677.57	\$61,301.30	-53.4%	1.9%
plsp	Plant Sci serials	\$23,483.13	\$20,019.47	-14.7%	0.6%
pscp	Political Sc serial	\$29,005.75	\$19,205.56	-33.8%	0.6%
psyp	Psychology serials	\$59,663.60	\$43,978.64	-26.3%	1.4%
pthp	Phys Therapy ser (new code for FY08)	\$0.00	\$2,497.18	N/A	0.1%
renp	Resource Eco serial	\$3,580.45	\$3,038.72	-15.1%	0.1%
socp	Soc & Anthro serial	\$35,612.91	\$23,706.90	-33.4%	0.7%
thep	Theater serials	\$3,248.81	\$2,721.59	-16.2%	0.1%
tmdp	Textiles serials	\$4,503.96	\$3,108.84	-31.0%	0.1%
wmsp	Womens Stud serials	\$584.71	\$275.36	-52.9%	0.0%
zzap	General serials	\$37,368.02	\$31,233.61	-16.4%	1.0%
zzrp	Reference serials	\$67,828.97	\$60,378.05	-11.0%	1.9%
zzsp	Special Col serials	\$0.00	\$0.00	N/A	0.0%
zzwp	zzw electr.	\$910,566.49	\$2,077,752.52	128.2%	64.5%
TOTAL		\$2,522,450.25	\$3,220,353.86	27.7%	100.0%

Notes:

1. Includes all libraries.
2. Does NOT include endowment spending.
3. Represents ACTUAL amount posted, including HELIN pre-pays and one-time backfile purchases.
4. Drastic increase in zzwp fund expenditures is the result of moving e-journal packages and databases to

4. Drastic increase in zzwp fund expenditures is the result of moving e-journal packages and databases to HELIN for FY08. Because we pay HELIN in lump sums, we do not post payments on individual titles for HELIN subscriptions. This is necessary for accurate financial tracking, but has the unfortunate effect of obscuring expenditure data at the package and fund levels. Data on serials expenditures by fund therefore has far less meaning than in the past.
5. Drastic changes in expenditures for certain funds, e.g. chmp, are the result of a) moving packages within those funds to HELIN and therefore to zzwp and/or b) the acquisition of new packages, e.g. Sage Premier, which caused titles to be canceled as individual subscriptions charged to subject funds as they became part of a package charged to zzwp.
6. Actual expenditures on serials subscriptions for Pell and CCE might be different than amount given above because both libraries charge some one-time purchases to their serials funds.
7. Drastic decrease in Pell serials expenditures due to changing all Pell's Springer titles to online-only for 2008 and moving them to Kingston under the fund peep.
8. Decrease in CCE serials expenditures due to CCE canceling titles available online through Kingston.

NOTE on method: Create a list of ALL order records with location has riu, rix, or rin. Run a statistical report on expenditures over last two fiscal years, displayed by fund code. Export to Excel, remove all funds that do not end in "p" and calculate totals. This data for FY07 counts payments from 7/1/06 through 6/30/07. For FY08, the dates are from 7/1/07 through 6/25/08. This varies slightly from "fiscal close."

Serials Expenditures by Vendor FY07 and FY08

Library	Code	Vendor	FY07	FY08	% change
Pell	nagu	PELL American Geophysical Union	\$458.80	\$543.30	18.4%
Pell	nebs	Pell EBSCO Subs Svc	\$121,456.94	\$31,244.85	-74.3%
Pell	nesv	PELL E.Schweizerbart's Verlagsbuchhandlung	\$45.02	\$266.29	491.5%
Pell	nksb	PELL Koeltz Scientific Books	\$254.02	\$806.68	217.6%
Pell	nmts	MARINE TECHNOLOGY SOCIETY	\$0.00	\$160.00	N/A
Pell	ntrp	PELL Thomas Reed Publications	\$69.95	\$31.95	-54.3%
URI	saaa	URI American Accounting Assn	\$486.39	\$1,200.00	146.7%
URI	sams	URI Am Math Soc	\$4,258.00	\$4,290.00	0.8%
URI	sasce	URI Am Soc Civil Eng	\$378.65	\$365.00	-3.6%
URI	sben	URI LexisNexis Matthew Bender	\$10,388.59	\$4,293.80	-58.7%
URI	sbna	URI Bureau of Nat Aff	\$2,853.00	\$2,996.00	5.0%
URI	sbow	URI Bowker Reed	\$2,948.72	\$3,088.26	4.7%
URI	scch	URI CCH	\$236.00	\$248.00	5.1%
URI	sebs	URI EBSCO	\$1,210,735.60	\$982,240.37	-18.9%
URI	sgale	URI Gale (serials)	\$1,127.59	\$2,585.75	129.3%
URI	sgpo	URI GPO	\$499.48	\$484.05	-3.1%
URI	shar	URI Harrassowitz	\$198.64	\$300.00	51.0%
URI	shel	URI HELIN	\$1,081,825.67	\$2,107,276.66	94.8%
URI	shun	Bad Code	\$0.00	\$22.00	N/A
URI	sinfo	URI Information Today	\$930.80	\$1,033.80	11.1%
URI	slex	URI LexisNexis	\$8,608.15	\$2,912.19	-66.2%
URI	snap	URI National Archive Publishing Company	\$6,946.46	\$2,887.36	-58.4%
URI	snatu	URI Nature Publishing Group	\$1,734.27	\$2,948.21	70.0%
URI	snel	URI NELINET	\$1,025.00	\$0.00	-100.0%
URI	snem	URI NE Micrographics	\$770.75	\$344.50	-55.3%
URI	snrl	URI NERL	\$160.00	\$0.00	-100.0%
URI	sncr	URI NRC Research Press	\$0.00	\$18,000.00	N/A
URI	sproq	URI ProQuest I&L	\$5,827.70	\$6,118.68	5.0%
URI	srit	URI Rittenhouse	\$299.00	\$149.50	-50.0%
URI	sthom	URI Thomson	\$1,250.47	\$1,267.05	1.3%
URI	sumi	URI UMI	\$5,233.62	\$5,495.12	5.0%
URI	susbe	URI Serials USBE	\$0.00	\$150.00	N/A

URI	swes	URI Thomson West	\$13,524.25	\$13,757.50	1.7%
URI	swil	URI H.W. Wilson	\$0.00	\$4,355.00	N/A
CCE	xala	CCE American Library Assn	\$305.00	\$305.00	0.0%
CCE	xben	CCE Lexis Bender	\$1,844.05	\$1,946.55	5.6%
CCE	xbowk	CCE Bowker	\$1,438.45	\$1,519.51	5.6%
CCE	xcqp	CCE CongressQuart	\$160.50	\$166.70	3.9%
CCE	xdnb	CCE Dun&Brad	\$2,878.00	\$689.50	-76.0%
CCE	xebs	CCE EBSCO	\$26,581.98	\$12,698.09	-52.2%
CCE	xgale	CCE Gale	\$1,750.18	\$0.00	-100.0%
CCE	xgree	-	\$112.50	\$121.58	8.1%
CCE	xgrey	CCE Grey House	\$294.50	\$0.00	-100.0%
CCE	ximf	CCE IMF	\$102.60	\$51.30	-50.0%
CCE	xinfo	CCE Info Today	\$206.95	\$723.85	249.8%
CCE	xmar	Bad Code	\$0.00	\$820.95	N/A
CCE	xmerg	CCE Mergent	\$1,480.00	\$1,525.00	3.0%
CCE	xnap	CCE Ntl Archive Pub	\$6,495.70	\$1,536.67	-76.3%
CCE	xpqil	CCE ProQuest InfoLearn	\$15,507.69	\$15,300.75	-1.3%
CCE	xstp	CCE S&P	\$4,664.99	\$3,813.60	-18.3%
CCE	xwil	CCE Wilson	\$4,908.00	\$5,159.00	5.1%
CCE	xwkh	CCE WoltersKluwer Health	\$202.51	\$182.96	-9.7%
CCE	xwlda	CCE World Almanac	\$22.95	\$22.95	0.0%
TOTAL			\$2,553,488.08	\$3,248,445.83	

Notes:

1. Includes all libraries.
2. INCLUDES endowment spending.
3. Represents ACTUAL amount posted, including HELIN pre-pays and one-time backfile purchases.
4. Totals don't match total serials expenditures because some monographic expenditures mixed into expenditures by vendor.
5. Totals may differ from records of invoices paid due to the fact that the numbers above are based on dates that do not exactly match fiscal close, and because some order records in the HELIN system may have an incorrect vendor code.

incorrect vendor code.

5. Decrease in Pell's EBSCO expenditures due to changing all Pell's Springer titles to online-only for 2008 and moving them to Kingston under the fund peep.
6. Decrease in URI's EBSCO expenditures and increase in URI's HELIN expenditures due to transferring electronic packages to HELIN.
7. Decrease in CCE's EBSCO expenditures due to CCE canceling titles available online through Kingston.
8. Decrease in CCE's National Archive Publishing expenditures due to CCE canceling many microfilm

NOTE on method: Create a list of ALL order records with location has riu, rix, or rin. Run a statistical report on expenditures over last two fiscal years, displayed by vendor. Export to Excel, attempt to remove all monograph vendors. This data for FY07 counts payments from 7/1/06 through 6/30/07. For FY08, the dates are from 7/1/07 through 6/25/08. This varies slightly from "fiscal close."

Serials Expenditures by Format FY07 and FY08, estimated, Kingston

Format	FY07	FY08	% change	% of total FY08 expend.
Print only	\$546,786.59	\$326,705.23	-40.2%	10.4%
Print + online	\$125,921.88	\$92,252.45	-26.7%	2.9%
Online only	\$2,010,401.77	\$2,724,003.92	35.5%	86.6%
Microform	\$8,767.52	\$3,692.96	-57.9%	0.1%
TOTALS	\$2,691,877.76	\$3,146,654.56		100.0%

Notes:

1. Numbers are for Kingston subscriptions only.
2. INCLUDES endowment spending.
3. Represents ACTUAL amount posted, including pre-pays for FY09 and one-time backfile purchases. Therefore the proportion of expenditures on online only will be skewed higher than actual subscription breakdown.
4. Because of errors and omissions in order record coding, these numbers are estimates only.

NOTE on method: Create a list of order records with location has riu and rloc=U. Run a statistical report on expenditures over the current fiscal year, displayed by code2. Note that last year's numbers must come from last year's report, not from a comparison report, since the code2 field will change from year to year when a subscription changes format. This data for FY08 counts payments from 7/1/07 through 6/25/08. This varies slightly from "fiscal close."

Serials Expenditures by Location FY07 and FY08, Kingston

Code	Meaning	FY07	FY08	% change	% of total FY08 expend.
riu24	URI CML Periodicals	\$0.00	\$518.50	N/A	0.0%
riuep	URI Eichenberg Serials	\$38.70	\$38.89	0.5%	0.0%
riuf	URI Reference	\$106,069.06	\$97,662.42	-7.9%	3.1%
riui	URI RI Collection	\$93.06	\$93.51	0.5%	0.0%
riuin	URI E-Resource	\$1,869,640.87	\$2,716,235.07	45.3%	86.3%
rium	URI Microform Area	\$8,581.52	\$3,014.45	-64.9%	0.1%
rium1	URI Mform Area/Sect.1	\$16,802.03	\$12,873.09	-23.4%	0.4%
riun	URI Newspaper Area	\$4,442.01	\$4,984.09	12.2%	0.2%
riup	URI Serial Stacks	\$350,348.95	\$306,302.17	-12.6%	9.7%
riur	URI Rare Books	\$49.11	\$79.82	62.5%	0.0%
rius	URI Current Periodical Rm	\$4,351.84	\$3,836.48	-11.8%	0.1%
riuu	URI Book Stacks	614.38	\$984.54	60.2%	0.0%
riuw	URI Whitman Collection	\$31.38	\$31.53	0.5%	0.0%
TOTALS		\$2,361,062.91	\$3,146,654.56	33.3%	100.0%

Notes:

1. Numbers are for Kingston subscriptions only.
2. INCLUDES endowment spending.
3. Represents ACTUAL amount posted, including pre-pays for FY09 and one-time backfile purchases. Therefore the proportion of expenditures for the online only location (riuin) will be skewed higher than actual subscription breakdown.

NOTE on method: Create a list of order records with location has riu and rloc=u. Run a statistical report on expenditures over the last two fiscal years, displayed by location. This data for FY07 counts payments from 7/1/06 through 6/30/07. For FY08, the dates are from 7/1/07 through 6/25/08. This varies slightly from "fiscal close."

Serials vs. Monograph Expenditures by Location FY07 and FY08

	FY07	FY08	% of total FY08	
			% change expend.	
Kingston				
monographs	\$303,997.69	\$435,864.29	43.4%	12.2%
serials	\$2,329,907.26	\$3,140,972.27	34.8%	87.8%
SUBTOTAL	\$2,633,904.95	\$3,576,836.56	35.8%	100.0%
Pell				
monographs	\$2,696.98	\$3,394.16	25.9%	9.2%
serials	\$123,275.07	\$33,309.56	-73.0%	90.8%
SUBTOTAL	\$125,972.05	\$36,703.72	-70.9%	100.0%
CCE				
monographs	\$14,329.69	\$18,689.92	30.4%	28.9%
serials	\$69,267.92	\$46,072.03	-33.5%	71.1%
SUBTOTAL	\$83,597.61	\$64,761.95	-22.5%	100.0%
All branches				
monographs	\$321,024.36	\$457,948.37	42.7%	12.4%
serials	\$2,522,450.25	\$3,220,353.86	27.7%	87.6%
TOTAL	\$2,843,474.61	\$3,678,302.23	29.4%	100.0%

Notes:

1. Includes all libraries.
2. Does NOT include endowment spending.
3. Represents ACTUAL amount posted, including HELIN pre-pays and one-time backfile purchases. For monographs, also is ACTUAL amount posted, including \$225,000 in pro-forma invoices to Strand, not all of which was spent in FY08.
4. FY07 number for Kingston monographs has been adjusted downward to subtract \$33,224.60 for CML materials which were paid for

4. FY07 number for Kingston monographs has been adjusted downward to subtract \$33,224.60 for CML materials which were paid for by a grant from the School of Education.
5. Branch breakdown by monographs vs. serials may contain inaccuracies due to a) inconsistencies in coding monographs (some are charged to serials funds) and serials and b) the fact that some payments might not have been posted in the system.
6. Decrease in Pell serials due to changing all Pell's Springer titles to online-only for 2008 and moving them to Kingston under the fund peep.
7. Decrease in CCE serials expenditures due to CCE canceling titles available online through Kingston.

NOTE on method:

For serials: Create a list of ALL order records with location has riu, rix, or rin. Run a statistical report on expenditures over last two fiscal years, displayed by fund code. Export to Excel, remove all funds that do not end in "p" and calculate totals. This data for FY07 counts payments from 7/1/06 through 6/30/07. For FY08, the dates are from 7/1/07 through 6/25/08. This varies slightly from "fiscal close."

For monographs: Use fiscal close data generated by MACC. The dates included are as follows: FY07 data from 6/12/06 - 6/7/07. FY08 data from 6/8/07 - 6/18/08. This will vary from data reported elsewhere in this Excel file.

Serials vs. Monograph Expenditures by Location FY08 - FY08 CONTENT

The chart below looks at the same data with serials and monograph numbers modified to represent expenditures on the ACTUAL FY08 content. Kingston monographic data has endowment spending added in. So does Kingston serial expenditures.

FY08	% of total FY08 expend.
Kingston	

monographs	\$320,706.63	11.3%
serials	\$2,513,266.98	88.7%
SUBTOTAL	\$2,833,973.61	100.0%

Pell

monographs	\$3,394.16	9.2%
serials	\$33,309.56	90.8%
SUBTOTAL	\$36,703.72	100.0%

CCE

monographs	\$18,689.92	28.9%
serials	\$46,072.03	71.1%
SUBTOTAL	\$64,761.95	100.0%

All branches

monographs	\$342,790.71	11.7%
serials	\$2,592,648.57	88.3%
TOTAL	\$2,935,439.28	100.0%

NOTE on method:

For serials: Get numbers from "\$ FY08 content" worksheet in this Excel workbook. Include endowment serial spending in Kingston serials number.

For monographs: Use fiscal close data generated by MACC. The dates included are as follows: FY07 data from 6/12/06 - 6/7/07. FY08 data from 6/8/07 - 6/18/08. This will vary from data reported elsewhere in this Excel file. Subtract any pro-forma invoices paid to Strand and add back in ACTUAL Strand invoices posted during the fiscal year. See STRAND BOOKS ON APPROVAL (.o2274565). For FY08, we subtract \$225,000 in Strand pro-formas, but we add up the amount of all invoices posted during that fiscal year (from the notes in the order record). Strand invoices during FY08 totaled \$91,054.97.

To include endowment spending, Create a review file with RLOC = m and containing the firm order and standing order funds of all the endowments, like so: ORDER RLOC equal to "m" AND (ORDER FUND equal to "xbwf " OR ORDER FUND equal to "xbws " OR ORDER FUND equal to "xcaf " OR ORDER FUND equal to "xcas " OR ORDER FUND equal to "xclf " OR ORDER FUND equal to "xcls " OR ORDER FUND equal to "xgaf " OR ORDER FUND equal to "xgas " OR ORDER FUND equal to "xhof " OR ORDER FUND equal to "xiif " OR ORDER FUND equal to "xiis " OR ORDER FUND equal to "xirf " OR ORDER FUND equal to "xwsf "). Results are below:

ORDER FUND equal to "xiis" OR ORDER FUND equal to "xiii" OR ORDER FUND equal to "xvst"). Results are below.

Run a statistical report to determine total spending during the same date range as fiscal close (6/8/07 - 6/18/08).

Report for URI Endowment Monographs FY08

Code	Meaning	Paid Copies	Paid Piece Count	# FY08	\$ FY08
xbwf	B.Woods firm	0	0	0	\$0.00
xbws	B.Woods S.O.	1	1	1	\$90.62
xcaf	Carr fund firm	0	0	0	\$0.00
xclf	Cloudman firm	94	98	94	\$6,147.43
xcls	Cloudman S.O.	0	0	0	\$0.00
xgaf	Galanti firm	22	22	22	\$858.56
xhof	Hoban firm	18	18	18	\$721.96
xiif	Ind.Ins.Agt firm	218	238	218	\$9,946.61
xirf	Irmgard rarebks	2	2	2	\$109.95
xwsf	Carlson Wom Stud fi	6	6	6	\$912.24
Totals:		361	385	361	\$18,787.37

One-Time Purchases of Back Files April and June 2008

Backfile name	Amount (Capital fee only)	Vendor	Year posted
Annual Reviews Electronic Back Volume Collection	\$7,500.00	shel (HELIN)	FY08
Nature archives -- covering 1869-1996	\$90,000.00	shel (HELIN)	FY08
Sage Deep Backfile (NERL)	\$60,000.00	shel (HELIN)	FY08
ARTstor	\$25,000.00	shel (HELIN)	FY08
JSTOR Arts & Sciences V Collection	\$10,000.00	shel (HELIN)	FY08
JSTOR Arts & Sciences VI Collection	\$10,000.00	shel (HELIN)	FY08
U.S. Congressional Serial Set Digital Edition, 1817-1980 (including American State Papers, 1789-1838). Also includes Serial Set Map Index module. (NERL)	\$51,330.00	shel (HELIN)	FY08
Art Index Retro	\$10,454.00	shel (HELIN)	FY08
Humanities & Social Sciences Index Retro	\$14,792.00	shel (HELIN)	FY08
Education Index Retro	\$14,360.00	shel (HELIN)	FY08
NRC Research Press Backfile Collection	\$18,000.00	snrc (NRC)	FY09
American Society of Agronomy Journals	\$1,012.00	sebs (EBSCO)	FY09
Geology Archives C-W Geological Society of America Bulletin Archives	\$1,112.00	sebs (EBSCO)	FY09
TOTAL	\$313,560.00		

\$293,436.00 Posted FY08
\$20,124.00 Posted FY09

\$293,436.00 shel (HELIN)	FY08
\$2,124.00 sebs (EBSCO)	FY09
\$18,000.00 snrc (NRC)	FY09

Notes:

1. Payments labeled FY08 were made before fiscal close in FY08. Payments labeled FY09 were made after fiscal close. However, all were paid from the Library's FY08 budget.

Serials Cut, Fall 2008 for 2009 Subscription Year

Title	ISSN	Format	Vendor	Publisher	Price	Fund
19th Century Music	1533-8606	online only	EBSCO	Univ of California	\$144.00	MUSP
Abacus	1467-6281	online only	EBSCO	Blackwell	\$407.00	BUSP
Acta Mechanica	1619-6937	online only	EBSCO	Springer	\$5,085.00	COEP
Administrative Science Quarterly	1930-3815	online only	EBSCO	Atypon	\$232.00	LRSP
Advances in Physics	1460-6976	online only	EBSCO	Taylor & Francis	\$3,865.00	PHYP
African Studies (Johannesburg)	1469-2872	online only	EBSCO	Taylor & Francis	\$363.00	AAFP
American Journal of Health Behavior	n/a	online only	EBSCO	PNG	\$198.00	NURP
Annales Henri Poincare	1424-0661	online only	EBSCO	Springer	\$964.00	PHYP
Annals of Regional Science	1432-0592	online only	EBSCO	Springer	\$797.00	CPLP
Annual Review of Biophysics	1936-1238	online only	EBSCO	Annual Reviews	\$205.00	ZZWP
Annual Review of Materials Research	1545-4118	online only	EBSCO	Annual Reviews	\$225.00	ZZWP
Annual Review of Physical Chemistry	1545-1593	online only	EBSCO	Annual Reviews	\$205.00	ZZWP
APMIS : Acta Pathologica Microbiologica et Immunologica Scandinavica	1600-0463	online only	EBSCO	Blackwell	\$923.00	BMMP
Applied Mathematics and Optimization	1432-0606	online only	EBSCO	Springer	\$1,048.00	MTHP
Applied Physics, Sections A&B Combined	n/a	online only	EBSCO	Springer	\$8,982.00	PHYP
Aquaculture Economics and Management	1551-8663	online only	EBSCO	Taylor & Francis	\$386.00	RENP
Archives of Toxicology	1432-0738	online only	EBSCO	Springer	\$3,054.00	BPSP
Asia Pacific Viewpoint	1467-8373	online only	EBSCO	Blackwell	\$177.00	ZZAP
Basic & clinical pharmacology & toxicology	1742-7843	online only	EBSCO	Blackwell	\$740.00	BPSP
Behavioral and Social Sciences Librarian	0163-9269	print + online	EBSCO	Haworth	\$265.00	LSCP
Behaviour	1568-539X	online only	EBSCO	Brill	\$1,058.00	PSYP
Biochemical Genetics	1573-4927	online only	EBSCO	Springer	\$1,360.00	BIOP
Biotropica	1744-7429	online only	EBSCO	Blackwell	\$315.00	BIOP
British Journal for the Philosophy of Science	1464-3537	online only	EBSCO	Oxford	\$190.00	PHLP
British Journal of Educational Studies	1467-8527	online only	EBSCO	Blackwell	\$538.00	EDCP
British Journal of Industrial Relations	1467-8543	online only	EBSCO	Blackwell	\$618.00	LRSP
British Journal of Sociology	1468-4446	online only	EBSCO	Blackwell	\$424.00	SOCP
Bulletin of Economic Research	1467-8586	online only	EBSCO	Blackwell	\$685.00	ECNP
Business History	1743-7938	online only	EBSCO	Taylor & Francis	\$733.00	HISP
Canadian Journal of Agricultural Economics	1744-7976	online only	EBSCO	Blackwell	\$192.00	RENP
Canadian Journal of Economics	1540-5982	online only	EBSCO	Blackwell	\$188.00	ECNP
Cataloging & Classification Quarterly	0163-9374	print + online	EBSCO	Haworth	\$880.00	LSCP
Child & youth care forum	1573-3319	online only	EBSCO	Springer	\$900.00	HDFP

Child and Youth Services	0145-935X	print + online	EBSCO	Haworth	\$535.00	HDFP
Children's literature in education	1573-1693	online only	EBSCO	Springer	\$441.00	EDCP
Cladistics	1096-0031	online only	EBSCO	Blackwell	\$538.00	BIOP
Classical Antiquity	1067-8344	online only	EBSCO	Univ of California	\$135.00	ZZAP
Classical Philology	1546-072X	online only	EBSCO	Univ of Chicago	\$197.00	LANP
Clinical Gerontologist	1545-2301	print + online	EBSCO	Haworth	\$650.00	HDFP
Commonwealth & Comparative Politics	1743-9094	online only	EBSCO	Taylor & Francis	\$603.00	PSCP
Communication Disorders Quarterly	1525-7401	print + online	EBSCO	ProEd	\$128.00	CMDP
Comparative Education Review	1545-701X	online only	EBSCO	Univ of Chicago	\$208.00	EDCP
Comparative Strategy	1521-0448	online only	EBSCO	Taylor & Francis	\$457.00	PSCP
Counselor Education and Supervision	1556-6978	online only	EBSCO	Am. Couns. Assn.	\$94.00	HDFP
Critical Asian Studies	1472-6033	online only	EBSCO	Taylor & Francis	\$220.00	HISP
Critical Reviews in Microbiology	1549-7828	online only	EBSCO	Taylor & Francis	\$884.00	BMMP
Critical Reviews in Toxicology	1547-6898	online only	EBSCO	Taylor & Francis	\$1,665.00	BPSP
Curriculum Inquiry	1467-873X	online only	EBSCO	Blackwell	\$292.00	EDCP
Daedalus	1548-6192	online only	EBSCO	MIT Press	\$99.00	ZZAP
Dance Chronicle	1532-4257	online only	EBSCO	Taylor & Francis	\$844.00	THEP
Developing Economies	1746-1049	online only	EBSCO	Blackwell	\$148.00	ECNP
Development (Rome)	1461-7072	online only	EBSCO	Palgrave	\$529.00	ECNP
Development and Change	1467-7660	online only	EBSCO	Blackwell	\$640.00	ECNP
Development Growth & Differentiation	1440-169X	online only	EBSCO	Blackwell	\$1,117.00	BIOP
Ecology of Food and Nutrition	1543-5237	online only	EBSCO	Taylor & Francis	\$891.00	NFSP
Econometrica	1468-0262	online only	EBSCO	Blackwell	\$492.00	ECNP
Economic Change and Restructuring	1574-0277	online only	EBSCO	Springer	\$518.00	CPLP
Economic Record	1475-4932	online only	EBSCO	Blackwell	\$177.00	ECNP
Economica (London)	1468-0335	online only	EBSCO	Blackwell	\$325.00	ECNP
Economy and Society	1469-5766	online only	EBSCO	Taylor & Francis	\$427.00	ECNP
Educational Studies	1532-6993	online only	EBSCO	Taylor & Francis	\$340.00	EDCP
Educational Technology Research and Development	1556-6501	online only	EBSCO	Springer	\$280.00	EDCP
Educational Theory	1741-5446	online only	EBSCO	Blackwell	\$133.00	EDCP
Electronics (Now called)	1741-0479	online only	EBSCO	IET	\$377.00	ELEP
Electronics Letters	1350-911X	online only	EBSCO	IET	\$1,912.00	ELEP
Entomologia experimentalis et applicata	1570-7458	online only	EBSCO	Blackwell	\$1,914.00	PLSP
Environmental Policy and Law	n/a	online only	EBSCO	IOS Press	\$600.00	PSCP
Ethics	1539-297X	online only	EBSCO	Univ of Chicago	\$182.00	PHLP
Ethnos	1469-588X	online only	EBSCO	Taylor & Francis	\$354.00	SOCP
European Journal of Plant Pathology	1573-8469	online only	EBSCO	Springer	\$1,785.00	XCAP

European Journal of Soil Science	1365-2389	online only	EBSCO	Blackwell	\$869.00	NRSP
European physical journal. B, Condensed matter	1434-6036	online only	EBSCO	Springer	\$5,598.00	PHYP
Europe-Asia Studies	1465-3427	online only	EBSCO	Taylor & Francis	\$1,065.00	PSCP
Experimental Aging Research	1096-4657	online only	EBSCO	Taylor & Francis	\$477.00	HDFP
Experimental Physiology	1469-445X	online only	EBSCO	Blackwell	\$800.00	BIOP
Geographical Journal	1475-4959	online only	EBSCO	Blackwell	\$220.00	MAFP
German Life and Letters	1468-0483	online only	EBSCO	Blackwell	\$476.00	LANP
Government and Opposition (London)	1477-7053	online only	EBSCO	Blackwell	\$216.00	PSCP
Ground Water Monitoring and Remediation	1745-6592	online only	EBSCO	Blackwell	\$202.00	CVEP
Growth and Change	1468-2257	online only	EBSCO	Blackwell	\$229.00	BUSP
Higher Education	1573-174X	online only	EBSCO	Springer	\$1,036.00	HDFP
Higher Education Quarterly	1468-2273	online only	EBSCO	Blackwell	\$639.73	HDFP
Historian (Kingston)	1540-6563	online only	EBSCO	Blackwell	\$128.00	HISP
Historical Research	1468-2281	online only	EBSCO	Blackwell	\$326.00	HISP
History (London)	1468-229X	online only	EBSCO	Blackwell	\$433.00	HISP
History and Theory	1468-2303	online only	EBSCO	Blackwell	\$198.00	HISP
Ibis (London)	1474-919X	online only	EBSCO	Blackwell	\$533.00	NRSP
IET Research Journals - all 20 Parts - Complete Package	package	online only	EBSCO	IET	\$6,240.00	ELEP
Immunology	1365-2567	online only	EBSCO	Blackwell	\$1,473.00	BMMP
Immunology and Cell Biology	0818-9641	print (+ online)	EBSCO	Nature	\$1,086.00	BMMP
Instructional Science	1573-1952	online only	EBSCO	Springer	\$650.00	EDCP
International Economic Review	1468-2354	online only	EBSCO	Blackwell	\$408.00	ECNP
International Journal of Control	1366-5820	online only	EBSCO	Taylor & Francis	\$5,417.00	MCEP
International journal of earth sciences : Geologische Rundschau	1437-3262	online only	EBSCO	Springer	\$1,260.00	GEOP
International Journal of Mental Health	0020-7411	print + online	EBSCO	M.E. Sharpe	\$916.00	PSYP
International Journal of Nursing Terminologies and Classifications	1744-618X	online only	EBSCO	Blackwell	\$144.00	NURP
International Journal of Plant Sciences	1537-5315	online only	EBSCO	Univ of Chicago	\$640.00	BIOP
International Journal of Psychiatry in Medicine	0091-2174	print + online	EBSCO	Baywood	\$335.00	NURP
International Journal of Systems Science	1464-5319	online only	EBSCO	Taylor & Francis	\$3,901.00	CSCP
International Migration	1468-2435	online only	EBSCO	Blackwell	\$314.00	SOCP
International Quarterly of Community Health Education	0272-684X	print + online	EBSCO	Baywood	\$335.00	NURP
International Zoo Yearbook	1748-1090	online only	EBSCO	Blackwell	\$178.00	NRSP
Invertebrate Biology	1744-7410	online only	EBSCO	Blackwell	\$194.00	BIOP
Isis	1545-6994	online only	EBSCO	Univ of Chicago	\$360.00	HISP
Italian Studies	0075-1634	print + online	EBSCO	Maney	\$208.00	LANP
Journal for Specialists in Group Work	1549-6295	online only	EBSCO	Taylor & Francis	\$267.00	HDFP
Journal for Specialists in Pediatric Nursing	1744-6155	online only	EBSCO	Blackwell	\$137.00	NURP

Journal of Accounting Research	1475-679X	online only	EBSCO	Blackwell	\$599.00	BUSP
Journal of Aesthetics and Art Criticism	1540-6245	online only	EBSCO	Blackwell	\$166.00	ARTP
Journal of Agricultural Economics (includes Eurochoices)	1477-9552	online only	EBSCO	Blackwell	\$367.00	RENP
Journal of American Ethnic History	1936-4695	online only	EBSCO	Transaction	\$202.00	HISP
Journal of Archaeological Method and Theory	1573-7764	online only	EBSCO	Springer	\$477.00	SOCF
Journal of Business Finance & Accounting	1468-5957	online only	EBSCO	Blackwell	\$1,397.00	XIIP
Journal of Classification	1432-1343	online only	EBSCO	Springer	\$368.00	BIOP
Journal of Collective Negotiations	0047-2301	print + online	EBSCO	Baywood	\$335.00	LRSP
Journal of Consumer Affairs	1745-6606	online only	EBSCO	Blackwell	\$318.00	HDFP
Journal of Consumer Health on the Internet	1539-8285	print + online	EBSCO	Haworth	\$260.00	HLTP
Journal of Economics (Vienna)	1617-7134	online only	EBSCO	Springer	\$1,673.00	ECNP
Journal of Educational Measurement (includes Educational Measurement)	1745-3984	online only	EBSCO	Blackwell	\$296.00	EDCP
Journal of Elasticity	1573-2681	online only	EBSCO	Springer	\$2,295.00	CVEP
Journal of Engineering Mathematics	1573-2703	online only	EBSCO	Springer	\$1,566.00	COEP
Journal of Field Ornithology	1557-9263	online only	EBSCO	Blackwell	\$252.00	NRSP
Journal of Food Biochemistry	n/a	online only	EBSCO	Blackwell	\$317.00	NFSP
Journal of Food Process Engineering	n/a	online only	EBSCO	Blackwell	\$314.00	NFSP
Journal of Food Processing and Preservation	1745-4549	online only	EBSCO	Blackwell	\$308.00	NFSP
Journal of Food Safety	n/a	online only	EBSCO	Blackwell	\$241.00	NFSP
Journal of Gay and Lesbian Mental Health (Now J of G&L Psychotherapy)	1935-9705	print + online	EBSCO	Haworth	\$270.00	PSYP
Journal of Human Resources	1548-8004	online only	EBSCO	Univ of Wisconsin	\$231.00	BUSP
Journal of Imperial & Commonwealth History	1743-9329	online only	EBSCO	Taylor & Francis	\$545.00	HISP
Journal of Industrial Economics	1467-6451	online only	EBSCO	Blackwell	\$223.00	ECNP
Journal of Labor Economics	1537-5307	online only	EBSCO	Univ of Chicago	\$270.00	LRSP
Journal of Low Temperature Physics	1573-7357	online only	EBSCO	Springer	\$2,585.00	PHYP
Journal of Materials Engineering and Performance	1544-1024	online only	EBSCO	Springer	\$1,397.00	COEP
Journal of Medicine and Philosophy	1744-5019	online only	EBSCO	Taylor & Francis	\$407.00	NURP
Journal of Modern Italian Studies	1469-9583	online only	EBSCO	Taylor & Francis	\$401.00	LANP
Journal of Musicology	1533-8347	online only	EBSCO	Univ of California	\$144.00	MUSP
Journal of Near Eastern Studies	1545-6978	online only	EBSCO	Univ of Chicago	\$186.00	HISP
Journal of Optimization Theory and Applications	1573-2878	online only	EBSCO	Springer	\$2,468.00	MTHP
Journal of Palestine Studies	1533-8614	online only	EBSCO	Univ of California	\$144.00	HISP
Journal of Plant Research	1618-0860	online only	EBSCO	Springer	\$350.00	BIOP
Journal of Psychosocial Oncology	0734-7332	print + online	EBSCO	Haworth	\$655.00	NURP
Journal of Religion	1549-6538	online only	EBSCO	Univ of Chicago	\$151.00	PHLP
Journal of Risk and Insurance (incl Risk Management and Insurance Review)	1539-6975	online only	EBSCO	Blackwell	\$290.00	BUSP
Journal of Royal Statistical Society : Series B Statistical Methodology	1467-9868	online only	EBSCO	Blackwell	\$362.00	MTHP

Journal of Royal Statistical Society : Series C Applied Statistics	1467-9876	online only	EBSCO	Blackwell	\$362.00	MTHP
Journal of Social Work in End of Life and Palliative Care	1552-4256	print + online	EBSCO	Haworth	\$365.00	PSYP
Journal of Special Education	0022-4669	print + online	EBSCO	ProEd	\$128.00	EDCP
Journal of Strain Analysis for Engineering Design	0309-3247	print + online	EBSCO	Prof. Engin. Pub.	\$1,870.00	CVEP
Journal of Texture Studies	1745-4603	online only	EBSCO	Blackwell	\$341.00	NFSP
Journal of the American Musicological Society	1547-3848	online only	EBSCO	Univ of California	\$105.00	MUSP
Journal of the American Statistical Association	1537-274X	online only	EBSCO	Am. Stat. Assn.	\$482.00	MTHP
Journal of the History of Biology	1573-0387	online only	EBSCO	Springer	\$462.00	HISP
Journal of the IEST	1557-2196	online only	EBSCO	IEST	\$135.00	NRSP
Journal of the Royal Statistical Society. Series A, Statistics in Society (Incl Significance)	1467-985X	online only	EBSCO	Blackwell	\$474.00	MTHP
Journal of Urban Affairs	1467-9906	online only	EBSCO	Blackwell	\$588.00	CPLP
Kyklos	1467-6435	online only	EBSCO	Blackwell	\$508.00	PSCP
Language Learning (Incl Supplement)	1467-9922	online only	EBSCO	Blackwell	\$296.00	LANP
Language Resources and Evaluation	1572-8412	online only	EBSCO	Springer	\$651.00	ZZAP
Law & Social Inquiry	1545-696X	online only	EBSCO	Blackwell	\$167.00	PSCP
Law & Society Review	1540-5893	online only	EBSCO	Blackwell	\$267.00	PSCP
Law and Human Behavior	1573-661X	online only	EBSCO	Springer	\$950.00	PSYP
LE MONDE - MICROFILM	0395-2037	mform	EBSCO	Le Monde	\$1,509.60	LANP
Lethaia	1502-3931	online only	EBSCO	Blackwell	\$286.00	GEOP
Library & Archival Security	0196-0075	print + online	EBSCO	Haworth	\$240.00	LSCP
Library History	0024-2306	print + online	EBSCO	Maney (Ingenta)	\$376.00	LSCP
Management Science	1526-5501	online only	EBSCO	INFORMS	\$646.00	XIIP
Manchester School	1467-9957	online only	EBSCO	Blackwell	\$634.00	ECNP
Marketing Science	1526-548X	online only	EBSCO	INFORMS	\$337.00	BUSP
Mathematical Geosciences (Mathematical Geology)	1874-8953	online only	EBSCO	Springer	\$1,185.00	GEOP
Mathematics of Control, Signals, and Systems	1435-568X	online only	EBSCO	Springer	\$700.00	MTHP
Medical and Biological Engineering and Computing	1741-0444	online only	EBSCO	Springer	\$1,147.00	ELEP
Medical Microbiology and Immunology	1432-1831	online only	EBSCO	Springer	\$1,734.00	BMMP
Middle Eastern Studies	1743-7881	online only	EBSCO	Taylor & Francis	\$682.00	HISP
Milbank Quarterly	1468-0009	online only	EBSCO	Blackwell	\$163.00	SOCP
Milton Quarterly	1094-348X	online only	EBSCO	Blackwell	\$161.00	ZZAP
Molecular Membrane Biology	1464-5203	online only	EBSCO	Taylor & Francis	\$1,290.00	BMMP
Neophilologus	1572-8668	online only	EBSCO	Springer	\$581.00	LANP
New Political Science	1469-9931	online only	EBSCO	Taylor & Francis	\$343.00	PSCP
North American Archaeologist	0197-6931	print + online	EBSCO	Baywood	\$335.00	SOCP
Numerical heat transfer. Part A, Applications	1521-0634	online only	EBSCO	Taylor & Francis	\$5,396.00	COEP

Numerical heat transfer. Part B, Fundamentals	1521-0626	online only	EBSCO	Taylor & Francis	\$1,971.00	COEP
Nursing Inquiry	1440-1800	online only	EBSCO	Blackwell	\$491.00	NURP
Operations Research	1526-5463	online only	EBSCO	INFORMS	\$446.00	IMEP
Oxford Bulletin of Economics and Statistics	1468-0084	online only	EBSCO	Blackwell	\$726.00	ECNP
Pacific Historical Review	1533-8584	online only	EBSCO	Univ of California	\$127.00	HISP
Pacific Philosophical Quarterly	1468-0114	online only	EBSCO	Blackwell	\$275.00	PHLP
Papers in Regional Science	1435-5957	online only	EBSCO	Blackwell	\$404.00	CPLP
Philosophical Quarterly	1467-9213	online only	EBSCO	Blackwell	\$339.00	PHLP
Philosophical Studies	1573-0883	online only	EBSCO	Springer	\$2,102.00	PHLP
Physiological Entomology	1365-3032	online only	EBSCO	Blackwell	\$716.00	PLSP
Policy Sciences	1573-0891	online only	EBSCO	Springer	\$579.00	MAFP
Political Quarterly	1467-923X	online only	EBSCO	Blackwell	\$312.00	PSCP
Population Studies	1477-4747	online only	EBSCO	Taylor & Francis	\$226.00	SOCP
Problems of Economic Transition	1061-1991	print + online	EBSCO	M.E. Sharpe	\$1,428.00	ECNP
Proceedings of the Aristotelian Society	1467-9264	online only	EBSCO	Blackwell	\$126.00	PHLP
Proceedings of the Institution of Civil Engineers Combination - Package C	package	print + online	EBSCO	Thomas Telford	\$6,230.48	CVEP
Proceedings of the Institution of Mechanical Engineers (all parts) - IMECHE	package	print + online	EBSCO	Prof. Engin. Pub.	\$23,750.00	MCEP
Protoplasma	1615-6102	online only	EBSCO	Springer	\$2,098.00	BIOP
Publius	1747-7107	online only	EBSCO	Oxford	\$297.00	PSCP
Quarterly Journal of Economics	1531-4650	online only	EBSCO	MIT Press	\$427.00	ECNP
Quarterly Journal of Mathematics	1464-3847	online only	EBSCO	Oxford	\$512.00	MTHP
R & D Management	1467-9310	online only	EBSCO	Blackwell	\$1,312.00	BUSP
Ratio (Oxford)	1467-9329	online only	EBSCO	Blackwell	\$653.00	PHLP
Reflective Practice	1470-1103	online only	EBSCO	Taylor & Francis	\$529.00	NURP
Religious Studies Review	1748-0922	online only	EBSCO	Blackwell	\$143.00	ZZAP
Representations	1533-855X	online only	EBSCO	Univ of California	\$205.00	ARTP
Rethinking Marxism	1475-8059	online only	EBSCO	Taylor & Francis	\$323.00	ECNP
Review of Black Political Economy	1936-4814	online only	EBSCO	Springer	\$325.00	ECNP
Review of Income and Wealth	1475-4991	online only	EBSCO	Blackwell	\$245.00	ECNP
Reviews of Modern Physics	1539-0756	online only	EBSCO	Am. Phys. Soc.	\$612.00	PHYP
Rock Mechanics and Rock Engineering	1434-453X	online only	EBSCO	Springer	\$798.00	CVEP
Round Table (London)	1474-029X	online only	EBSCO	Taylor & Francis	\$1,102.00	ZZAP
Russian Review (Stanford)	1467-9434	online only	EBSCO	Blackwell	\$180.00	PSCP
Scandinavian Journal of Economics	1467-9442	online only	EBSCO	Blackwell	\$376.00	ECNP
Scottish Journal of Political Economy	1467-9485	online only	EBSCO	Blackwell	\$352.00	ECNP
Screen	1460-2474	online only	EBSCO	Oxford	\$226.00	FLMP
Separation and Purification Reviews	1542-2127	online only	EBSCO	Taylor & Francis	\$838.00	CHEP

Separation Science & Technology	1520-5754	online only	EBSCO	Taylor & Francis	\$3,617.00	CHEP
Signs: Journal of Women in Culture and Society	1545-6943	online only	EBSCO	Univ of Chicago	\$254.00	WMSP
Slavery & Abolition	1743-9523	online only	EBSCO	Taylor & Francis	\$419.00	HISP
Slavonic and East European Review	0037-6795	print + online	EBSCO	Ingenta	\$376.00	HISP
Social History (London)	1470-1200	online only	EBSCO	Taylor & Francis	\$478.00	SOCP
Society for Industrial & Applied Mathematics Academic Membership: Option D (note: Cancel package but reinstate two individual Journals: SIAM Journal on Applied Mathematics and SIAM Journal on Mathematical Analysis)	package	online only	EBSCO	SIAM	\$3,904.15	MTHP
Sociological Methodology	1467-9531	online only	EBSCO	Blackwell	\$228.00	SOCP
Southern Communication Journal	1930-3203	online only	EBSCO	Taylor & Francis	\$157.00	COMP
Studia Neophilologica	1651-2308	online only	EBSCO	Taylor & Francis	\$171.00	LANP
Studies in Applied Mathematics	1467-9590	online only	EBSCO	Blackwell	\$1,045.00	MTHP
Systematic Biology	1076-836X	online only	EBSCO	Taylor & Francis	\$210.00	BIOP
Systematic Botany	1548-2324	online only	EBSCO	Am. Soc. Plant Taxon.	\$177.00	BIOP
Systematic Entomology	1365-3113	online only	EBSCO	Blackwell	\$1,274.00	PLSP
Text and Performance Quarterly	1479-5760	online only	EBSCO	Taylor & Francis	\$222.00	COMP
Theory and Society	1573-7853	online only	EBSCO	Springer	\$773.00	SOCP
Theory of Computing Systems	1433-0490	online only	EBSCO	Springer	\$867.00	MTHP
Times (London) - MICROFILM	0140-0460	mform	EBSCO	Gale	\$4,241.40	ZZAP
Tribology Transactions	1547-397X	online only	EBSCO	Taylor & Francis	\$272.00	MCEP
Update : the applications of research in music ed	n/a	online only	EBSCO	NAME	\$42.00	MUSP
Water and Environment Journal	1747-6593	online only	EBSCO	Blackwell	\$400.00	CVEP
Weed Research	1365-3180	online only	EBSCO	Blackwell	\$886.00	PLSP
West European Politics	1743-9655	online only	EBSCO	Taylor & Francis	\$646.00	PSCP
Winterthur Portfolio	1545-6927	online only	EBSCO	Univ of Chicago	\$149.00	TMDP
Yale Review	n/a	online only	EBSCO	Blackwell	\$117.00	ENGP
Yearbook of the National Society for the Study of Education	n/a	online only	EBSCO	Blackwell	\$139.00	EDCP

Serials Expenditures for Year's Content, FY07 and FY08

Library	FY07	FY08	% change	% of total FY08 expend.
Kingston serials funds	\$2,528,357.26	\$2,486,096.98	-1.7%	95.9%
Pell (pelp)	\$123,275.07	\$33,309.56	-73.0%	1.3%
CCE (ccep)	\$69,267.92	\$46,072.03	-33.5%	1.8%
Endowments (Kingston)	\$32,702.93	\$27,170.00	-16.9%	1.0%
TOTALS	\$2,753,603.18	\$2,592,648.57	-5.8%	100.0%

Note:

The decrease in total amount spent in subscriptions from FY07 to FY08 is \$160,954.61. This is largely due to our serials cut. We cut approximately \$219,000, but some of that savings [about \$58,000] was eaten up by inflation.

FY07 expenditures on serials of \$2,329,907.26 [7/1/06-6/30/07] needs to be adjusted to reflect actual expenditures on FY07 content.

SUBTRACT:

Nothing. We DID prepay HELIN \$204,693.03 in FY07 for FY08 content, but this was NEVER posted.

ADD:

1. \$198,450.00 payment made to HELIN at the end of FY06 as a prepay for FY07 content.

RESULT:

Final Kingston expenditures on serials for FY07 was \$2,528,357.26 [not including endowments].

FY08 Kingston expenditures on serials of \$3,140,972.27 [7/1/07-6/25/08] needs to be adjusted to reflect actual expenditures on FY08 content.

SUBTRACT:

1. \$504,000.00 prepayment made in FY08 for FY09 materials through HELIN.

1. \$504,000.00 prepayment made in FY08 for FY09 materials through HELIN.
2. \$335,336.00 payment made in FY08 for one-time backfile purchases through HELIN.
3. \$20,232.32 payment made in FY08 for additional backfiles through EBSCO and NRC [posted after fiscal close but included in the \$3,140,972.27 number above]

ADD:

1. \$204,693.03 payment made to HELIN [never posted] at the end of FY07 as a prepay for FY08 content.

RESULT:

Final Kingston expenditures on serials for FY08 was \$2,486,096.98 [not including endowments].

Estimated Serials Expenditures for Year's Content, FY09

Library	FY08	Assume 5% price increase	Assume 7% price increase	Assume 9% price increase
Kingston serials funds	\$2,486,096.98	\$2,610,401.83	\$2,660,123.77	\$2,709,845.71
Pell (pelp)	\$33,309.56	\$34,975.04	\$35,641.23	\$36,307.42
CCE (ccep)	\$46,072.03	\$48,375.63	\$49,297.07	\$50,218.51
Endowments (Kingston)	\$27,170.00	\$28,528.50	\$29,071.90	\$29,615.30
TOTALS	\$2,592,648.57	\$2,722,281.00	\$2,774,133.97	\$2,825,986.94

The numbers in the spreadsheet above represent what we actually spent on FY08 subscriptions. How much we paid for the "stuff" we got during FY08. Prepayments, one-time purchases, etc. have been factored out.

When we figure out how much money we need for FY09, we have to take into account:

- a) that we prepaid for some of our serials content already, so don't need to pay in FY09, but that
- b) since we want to make a prepayment for FY10, we'll need extra.

Example:

How much we'll need for our FY09 serials "stuff" assuming a 7% price increase: \$2,774,133.97

But, we already prepaid HELIN \$504,000, so subtract that: \$2,270,133.97

However, we want to prepay HELIN \$500,000 in FY09 for FY10 material. Add that: \$2,770,133.97

To be really accurate, we can subtract endowment money (\$29,071.90), since that is not in budget: **\$2,741,062.07**

Packages of Serials Subscribed

Package	No. of Titles	Source	FY07/08 Price
ACM Digital Library Core Package	47	http://www.acm.org/membership/library/dlcore	\$6,350.00
AIP Select	9	http://journals.aip.org/aip_09_prices.pdf	\$21,340.00
American Accounting Association	13	http://aaahq.org/pubs/SubRates/2007JournalSubscriptionRatesTAR.pdf	\$1,200.00
American Chemical Society Web Editions	36	http://pubs.acs.org/about.html	\$60,116.00
Annual Reviews Custom Package	18	See HELIN record o237772x	\$4,386.38
Annual Reviews Electronic Back Volume Collection	35	http://arjournals.annualreviews.org/action/showJournals	\$7,500.00
Anthrosource	32	http://www.anthrosource.net/page/holdings	\$1,151.82
ASCE Combination	30	http://pubs.asce.org/journals/	\$9,707.00
ASME Transactions Package 2	22	http://www.asme.org/Publications/Journals/Discount_packages.cfm	\$5,568.00
Cambridge Journals Online	221	http://journals.cambridge.org/action/subscribedTo	\$21,021.00
Duke E-Journals Package	30	http://www.dukeupress.edu/library/eDuke/	\$2,362.65
IEEE All-Society Periodicals Package	134	http://www.ieee.org/web/publications/subscriptions/pr od/aspp_overview.html	\$42,200.00
IOP Journal Archive	36	http://ej.iop.org/pdf/historic_archive.pdf	\$1,500.00
Journals @ OVID LWW Custom Package	50	See HELIN record o2314848	\$12,120.89
JSTOR	1,055	http://www.jstor.org/about/collection.list.html	\$34,700.00
Project Muse	389	http://muse.jhu.edu/journals/index.html	\$18,513.00
PsycARTICLES	63	http://www.apa.org/psycarticles/covlist.html	\$16,179.00
Royal Society of Chemistry Package B	6	http://www.rsc.org/images/26060774-Journals%20catalogue%20price%20list%20for%20web_tcm18-94036.pdf	\$19,883.33
Sage Deep Backfile 2008	350	http://www.sagepub.com/repository/binaries/consortia/SAGEDeepBackfiles_brochure.pdf	\$60,000.00
Sage Premier 2007	468	http://www.sagepub.com/repository/binaries/consortia/Premier_Title_List_2008.pdf	\$69,685.00
ScienceDirect Freedom Collection	1,965	Serials Solutions Client Center	\$532,976.92
Wiley Chemical Journal Package International Edition	7	http://www.wiley-vch.de/pdf/wiley_vch_prices03_en.pdf	\$26,344.00
TOTAL	5,016		

Other Electronic Subscriptions

Title	Platform	FY07/08 Price
ABI/Inform Dateline	ProQuest	\$0.00
ABI/Inform Global	ProQuest	\$18,300.00
ABI/Inform Trade & Industry	ProQuest	\$0.00
Academic Search Premier	EBSCOhost	\$19,750.25
America History and Life	ABC-CLIO	\$7,262.97
Art Abstracts	Wilson	\$5,814.00
Art Index Retro	Wilson	\$10,454.00
ArticleFirst	FirstSearch	\$0.00
ARTstor	ARTstor	\$25,000.00
ASFA	CSA	\$7,717.00
Biological & Agricultural Index Plus	Wilson	\$3,312.00
Biological Abstracts	Thomson ISI	\$24,867.00
BNA Labor & Employment Law Library	BNA	\$8,539.00
Choice Reviews online	Choice.online	\$590.80
CIAO (Columbia International Affairs Online)	CIAO	\$895.50
CINAHL	EBSCOhost	\$5,533.00
Clase and Periodica	FirstSearch	\$0.00
Cochrane Library	Wiley	\$2,995.00
College Source	Career Guidance	\$1,263.00
Communication Abstracts	CSA	\$2,880.00
Compendex	Elsevier	\$15,989.00
EBSCO Animals	EBSCOhost	\$0.00
EconLit	CSA	\$4,200.00
Education Index Retro	Wilson	\$14,360.00
EMBASE.com	Elsevier	\$9,634.00
Encyclopedia of Ocean Sciences	Elsevier	\$686.46
ERIC	CSA	\$0.00
ERIC	FirstSearch	\$0.00
Film & Television Literature Index	EBSCOhost	\$995.00
FirstSearch Base Package	FirstSearch	\$9,215.00
FSTA	IFIS	\$3,914.00
Funk & Wagnall's New World Encyclopedia	EBSCOhost	\$0.00
GeoRef	CSA	\$5,850.00
GPO Monthly Catalog	FirstSearch	\$0.00
Grove Music Online	Grove	\$1,500.00
Historical Abstracts	ABC-CLIO	\$7,262.98
Humanities & Social Sciences Retro	Wilson	\$14,792.00
Inspec Current	EBSCOhost	\$28,450.00
International Pharmaceutical Abstracts	CSA	\$3,600.00
KCDL (Kraus Curriculum Development Library)	KCDL	\$1,757.50
LexisNexis Academic	LexisNexis	\$24,073.65
LexisNexis Congressional	LexisNexis	\$6,972.15
LexisNexis Environmental	LexisNexis	\$4,735.00
LISTA with Full Text	EBSCOhost	\$2,594.00
Literature Resource Center	Gale	\$1,768.00
MAS Ultra - School Edition	EBSCOhost	\$0.00
MathSciNet	MathSciNet	\$7,384.00
MEDLINE	FirstSearch	\$0.00
Mergent Online	Mergent	\$11,600.00

Meteorology & Geostrophysical Abstracts	CSA	\$4,085.00
Military & Government Collection	FirstSearch	\$0.00
MLA Directory of Periodicals	CSA	\$0.00
MLA International	CSA	\$7,590.00
Music Index	Harmonie Park Press	\$2,200.00
National Newspapers Core	ProQuest	\$3,130.00
Oceana Treaties and International Agreements Online	Oxford	\$1,783.15
Oceanic Abstracts	CSA	\$0.00
OCLC Electronic Books	FirstSearch	\$0.00
OCLC Electronic Collections Online	FirstSearch	\$0.00
Oxford English Dictionary	Oxford	\$2,723.09
PAIS (plus Archive)	CSA	\$5,650.00
Papers First	FirstSearch	\$0.00
Philosopher's Index	CSA	\$2,720.00
Physical Education Index	CSA	\$1,020.00
PILOTS	CSA	\$0.00
Primary Search	EBSCOhost	\$0.00
Proceedings First	FirstSearch	\$0.00
ProQuest Digital Dissertations	ProQuest	\$5,585.00
Providence Journal	ProQuest	\$1,855.00
PsycInfo	CSA	\$14,995.00
Readers Guide Retro 1890-1982	Wilson	\$326.00
Reference USA	Info USA	\$11,025.00
SciFinder Scholar	SciFinder	\$30,460.00
Social Services Abstracts	CSA	\$0.00
Sociological Abstracts	CSA	\$4,275.00
Statistical Warehouse	Regional OneSource	\$2,800.00
Teacher Reference Center	EBSCOhost	\$0.00
Textile Technology Index	EBSCOhost	\$2,649.00
Theatre in Video with BBC Shakespeare	Alexander Street Press	\$1,555.20
U.S. Congressional Serial Set	Readex	\$51,330.00
Web of Science	Thomson ISI	\$102,288.00
Women's Studies International	EBSCOhost	\$2,711.00
World Almanac	EBSCOhost	\$0.00
WorldCat	FirstSearch	\$0.00
WorldCat Dissertations & Theses	FirstSearch	\$0.00

ACRL Statistics - OTHER COLLECTIONS

Question	Measure	Total	Notes
Question 1b.	Volumes added during the year (1.b.i - 1.b.ii)	—	—
Question 1b.i	Volumes added - Gross	—	—
	By Serials Unit	3,520	—
	By MACC	8,135	—
Question 1b.ii	Volumes withdrawn during year	—	—
	By Serials Unit	94	—
	By cataloging	??	—
Question 2	Number of monographic volumes purchased	6,111	—
Question 3	Basis of volume count is:	Physical	—
Question 4	Number of serial titles currently received, including periodicals (4.a + 4.b)	31,443	
Question 4a	Number of serial titles currently <u>purchased</u> (4.a.i. + 4.a.ii)	18,742	
Question 4a.i	Electronic	17,272	
Question 4a.ii	Print (and other format) serials purchased	1,470	
Question 4b	Number of serial titles currently received but not purchased (4b.i + 4b.ii + 4b.iii + 4b.iv)	12,701	
Question 4b.i	Consortial	0	
Question 4b.ii	Freely accessible	11,892	
Question 4b.iii	Print (and other format) - Exchanges, gifts, etc.	70	Govt. Pubs not included.
Question 4b.iv	Government documents	739	Includes print as well as free online govt. pubs.
Question 5	Government documents included in count of Current Serials	yes	
Question 6	Microform units	—	—
	Added by Serials Unit	212	

Notes / Instructions:

Main campus (Kingston) only.

Unique serial titles, NOT SUBSCRIPTIONS

Report each title once, regardless of how many subscriptions or means of access you provide for that title.

If a purchased title includes electronic access to the title, count that title ONLY ONCE (DEDUPED) as electronic only.

Electronic serials acquired as part of a bundle or aggregated package should be counted at the title level.

If a database includes full-text and abstracted titles, the number of full-text titles can be counted.

Count government documents serials or note that they are not counted.

Method for Question 1b.i and 1b. ii

Consult Serials Unit and MACC annual statistics. Include data from cataloging and calculate using the total holdings as reported previous year.

Method for Question 2

Consult MACC annual statistics.

Method for Question 4a.i (Electronic serial titles currently purchased):

1. Use Serials Solutions "Overlap Analysis." DE-select anything not paid for (including state-wide database trials). RETAIN all paid-for subscriptions, including JSTOR and full-text A&I databases. Take "Title Unique."

Title Unique 17272

Holding Unique 1050

Total Unique 18322

Full Holding Overlap 5767

Partial Holding Overlap 3741

Total Holding Overlap 9508

Title Overlap 146

Total 27976

Percent Full Overlap 20.6

Percent Unique 65.5

Note: This method is imperfect, because it includes content that has been canceled, but we still have some access to post-cancellation. However, given the definitions, this is the most accurate estimate possible.

Note: The ARL definitions changed, so this data is current as of 2/27/09. No way to gather retrospective data. Also, the definitions this year changed dramatically. Full-text A&I databases ARE included. Number will differ greatly from previous year.

Method for Question 4a.ii (Print [and other format] serial titles currently purchased):

1. Create a review file of order records: RLOC = u; STATUS = f; ACQ TYPE does not equal gift. Run a statistical report, NOT broken down by a time period. View the results file by CODE2 and take the numbers from the Record Count Column.

Print = 1324

Print = 1324
Print + Online = 235
Online Only = 1017
Microform = 28

[done 7/08]

2. ARL does not want print + online counted twice: "If a purchased title includes electronic access to the title, count that title ONLY ONCE (DEDUPED) as electronic only." However, of the 235 print + online above, much of the free online is not really available online due to passwords. So we can assume that HALF of this number is essentially print only. Therefore, as an estimate, count HALF of print+online as print only. Total print, print + online, and microform.

Thus:

$$1324 + (.5)(235) + 28 = 1470.$$

Method for Question 4b.i (Consortial serial titles currently received but not purchased):

For this, you would perform a Serials Solutions overlap analysis on the RI State Database Trial databases only. However, they were turned on after July 1, 2008, so there are no such resources for 2007/08.

Method for Question 4b.ii (Freely accessible online titles currently received but not purchased):

1. Use Serials Solutions Overlap Analysis. DE-select 1) anything that is paid for; 2) government publications; 3) state-wide database trials. Take "Title Unique.

Title Unique 11892

Holding Unique 167

Total Unique 12059

Full Holding Overlap 6872

Partial Holding Overlap 2125

Total Holding Overlap 8997

Title Overlap 82

Total 21138

Percent Full Overlap 32.5

Percent Unique 57.0

Note: This method is imperfect, because some free titles are open-access backfiles, but we subscribe to the current issue. The title will therefore be included in 4a. i and 4b. ii.

Method for Question 4b.iii (Print (and other format) - Exchanges, gifts, etc. - serial titles currently received but not purchased):

Method for Question 4b.iii (Print (and other format) - Exchanges, gifts, etc. - serial titles currently received but not purchased):

2. Create a review file of checkin records: biblvl = serial or integrating resource; checkin location starts with riu; CHECK-IN INFO exists; and scode1 = 4 (exchange) or 5 (gift) and scode3 = active. Like this: (BIBLIOGRAPHIC BIB LVL equal to "s" OR BIBLIOGRAPHIC BIB LVL equal to "i") AND CHECKIN LOCATION starts with "riu" AND (CHECKIN SCODE1 equal to "4" OR CHECKIN SCODE1 equal to "5") AND CHECKIN SCODE3 equal to "a" AND CHECKIN CKIN INFO exist

Note: CKIN INFO means the "checkin card" in Millennium. "CHECK-IN" is what was used in character-based format."

Total number of records = 70

Method for Question 4b.iv (Government documents - serial titles currently received but not purchased):

1. Before starting, create a list of checkin records with location starts with "riug" and checkin info exists. Sort by scode1 and check any records without an scode1. Change scode1 = 6 when the title is a GPO publication.

Next, create another review file of checkin records: biblvl = serial or integrating resource; checkin location starts with riu; CHECK-IN INFO exists; and scode1 = 6 (GPO) and scode3 = active. Like this: (BIBLIOGRAPHIC BIB LVL equal to "s" OR BIBLIOGRAPHIC BIB LVL equal to "i") AND CHECKIN LOCATION starts with "riu" AND CHECKIN SCODE1 equal to "6" AND CHECKIN SCODE3 equal to "a" AND CHECKIN CKIN INFO exist

Note: CKIN INFO means the "checkin card" in Millennium. "CHECK-IN" is what was used in character-based format."

Spot check the list for items not received in a long time. If something is not current, change SCODE3 to "u" unknown and add an "a (message) note" : "After checking in a current issue, make sure SCODE3 = "a ACTIVE" in checkin record. 2/09 ajr". Then remove the non-current title from the review file.

Total number of records = **252**

2. Use Serials Solutions Overlap Analysis. DE-select everything EXCEPT U.S. Government publications. Take "Title Unique.

Title Unique 487

Holding Unique 23

Total Unique 510

Full Holding Overlap 16

Partial Holding Overlap 9

Total Holding Overlap 25

Title Overlap 0

Total 535

Percent Full Overlap 3.0

Percent Full Overlap 3.0
Percent Unique 95.3

Note: Exclude Federal Reserve and NBER publications. These are not technically agencies of the U.S. Government. Also exclude foreign government publications. Exclude American Memory, because the materials inside are not publications of U.S. government agencies.

3. Add together the two numbers. While there might be overlap between 1 and 2, there is no way to de-duplicate the list.

$$252 + 487 = 739$$

Method for Question 6:

Consult Serials Unit productivity statistics. Add to total holdings as reported previous year. Might need to also get data from Govt Pubs.

ACRL Statistics - EXPENDITURES

Question	Measure	Total	Notes
Question 15	Total Library Materials Expenditures (15.a + 15.b + 15.c + 15.d)	\$3,623,515	—
Question 15a.	Monographs	\$441,062	—
Question 15b.	Serial titles, including periodicals	\$2,854,582	—
Question 15c.	Other Library Materials	\$327,871	Includes electronic serial back files and audiovisual materials
Question 15d.	Miscellaneous	\$0	—
Question 16	Contract binding	\$16,259	—
Question 21	One-time electronic resource purchases	\$313,560	—
Question 22	Ongoing electronic resource purchases (e.g. subscriptions, annual license fees)	\$2,410,444	—

Notes / Instructions:

Main campus (Kingston) only.

Include expenditures using funds from regular institutional budget and ALSO grants, special projects, gifts, and endowments.

Do not report encumbrances.

Method for Question 15.a (Monographs)

1. Take total amount spent in monographic funds for fiscal close. (Firm orders, standing orders, approvals) = \$436,586.

2. Subtract media expenses (from media firm order fund): \$14,311.

3. Add in amount spent on monographs from endowment funds (see Serials Unit Annual Report): \$18,787.

So, $436,586 - 14,311 + 18,787 = \$441,062$

Note: FY08 included large pre-payment to Strand.

Method for Question 15.b (Serial titles, including periodicals)

1. Take total amount spent from Serials Unit annual report. Do not include (or subtract) backfiles or other one-time expenditures for archival serial material. Include endowment spending.

Kingston serials: \$3,140,972 (includes backfiles)

Kingston serials: \$3,140,972 (includes backfiles)

Kingston endowment funds: \$27,170

Subtract amount spent on backfiles: \$313,560

Total: \$2,854,582

Method for Question 15.c (Other Library Materials)

For materials not reported in 15.a or 15.b, e.g. backfiles of serials, audiovisual materials, manuscripts, etc.

1. Take total value of backfiles purchased during the year: \$313,560

2. Add amount spent on AV materials from media firm order fund: \$14,311

Total: \$327,871

Method for Question 15.d (Miscellaneous)

Include any other **materials funds expenditures** not included in questions 15.a-c, e.g. expenditures for bibliographic utilities, literature searching, security devices, memberships for the purposes of publications, etc... Note: If your library does not use materials funds for non-materials expenditures—i.e., if those expenditures are included in "Other Operating Expenditures"—report 0, not U/A.

Method for Question 21 (One-time electronic resource purchases)

1. Take total value of backfiles purchased during the year: \$313,560.

Note: this category includes all one-time electronic purchases that are part of the collections.

Method for Question 22 (Ongoing electronic resource purchases (e.g. subscriptions, annual license fees))

1. Consult Serials Unit Annual Report: \$2,724,004.

2. Subtract total value of backfiles purchased during the year: \$313,560

Total: \$2,410,444

NCES (IPEDS) Academic Libraries Survey. Library expenditures, FY 2008

Question	Measure	Total	Notes
Line 300	One time purchases of books, serial backfiles, and other materials	\$790,295	Includes all branches, endowments, serial back files purchased.
Line 301	Electronic	\$313,560	Serial and electronic one-time back files purchased.
Line 302	Audiovisual	\$14,311	Kingston only
Line 303	Ongoing commitments to serial subscriptions	\$2,880,140	All branches. Includes endowment. Does not include back files.
Line 304	Electronic serials	\$2,409,900	All branches. Includes endowment. Does not include back files.
Line 309	Bibliographic utilities, networks, and consortia	\$53,824	HELIN + NERL fees. Does not include NELINET or MARCIVE

Notes / Instructions:

All campuses / branches (assumed), since they don't say main library only like ACRL / ARL does.
 Funds expended in FY2008 from regular budget and all other sources.
 INCLUDE endowment spending.

Method for Line 300 (One time purchases of books, serial backfiles, and other materials)

Report expenditures for published materials in all formats EXCEPT current subscriptions to serials.

1. Take total amount spent in monographic funds for fiscal close from **all** branches (See Serials Unit Annual Report): \$457,948
2. Add Kingston endowments (See Serials Unit Annual Report): \$18,787
3. Add backfiles purchased (See Serials Unit Annual Report): \$313,560
4. Total: \$790,295

Method for Line 301 (Electronic one time purchases of books, serial backfiles, and other materials)

Report expenditures for that are not current subscriptions to serials (i.e. are non-subscription, one-time, or monographic in nature) for software and machine-readable materials considered part of the collections. Examples include serial backfiles, literature collections, and one-time costs for electronic backfiles, etc.

1. E-books: none
2. Serial / Electronic one-time backfiles: \$313,560

3. Total: \$313,560

Method for Line 302 (Audiovisual materials — one-time purchases)

Report expenditures for all library materials that are displayed by visual projection or magnification or through sound reproduction, or both, including graphic materials, audio materials, motion pictures, video materials, and special visual materials such as three-dimensional materials.

1. Get amount spent on AV materials from media firm order fund (fiscal close report): \$14,311

Method for Line 303 (Ongoing commitments to serial subscriptions)

Report expenditures for ongoing subscriptions to serials in all formats.

1. Get amount spent on serials from all three branches (Serials Unit Annual Report): \$3,220,354

2. Subtract serial backfiles purchases (Serials Unit Annual Report): \$313,560

3. Subtract HELIN & NERL fees (see Line 309 below): \$53,824

3. Add in endowment expenditures on serials (Serials Unit Annual Report): \$27,170

4. Total: \$2,880,140

Method for Line 304 (Electronic serials)

Report subscription expenditures (or those which are expected to be ongoing commitments) for serial publications whose primary format is electronic. Examples include paid subscriptions for electronic journals and indexes/abstracts available via the Internet, CD-ROM serials, and annual access fees.

1. Get amount spent on serials by format (Serials Unit Annual Report): \$2,724,004

2. Subtract serial backfiles purchases (Serials Unit Annual Report): \$313,560

3. Subtract NERL fees (see Line 309 below): \$544

4. Total: \$2,409,900

4. Total: \$2,409,900

Method for Line 309 (Bibliographic utilities, networks, and consortia)

Report expenditures from the library operating budget for services provided by national, regional, and local bibliographic utilities, networks, and consortia. EXCLUDE expenditures already reported on items 301, 304, and 305.

1. HELIN fee = \$53,280 (.o223614x)

2. NERL fees for material = \$544 (HELIN spreadsheet: SciFinder Scholar, Chronicle of Higher Ed, Sage Premier, Sage Backfile)

3. TOTAL: \$53,824

Note: The HELIN fee is included in total serials expenditures. The NERL fee is included in online serials expenditures. They need to be subtracted from the amounts given above if they are to be included here.